

Global Double-layer Balloon Dilatation Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Double-layer Balloon Dilatation Catheter market size was valued at US\$ 865 million in 2025 and is forecast to a readjusted size of US\$ 1431 million by 2032 with a CAGR of 7.3% during review period.

A dual-layer or multilayer balloon dilatation catheter is a high-performance interventional balloon catheter in which the balloon body is constructed with two or more polymer layers, a twin-wall configuration, a balloon-in-balloon structure or another multilayer composite design. The purpose of this structure is to combine the flexibility of softer inner layers with the strength, puncture resistance and low-compliance behavior of tougher outer layers, enabling safer and more controlled dilation under high-pressure conditions. A typical device consists of a proximal hub, catheter shaft, guidewire lumen, inflation lumen, radiopaque markers, distal tip and a multilayer balloon body. It is used in coronary angioplasty, post-stent dilation, calcified lesion preparation, peripheral vascular angioplasty, dialysis access intervention, iliac or vena cava stenosis dilation and valvuloplasty-related procedures. Compared with conventional single-layer balloons, this product category emphasizes high rated burst pressure, low radial growth, controlled expansion, reduced dog-boning, improved puncture resistance and better procedural performance in complex lesions.

In 2025, the global production volume of dual-layer or multilayer balloon dilatation catheters is projected to reach 2.58 million units, with an average price of \$326 per unit and an average gross margin of 57.6%.

From a supply perspective, the market is divided into three groups. The first group

consists of large global interventional device companies such as Abbott, Boston Scientific and Terumo, which have broad catheter portfolios, strong hospital access and established physician familiarity. The second group consists of specialized coronary and vascular intervention companies such as SIS Medical, OrbusNeich, Natec Medical and Acrostak, which compete through high-pressure performance, twin-wall structures, CTO applications, calcified-lesion treatment and niche procedural differentiation. The third group is formed by fast-growing Chinese manufacturers, including MicroPort-related entities, Kossel, BrosMed, APT Medical and TT Medical. These companies are benefiting from NMPA approvals, local clinical adoption, import substitution and increasingly mature catheter manufacturing capabilities. The global market is therefore not dominated only by a few Western suppliers; it is gradually becoming a more diversified field with stronger participation from China and Asia.

Demand growth is primarily driven by the increasing complexity of interventional procedures. In coronary intervention, heavily calcified lesions, bifurcation lesions, chronic total occlusions, in-stent restenosis and under-expanded stents require higher-pressure and more controlled balloon dilation. In peripheral vascular intervention, iliac, femoral, below-the-knee, dialysis access and venous stenosis procedures require larger size matrices, stronger balloon materials and more predictable expansion. In structural heart intervention, valvuloplasty-related use cases place additional emphasis on puncture resistance, anti-migration behavior and accurate positioning. These clinical trends are supported by aging populations, higher diabetes prevalence, chronic kidney disease, growth in peripheral artery disease treatment and the increasing penetration of minimally invasive cardiac and vascular interventions.

From a technology perspective, the industry is moving from a simple “higher burst pressure” value proposition toward a combined performance package of high pressure, low profile, low compliance, puncture resistance, fast deflation, better visibility and controlled refolding. Twin-wall and balloon-in-balloon designs are used to achieve ultra-high-pressure performance, while dual-material or multilayer polymer structures are used to balance crossability and strength. Chinese manufacturers are particularly active in applying multilayer balloon technology to peripheral and structural heart applications, while established international companies continue to improve catheter deliverability, crossing profile and clinical workflow compatibility. Over the medium term, the segment should grow faster than ordinary balloon catheters, although pricing pressure, procurement controls and competition from scoring balloons, cutting balloons, intravascular lithotripsy and atherectomy devices will limit unchecked price expansion.

This report is a detailed and comprehensive analysis for global Double-layer Balloon

Dilatation Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Double-layer Balloon Dilatation Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double-layer Balloon Dilatation Catheter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double-layer Balloon Dilatation Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double-layer Balloon Dilatation Catheter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Double-layer Balloon Dilatation Catheter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Double-layer Balloon Dilatation Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Abbott Laboratories, Boston Scientific Corporation, OrbusNeich Medical Group Holdings Limited, Terumo Corporation, SIS Medical AG, Natec Medical Ltd, MicroPort CardioFlow Medtech Corporation, MicroPort Endovascular MedTech Group Co., Ltd., Shanghai MicroPort Medical (Group) Co., Ltd., Kossel Medtech (Suzhou) Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Double-layer Balloon Dilatation Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dual-layer Balloon

Twin-wall Balloon

Balloon-in-balloon Structure

Other

Market segment by Compliance Profile

Semi-compliant Balloon

Non-compliant Balloon

Super High-pressure Non-compliant Balloon

Controlled-compliance Balloon

Other

Market segment by Rated Burst Pressure

Below 18 atm

18–24 atm

25–34 atm

35 atm and Above

Other

Market segment by Application

Hospitals

Catheterization Laboratories

Cardiovascular Centers

Peripheral Vascular Centers

Structural Heart Centers

Other

Major players covered

Abbott Laboratories

Boston Scientific Corporation

OrbusNeich Medical Group Holdings Limited

Terumo Corporation

SIS Medical AG

Natec Medical Ltd

MicroPort CardioFlow Medtech Corporation

MicroPort Endovascular MedTech Group Co., Ltd.

Shanghai MicroPort Medical (Group) Co., Ltd.

Kossel Medtech (Suzhou) Co., Ltd.

BrosMed Medical Co., Ltd.

APT Medical Inc.

TT Medical, Inc.

Acrostak (Schweiz) AG

BIOTRONIK SE & Co. KG

B. Braun SE

Cordis Corporation

Becton, Dickinson and Company

Cook Medical LLC

Medtronic plc

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Double-layer Balloon Dilatation Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double-layer Balloon Dilatation Catheter, with price, sales quantity, revenue, and global market share of Double-layer Balloon Dilatation Catheter from 2021 to 2026.

Chapter 3, the Double-layer Balloon Dilatation Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double-layer Balloon Dilatation Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Double-layer Balloon Dilatation Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double-layer Balloon Dilatation Catheter.

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