

Global Double Inlet Centrifugal Fan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double Inlet Centrifugal Fan market size is expected to reach \$ 3508 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

A double-inlet centrifugal fan is a type of ventilation and air-conveying equipment characterized by simultaneous air intake from both sides of the impeller, utilizing centrifugal force to discharge air through the volute outlet. Typically, it consists of a double-suction impeller, a volute casing, a bearing housing, a motor, transmission components, air inlets, an outlet flange, vibration-damping structures, and protective guards. Key features include high airflow volume, a compact structure, and stable operation, making it particularly suitable for integration with cabinet-style air conditioning units and large-volume ventilation systems. Its primary applications span commercial air conditioning, industrial HVAC, air handling units, cleanroom ventilation, cooling equipment, building ventilation, and industrial exhaust systems. In 2025, global sales of double-inlet centrifugal fans are projected to reach approximately 560,000 units, with an average unit price of approximately \$3,800 and a capacity utilization rate of approximately 73%. Upstream industries primarily encompass suppliers of steel plates, aluminum sheets, motors, bearings, pulleys, transmission shafts, stamped impeller components, sheet metal fabrication services, surface coating materials, dynamic balancing equipment, and fan testing equipment. Downstream sectors mainly comprise central air conditioning systems, air handling units, commercial building HVAC, industrial ventilation, cleanroom engineering, cooling equipment, data center ventilation, rail transit air conditioning, and engineering installation services. The industry's average gross profit margin stands at approximately 24%. Regarding the product cost structure, the impeller and volute sheet metal components account for approximately 28%; motors for 22%; bearings, transmission parts, and fasteners for 13%; surface treatment and

painting for 6%; assembly and dynamic balancing testing for 10%; energy efficiency and noise testing for 5%; packaging and logistics for 6%; and R&D, quality assurance, and after-sales services for 10%. The list of downstream applications encompasses air handling unit integration, commercial air conditioning supply, industrial workshop ventilation, cleanroom air circulation and exhaust, cooling equipment heat dissipation, rail transit air conditioning supply, data center auxiliary ventilation, building fresh air systems, dust collection system air intake and exhaust, and the maintenance and replacement of existing air conditioning units. The roster of downstream clients includes Carrier, Trane, York, Daikin, McQuay, Gree, Midea, Haier, TICA, DunAn, Shenling Environment, Vertiv, Johnson Controls, cleanroom engineering general contractors, HVAC system integrators, and large-scale electromechanical installation firms. In terms of business opportunities, market drivers stem from policies regarding building energy conservation, green buildings, industrial ventilation safety, air quality improvement in public buildings, and upgraded HVAC energy efficiency standards. Technological innovation is driven by advancements in high-efficiency impeller design, low-noise volutes, permanent magnet motor integration, variable frequency control, dynamic balancing optimization, lightweight structural design, and intelligent monitoring systems. Furthermore, evolving consumer demands are reflected in clients' increased focus on airflow stability, reduced energy consumption, noise control, installation footprint, ease of maintenance, overall reliability, and the energy efficiency of the complete system.

Double-inlet centrifugal fans are established, foundational components within HVAC and industrial ventilation systems; market demand for them is closely tied to the construction of commercial buildings, industrial plants, air handling units, and cleanroom facilities. As energy efficiency requirements for buildings rise and as large-scale public buildings place increasing emphasis on air quality, noise control, and operational energy consumption, the competitive focus for double-inlet centrifugal fans is shifting. It is moving away from merely satisfying airflow volume requirements toward achieving higher efficiency, lower noise levels, reduced vibration, and enhanced system compatibility. Beyond 2025, forward-curved double-inlet centrifugal fans are expected to maintain a high penetration rate in medium-to-low pressure, high-airflow, and cost-sensitive air conditioning units. Conversely, backward-curved and high-efficiency impeller products will find greater opportunities in commercial HVAC, industrial ventilation, and cleanroom projects where energy efficiency standards are more stringent. In terms of industry competition, international brands retain advantages in areas such as high-efficiency aerodynamic design, noise suppression, system certification, and long-term reliability. Meanwhile, Chinese enterprises are leveraging their strengths in sheet metal fabrication, motor integration, rapid delivery, and cost

control?demonstrate strong competitiveness within the mid-range and high-volume OEM markets. Future product upgrades will concentrate on variable frequency control, noise reduction, modular installation, integration with high-efficiency motors, corrosion-resistant coatings, and intelligent condition monitoring. In particular, manufacturers of air handling units are placing increasing importance on the impact of fan efficiency on the overall energy efficiency rating of their equipment, thereby driving suppliers to provide more comprehensive fan selection and performance verification services. Industry risks primarily include price fluctuations in steel and motors, product homogenization within the low-end segment, variations in project timelines, customer-driven price pressures, and the impact of bearing and dynamic balancing quality on after-sales service costs. Overall, while the double-inlet centrifugal fan market is unlikely to experience explosive growth, it is expected to maintain stable demand?driven by the replacement of aging HVAC stock, industrial ventilation retrofits, cleanroom construction, and air quality upgrades in public buildings. Consequently, the profitability of mid-to-high-end products will significantly outperform that of standard, low-cost alternatives.

This report studies the global Double Inlet Centrifugal Fan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double Inlet Centrifugal Fan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double Inlet Centrifugal Fan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double Inlet Centrifugal Fan total production and demand, 2021-2032, (Units)

Global Double Inlet Centrifugal Fan total production value, 2021-2032, (USD Million)

Global Double Inlet Centrifugal Fan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Double Inlet Centrifugal Fan consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Double Inlet Centrifugal Fan domestic production, consumption, key domestic manufacturers and share

Global Double Inlet Centrifugal Fan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Double Inlet Centrifugal Fan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Double Inlet Centrifugal Fan production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Units)

This report profiles key players in the global Double Inlet Centrifugal Fan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ebmpapst (DE), Brock (US), Rosenberg (DE), Casals Ventilacion (ES), Halifax Fan (GB), O.ERRE (IT), S&P (Soler & Palau) (ES), Nicotra Gebhardt (IT), Torin-Sifan (DE), Fandis (IT), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Inlet Centrifugal Fan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double Inlet Centrifugal Fan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Inlet Centrifugal Fan Market, Segmentation by Type:

With Flange Type

Without Flange Type

Global Double Inlet Centrifugal Fan Market, Segmentation by Airflow:

?10000m³/h

10000-100000m³/h

100000-500000m³/h

?500000m³/h

Global Double Inlet Centrifugal Fan Market, Segmentation by Outlet Angle:

Forward Curved Type

Backward Curved Type

Global Double Inlet Centrifugal Fan Market, Segmentation by Application:

Commercial Air Conditioning

Industrial HVAC

Others

Companies Profiled:

Ebmpapst (DE)

Brock (US)

Rosenberg (DE)

Casals Ventilacion (ES)

Halifax Fan (GB)

O.ERRE (IT)

S&P (Soler & Palau) (ES)

Nicotra Gebhardt (IT)

Torin-Sifan (DE)

Fandis (IT)

Ziehl-Abegg (DE)

Ecofit (DE)

Voltvent (TR)

Luymar (ES)

Sivent (GR)

Sivar (GR)

Hangzhou Weiguang Electronic (CN)

Ningbo LONGWELL (CN)

Shiro Motor (Shanghai) (CN)

Hangzhou Airflow Electric Appliances (CN)

INFINAIR CORPORATION (CN)

Key Questions Answered:

1. How big is the global Double Inlet Centrifugal Fan market?
2. What is the demand of the global Double Inlet Centrifugal Fan market?
3. What is the year over year growth of the global Double Inlet Centrifugal Fan market?
4. What is the production and production value of the global Double Inlet Centrifugal Fan market?
5. Who are the key producers in the global Double Inlet Centrifugal Fan market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Double Inlet Centrifugal Fan Introduction
- 1.2 World Double Inlet Centrifugal Fan Supply & Forecast
 - 1.2.1 World Double Inlet Centrifugal Fan Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Double Inlet Centrifugal Fan Production (2021-2032)
 - 1.2.3 World Double Inlet Centrifugal Fan Pricing Trends (2021-2032)
- 1.3 World Double Inlet Centrifugal Fan Production by Region (Based on Production Site)
 - 1.3.1 World Double Inlet Centrifugal Fan Production Value by Region (2021-2032)
 - 1.3.2 World Double Inlet Centrifugal Fan Production by Region (2021-2032)
 - 1.3.3 World Double Inlet Centrifugal Fan Average Price by Region (2021-2032)
 - 1.3.4 North America Double Inlet Centrifugal Fan Production (2021-2032)
 - 1.3.5 Europe Double Inlet Centrifugal Fan Production (2021-2032)
 - 1.3.6 China Double Inlet Centrifugal Fan Production (2021-2032)
 - 1.3.7 Japan Double Inlet Centrifugal Fan Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Double Inlet Centrifugal Fan Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Double Inlet Centrifugal Fan Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Double Inlet Centrifugal Fan Demand (2021-2032)
- 2.2 World Double Inlet Centrifugal Fan Consumption by Region
 - 2.2.1 World Double Inlet Centrifugal Fan Consumption by Region (2021-2026)
 - 2.2.2 World Double Inlet Centrifugal Fan Consumption Forecast by Region (2027-2032)
- 2.3 United States Double Inlet Centrifugal Fan Consumption (2021-2032)
- 2.4 China Double Inlet Centrifugal Fan Consumption (2021-2032)
- 2.5 Europe Double Inlet Centrifugal Fan Consumption (2021-2032)
- 2.6 Japan Double Inlet Centrifugal Fan Consumption (2021-2032)
- 2.7 South Korea Double Inlet Centrifugal Fan Consumption (2021-2032)
- 2.8 ASEAN Double Inlet Centrifugal Fan Consumption (2021-2032)
- 2.9 India Double Inlet Centrifugal Fan Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Double Inlet Centrifugal Fan Production Value by Manufacturer (2021-2026)
- 3.2 World Double Inlet Centrifugal Fan Production by Manufacturer (2021-2026)
- 3.3 World Double Inlet Centrifugal Fan Average Price by Manufacturer (2021-2026)
- 3.4 Double Inlet Centrifugal Fan Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Double Inlet Centrifugal Fan Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Double Inlet Centrifugal Fan in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Double Inlet Centrifugal Fan in 2025
- 3.6 Double Inlet Centrifugal Fan Market: Overall Company Footprint Analysis
 - 3.6.1 Double Inlet Centrifugal Fan Market: Region Footprint
 - 3.6.2 Double Inlet Centrifugal Fan Market: Company Product Type Footprint
 - 3.6.3 Double Inlet Centrifugal Fan Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Double Inlet Centrifugal Fan Production Value Comparison
 - 4.1.1 United States VS China: Double Inlet Centrifugal Fan Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Double Inlet Centrifugal Fan Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Double Inlet Centrifugal Fan Production Comparison
 - 4.2.1 United States VS China: Double Inlet Centrifugal Fan Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Double Inlet Centrifugal Fan Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Double Inlet Centrifugal Fan Consumption Comparison
 - 4.3.1 United States VS China: Double Inlet Centrifugal Fan Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Double Inlet Centrifugal Fan Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Double Inlet Centrifugal Fan Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Double Inlet Centrifugal Fan Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Double Inlet Centrifugal Fan Production Value (2021-2026)

4.4.3 United States Based Manufacturers Double Inlet Centrifugal Fan Production (2021-2026)

4.5 China Based Double Inlet Centrifugal Fan Manufacturers and Market Share

4.5.1 China Based Double Inlet Centrifugal Fan Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Double Inlet Centrifugal Fan Production Value (2021-2026)

4.5.3 China Based Manufacturers Double Inlet Centrifugal Fan Production (2021-2026)

4.6 Rest of World Based Double Inlet Centrifugal Fan Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Double Inlet Centrifugal Fan Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Double Inlet Centrifugal Fan Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Double Inlet Centrifugal Fan Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Double Inlet Centrifugal Fan Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 With Flange Type

5.2.2 Without Flange Type

5.3 Market Segment by Type

5.3.1 World Double Inlet Centrifugal Fan Production by Type (2021-2032)

5.3.2 World Double Inlet Centrifugal Fan Production Value by Type (2021-2032)

5.3.3 World Double Inlet Centrifugal Fan Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AIRFLOW

6.1 World Double Inlet Centrifugal Fan Market Size Overview by Airflow: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Airflow

6.2.1 ?10000m³/h

6.2.2 10000-100000m³/h

6.2.3 100000-500000m³/h

6.2.4 >500000m³/h

6.3 Market Segment by Airflow

6.3.1 World Double Inlet Centrifugal Fan Production by Airflow (2021-2032)

6.3.2 World Double Inlet Centrifugal Fan Production Value by Airflow (2021-2032)

6.3.3 World Double Inlet Centrifugal Fan Average Price by Airflow (2021-2032)

7 MARKET ANALYSIS BY OUTLET ANGLE

7.1 World Double Inlet Centrifugal Fan Market Size Overview by Outlet Angle: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Outlet Angle

7.2.1 Forward Curved Type

7.2.2 Backward Curved Type

7.3 Market Segment by Outlet Angle

7.3.1 World Double Inlet Centrifugal Fan Production by Outlet Angle (2021-2032)

7.3.2 World Double Inlet Centrifugal Fan Production Value by Outlet Angle (2021-2032)

7.3.3 World Double Inlet Centrifugal Fan Average Price by Outlet Angle (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Double Inlet Centrifugal Fan Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Commercial Air Conditioning

8.2.2 Industrial HVAC

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Double Inlet Centrifugal Fan Production by Application (2021-2032)

8.3.2 World Double Inlet Centrifugal Fan Production Value by Application (2021-2032)

8.3.3 World Double Inlet Centrifugal Fan Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Ebmpapst (DE)

9.1.1 Ebmpapst (DE) Details

9.1.2 Ebmpapst (DE) Major Business

9.1.3 Ebmpapst (DE) Double Inlet Centrifugal Fan Product and Services

9.1.4 Ebmpapst (DE) Double Inlet Centrifugal Fan Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.1.5 Ebmpapst (DE) Recent Developments/Updates

9.1.6 Ebmpapst (DE) Competitive Strengths & Weaknesses

9.2 Brock (US)

9.2.1 Brock (US) Details

9.2.2 Brock (US) Major Business

9.2.3 Brock (US) Double Inlet Centrifugal Fan Product and Services

9.2.4 Brock (US) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Brock (US) Recent Developments/Updates

9.2.6 Brock (US) Competitive Strengths & Weaknesses

9.3 Rosenberg (DE)

9.3.1 Rosenberg (DE) Details

9.3.2 Rosenberg (DE) Major Business

9.3.3 Rosenberg (DE) Double Inlet Centrifugal Fan Product and Services

9.3.4 Rosenberg (DE) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Rosenberg (DE) Recent Developments/Updates

9.3.6 Rosenberg (DE) Competitive Strengths & Weaknesses

9.4 Casals Ventilacion (ES)

9.4.1 Casals Ventilacion (ES) Details

9.4.2 Casals Ventilacion (ES) Major Business

9.4.3 Casals Ventilacion (ES) Double Inlet Centrifugal Fan Product and Services

9.4.4 Casals Ventilacion (ES) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Casals Ventilacion (ES) Recent Developments/Updates

9.4.6 Casals Ventilacion (ES) Competitive Strengths & Weaknesses

9.5 Halifax Fan (GB)

9.5.1 Halifax Fan (GB) Details

9.5.2 Halifax Fan (GB) Major Business

9.5.3 Halifax Fan (GB) Double Inlet Centrifugal Fan Product and Services

9.5.4 Halifax Fan (GB) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Halifax Fan (GB) Recent Developments/Updates

9.5.6 Halifax Fan (GB) Competitive Strengths & Weaknesses

9.6 O.ERRE (IT)

9.6.1 O.ERRE (IT) Details

9.6.2 O.ERRE (IT) Major Business

9.6.3 O.ERRE (IT) Double Inlet Centrifugal Fan Product and Services

- 9.6.4 O.ERRE (IT) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 O.ERRE (IT) Recent Developments/Updates
- 9.6.6 O.ERRE (IT) Competitive Strengths & Weaknesses
- 9.7 S&P (Soler & Palau) (ES)
 - 9.7.1 S&P (Soler & Palau) (ES) Details
 - 9.7.2 S&P (Soler & Palau) (ES) Major Business
 - 9.7.3 S&P (Soler & Palau) (ES) Double Inlet Centrifugal Fan Product and Services
 - 9.7.4 S&P (Soler & Palau) (ES) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 S&P (Soler & Palau) (ES) Recent Developments/Updates
 - 9.7.6 S&P (Soler & Palau) (ES) Competitive Strengths & Weaknesses
- 9.8 Nicotra Gebhardt (IT)
 - 9.8.1 Nicotra Gebhardt (IT) Details
 - 9.8.2 Nicotra Gebhardt (IT) Major Business
 - 9.8.3 Nicotra Gebhardt (IT) Double Inlet Centrifugal Fan Product and Services
 - 9.8.4 Nicotra Gebhardt (IT) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Nicotra Gebhardt (IT) Recent Developments/Updates
 - 9.8.6 Nicotra Gebhardt (IT) Competitive Strengths & Weaknesses
- 9.9 Torin-Sifan (DE)
 - 9.9.1 Torin-Sifan (DE) Details
 - 9.9.2 Torin-Sifan (DE) Major Business
 - 9.9.3 Torin-Sifan (DE) Double Inlet Centrifugal Fan Product and Services
 - 9.9.4 Torin-Sifan (DE) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Torin-Sifan (DE) Recent Developments/Updates
 - 9.9.6 Torin-Sifan (DE) Competitive Strengths & Weaknesses
- 9.10 Fandis (IT)
 - 9.10.1 Fandis (IT) Details
 - 9.10.2 Fandis (IT) Major Business
 - 9.10.3 Fandis (IT) Double Inlet Centrifugal Fan Product and Services
 - 9.10.4 Fandis (IT) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Fandis (IT) Recent Developments/Updates
 - 9.10.6 Fandis (IT) Competitive Strengths & Weaknesses
- 9.11 Ziehl-Abegg (DE)
 - 9.11.1 Ziehl-Abegg (DE) Details
 - 9.11.2 Ziehl-Abegg (DE) Major Business

- 9.11.3 Ziehl-Abegg (DE) Double Inlet Centrifugal Fan Product and Services
- 9.11.4 Ziehl-Abegg (DE) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Ziehl-Abegg (DE) Recent Developments/Updates
- 9.11.6 Ziehl-Abegg (DE) Competitive Strengths & Weaknesses
- 9.12 Ecofit (DE)
 - 9.12.1 Ecofit (DE) Details
 - 9.12.2 Ecofit (DE) Major Business
 - 9.12.3 Ecofit (DE) Double Inlet Centrifugal Fan Product and Services
 - 9.12.4 Ecofit (DE) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Ecofit (DE) Recent Developments/Updates
 - 9.12.6 Ecofit (DE) Competitive Strengths & Weaknesses
- 9.13 Voltvent (TR)
 - 9.13.1 Voltvent (TR) Details
 - 9.13.2 Voltvent (TR) Major Business
 - 9.13.3 Voltvent (TR) Double Inlet Centrifugal Fan Product and Services
 - 9.13.4 Voltvent (TR) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Voltvent (TR) Recent Developments/Updates
 - 9.13.6 Voltvent (TR) Competitive Strengths & Weaknesses
- 9.14 Luymar (ES)
 - 9.14.1 Luymar (ES) Details
 - 9.14.2 Luymar (ES) Major Business
 - 9.14.3 Luymar (ES) Double Inlet Centrifugal Fan Product and Services
 - 9.14.4 Luymar (ES) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Luymar (ES) Recent Developments/Updates
 - 9.14.6 Luymar (ES) Competitive Strengths & Weaknesses
- 9.15 Sivent (GR)
 - 9.15.1 Sivent (GR) Details
 - 9.15.2 Sivent (GR) Major Business
 - 9.15.3 Sivent (GR) Double Inlet Centrifugal Fan Product and Services
 - 9.15.4 Sivent (GR) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Sivent (GR) Recent Developments/Updates
 - 9.15.6 Sivent (GR) Competitive Strengths & Weaknesses
- 9.16 Sivar (GR)
 - 9.16.1 Sivar (GR) Details

- 9.16.2 Sivar (GR) Major Business
- 9.16.3 Sivar (GR) Double Inlet Centrifugal Fan Product and Services
- 9.16.4 Sivar (GR) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Sivar (GR) Recent Developments/Updates
- 9.16.6 Sivar (GR) Competitive Strengths & Weaknesses
- 9.17 Hangzhou Weiguang Electronic (CN)
 - 9.17.1 Hangzhou Weiguang Electronic (CN) Details
 - 9.17.2 Hangzhou Weiguang Electronic (CN) Major Business
 - 9.17.3 Hangzhou Weiguang Electronic (CN) Double Inlet Centrifugal Fan Product and Services
 - 9.17.4 Hangzhou Weiguang Electronic (CN) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Hangzhou Weiguang Electronic (CN) Recent Developments/Updates
 - 9.17.6 Hangzhou Weiguang Electronic (CN) Competitive Strengths & Weaknesses
- 9.18 Ningbo LONGWELL (CN)
 - 9.18.1 Ningbo LONGWELL (CN) Details
 - 9.18.2 Ningbo LONGWELL (CN) Major Business
 - 9.18.3 Ningbo LONGWELL (CN) Double Inlet Centrifugal Fan Product and Services
 - 9.18.4 Ningbo LONGWELL (CN) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Ningbo LONGWELL (CN) Recent Developments/Updates
 - 9.18.6 Ningbo LONGWELL (CN) Competitive Strengths & Weaknesses
- 9.19 Shiro Motor (Shanghai) (CN)
 - 9.19.1 Shiro Motor (Shanghai) (CN) Details
 - 9.19.2 Shiro Motor (Shanghai) (CN) Major Business
 - 9.19.3 Shiro Motor (Shanghai) (CN) Double Inlet Centrifugal Fan Product and Services
 - 9.19.4 Shiro Motor (Shanghai) (CN) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Shiro Motor (Shanghai) (CN) Recent Developments/Updates
 - 9.19.6 Shiro Motor (Shanghai) (CN) Competitive Strengths & Weaknesses
- 9.20 Hangzhou Airflow Electric Appliances (CN)
 - 9.20.1 Hangzhou Airflow Electric Appliances (CN) Details
 - 9.20.2 Hangzhou Airflow Electric Appliances (CN) Major Business
 - 9.20.3 Hangzhou Airflow Electric Appliances (CN) Double Inlet Centrifugal Fan Product and Services
 - 9.20.4 Hangzhou Airflow Electric Appliances (CN) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Hangzhou Airflow Electric Appliances (CN) Recent Developments/Updates

- 9.20.6 Hangzhou Airflow Electric Appliances (CN) Competitive Strengths & Weaknesses
- 9.21 INFINAIR CORPORATION (CN)
 - 9.21.1 INFINAIR CORPORATION (CN) Details
 - 9.21.2 INFINAIR CORPORATION (CN) Major Business
 - 9.21.3 INFINAIR CORPORATION (CN) Double Inlet Centrifugal Fan Product and Services
 - 9.21.4 INFINAIR CORPORATION (CN) Double Inlet Centrifugal Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 INFINAIR CORPORATION (CN) Recent Developments/Updates
 - 9.21.6 INFINAIR CORPORATION (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Double Inlet Centrifugal Fan Industry Chain
- 10.2 Double Inlet Centrifugal Fan Upstream Analysis
 - 10.2.1 Double Inlet Centrifugal Fan Core Raw Materials
 - 10.2.2 Main Manufacturers of Double Inlet Centrifugal Fan Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Double Inlet Centrifugal Fan Production Mode
- 10.6 Double Inlet Centrifugal Fan Procurement Model
- 10.7 Double Inlet Centrifugal Fan Industry Sales Model and Sales Channels
 - 10.7.1 Double Inlet Centrifugal Fan Sales Model
 - 10.7.2 Double Inlet Centrifugal Fan Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Double Inlet Centrifugal Fan Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Double Inlet Centrifugal Fan Production Value by Region (2021-2026) & (USD Million)

Table 3. World Double Inlet Centrifugal Fan Production Value by Region (2027-2032) & (USD Million)

Table 4. World Double Inlet Centrifugal Fan Production Value Market Share by Region (2021-2026)

Table 5. World Double Inlet Centrifugal Fan Production Value Market Share by Region (2027-2032)

Table 6. World Double Inlet Centrifugal Fan Production by Region (2021-2026) & (Units)

Table 7. World Double Inlet Centrifugal Fan Production by Region (2027-2032) & (Units)

Table 8. World Double Inlet Centrifugal Fan Production Market Share by Region (2021-2026)

Table 9. World Double Inlet Centrifugal Fan Production Market Share by Region (2027-2032)

Table 10. World Double Inlet Centrifugal Fan Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Double Inlet Centrifugal Fan Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Double Inlet Centrifugal Fan Major Market Trends

Table 13. World Double Inlet Centrifugal Fan Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Double Inlet Centrifugal Fan Consumption by Region (2021-2026) & (Units)

Table 15. World Double Inlet Centrifugal Fan Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Double Inlet Centrifugal Fan Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Double Inlet Centrifugal Fan Producers in 2025

Table 18. World Double Inlet Centrifugal Fan Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Double Inlet Centrifugal Fan Producers in 2025

Table 20. World Double Inlet Centrifugal Fan Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 21. Global Double Inlet Centrifugal Fan Company Evaluation Quadrant
Table 22. World Double Inlet Centrifugal Fan Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Double Inlet Centrifugal Fan Production Site of Key Manufacturer
Table 24. Double Inlet Centrifugal Fan Market: Company Product Type Footprint
Table 25. Double Inlet Centrifugal Fan Market: Company Product Application Footprint
Table 26. Double Inlet Centrifugal Fan Competitive Factors
Table 27. Double Inlet Centrifugal Fan New Entrant and Capacity Expansion Plans
Table 28. Double Inlet Centrifugal Fan Mergers & Acquisitions Activity
Table 29. United States VS China Double Inlet Centrifugal Fan Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Double Inlet Centrifugal Fan Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Double Inlet Centrifugal Fan Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Double Inlet Centrifugal Fan Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Double Inlet Centrifugal Fan Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Double Inlet Centrifugal Fan Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Double Inlet Centrifugal Fan Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Double Inlet Centrifugal Fan Production Market Share (2021-2026)
Table 37. China Based Double Inlet Centrifugal Fan Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Double Inlet Centrifugal Fan Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Double Inlet Centrifugal Fan Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Double Inlet Centrifugal Fan Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Double Inlet Centrifugal Fan Production Market Share (2021-2026)
Table 42. Rest of World Based Double Inlet Centrifugal Fan Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Double Inlet Centrifugal Fan Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Double Inlet Centrifugal Fan Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Double Inlet Centrifugal Fan Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Double Inlet Centrifugal Fan Production Market Share (2021-2026)

Table 47. World Double Inlet Centrifugal Fan Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Double Inlet Centrifugal Fan Production by Type (2021-2026) & (Units)

Table 49. World Double Inlet Centrifugal Fan Production by Type (2027-2032) & (Units)

Table 50. World Double Inlet Centrifugal Fan Production Value by Type (2021-2026) & (USD Million)

Table 51. World Double Inlet Centrifugal Fan Production Value by Type (2027-2032) & (USD Million)

Table 52. World Double Inlet Centrifugal Fan Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Double Inlet Centrifugal Fan Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Double Inlet Centrifugal Fan Production Value by Airflow, (USD Million), 2021 & 2025 & 2032

Table 55. World Double Inlet Centrifugal Fan Production by Airflow (2021-2026) & (Units)

Table 56. World Double Inlet Centrifugal Fan Production by Airflow (2027-2032) & (Units)

Table 57. World Double Inlet Centrifugal Fan Production Value by Airflow (2021-2026) & (USD Million)

Table 58. World Double Inlet Centrifugal Fan Production Value by Airflow (2027-2032) & (USD Million)

Table 59. World Double Inlet Centrifugal Fan Average Price by Airflow (2021-2026) & (US\$/Unit)

Table 60. World Double Inlet Centrifugal Fan Average Price by Airflow (2027-2032) & (US\$/Unit)

Table 61. World Double Inlet Centrifugal Fan Production Value by Outlet Angle, (USD Million), 2021 & 2025 & 2032

Table 62. World Double Inlet Centrifugal Fan Production by Outlet Angle (2021-2026) & (Units)

Table 63. World Double Inlet Centrifugal Fan Production by Outlet Angle (2027-2032) & (Units)

Table 64. World Double Inlet Centrifugal Fan Production Value by Outlet Angle (2021-2026) & (USD Million)

Table 65. World Double Inlet Centrifugal Fan Production Value by Outlet Angle (2027-2032) & (USD Million)

Table 66. World Double Inlet Centrifugal Fan Average Price by Outlet Angle (2021-2026) & (US\$/Unit)

Table 67. World Double Inlet Centrifugal Fan Average Price by Outlet Angle (2027-2032) & (US\$/Unit)

Table 68. World Double Inlet Centrifugal Fan Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Double Inlet Centrifugal Fan Production by Application (2021-2026) & (Units)

Table 70. World Double Inlet Centrifugal Fan Production by Application (2027-2032) & (Units)

Table 71. World Double Inlet Centrifugal Fan Production Value by Application (2021-2026) & (USD Million)

Table 72. World Double Inlet Centrifugal Fan Production Value by Application (2027-2032) & (USD Million)

Table 73. World Double Inlet Centrifugal Fan Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Double Inlet Centrifugal Fan Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Ebmpapst (DE) Basic Information, Manufacturing Base and Competitors

Table 76. Ebmpapst (DE) Major Business

Table 77. Ebmpapst (DE) Double Inlet Centrifugal Fan Product and Services

Table 78. Ebmpapst (DE) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Ebmpapst (DE) Recent Developments/Updates

Table 80. Ebmpapst (DE) Competitive Strengths & Weaknesses

Table 81. Brock (US) Basic Information, Manufacturing Base and Competitors

Table 82. Brock (US) Major Business

Table 83. Brock (US) Double Inlet Centrifugal Fan Product and Services

Table 84. Brock (US) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Brock (US) Recent Developments/Updates

Table 86. Brock (US) Competitive Strengths & Weaknesses

Table 87. Rosenberg (DE) Basic Information, Manufacturing Base and Competitors

Table 88. Rosenberg (DE) Major Business

Table 89. Rosenberg (DE) Double Inlet Centrifugal Fan Product and Services

Table 90. Rosenberg (DE) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Rosenberg (DE) Recent Developments/Updates

Table 92. Rosenberg (DE) Competitive Strengths & Weaknesses

Table 93. Casals Ventilacion (ES) Basic Information, Manufacturing Base and Competitors

Table 94. Casals Ventilacion (ES) Major Business

Table 95. Casals Ventilacion (ES) Double Inlet Centrifugal Fan Product and Services

Table 96. Casals Ventilacion (ES) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Casals Ventilacion (ES) Recent Developments/Updates

Table 98. Casals Ventilacion (ES) Competitive Strengths & Weaknesses

Table 99. Halifax Fan (GB) Basic Information, Manufacturing Base and Competitors

Table 100. Halifax Fan (GB) Major Business

Table 101. Halifax Fan (GB) Double Inlet Centrifugal Fan Product and Services

Table 102. Halifax Fan (GB) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Halifax Fan (GB) Recent Developments/Updates

Table 104. Halifax Fan (GB) Competitive Strengths & Weaknesses

Table 105. O.ERRE (IT) Basic Information, Manufacturing Base and Competitors

Table 106. O.ERRE (IT) Major Business

Table 107. O.ERRE (IT) Double Inlet Centrifugal Fan Product and Services

Table 108. O.ERRE (IT) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. O.ERRE (IT) Recent Developments/Updates

Table 110. O.ERRE (IT) Competitive Strengths & Weaknesses

Table 111. S&P (Soler & Palau) (ES) Basic Information, Manufacturing Base and Competitors

Table 112. S&P (Soler & Palau) (ES) Major Business

Table 113. S&P (Soler & Palau) (ES) Double Inlet Centrifugal Fan Product and Services

Table 114. S&P (Soler & Palau) (ES) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. S&P (Soler & Palau) (ES) Recent Developments/Updates

Table 116. S&P (Soler & Palau) (ES) Competitive Strengths & Weaknesses

Table 117. Nicotra Gebhardt (IT) Basic Information, Manufacturing Base and Competitors

Table 118. Nicotra Gebhardt (IT) Major Business

Table 119. Nicotra Gebhardt (IT) Double Inlet Centrifugal Fan Product and Services

Table 120. Nicotra Gebhardt (IT) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Nicotra Gebhardt (IT) Recent Developments/Updates

Table 122. Nicotra Gebhardt (IT) Competitive Strengths & Weaknesses

Table 123. Torin-Sifan (DE) Basic Information, Manufacturing Base and Competitors

Table 124. Torin-Sifan (DE) Major Business

Table 125. Torin-Sifan (DE) Double Inlet Centrifugal Fan Product and Services

Table 126. Torin-Sifan (DE) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Torin-Sifan (DE) Recent Developments/Updates

Table 128. Torin-Sifan (DE) Competitive Strengths & Weaknesses

Table 129. Fandis (IT) Basic Information, Manufacturing Base and Competitors

Table 130. Fandis (IT) Major Business

Table 131. Fandis (IT) Double Inlet Centrifugal Fan Product and Services

Table 132. Fandis (IT) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Fandis (IT) Recent Developments/Updates

Table 134. Fandis (IT) Competitive Strengths & Weaknesses

Table 135. Ziehl-Abegg (DE) Basic Information, Manufacturing Base and Competitors

Table 136. Ziehl-Abegg (DE) Major Business

Table 137. Ziehl-Abegg (DE) Double Inlet Centrifugal Fan Product and Services

Table 138. Ziehl-Abegg (DE) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Ziehl-Abegg (DE) Recent Developments/Updates

Table 140. Ziehl-Abegg (DE) Competitive Strengths & Weaknesses

Table 141. Ecofit (DE) Basic Information, Manufacturing Base and Competitors

Table 142. Ecofit (DE) Major Business

Table 143. Ecofit (DE) Double Inlet Centrifugal Fan Product and Services

Table 144. Ecofit (DE) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ecofit (DE) Recent Developments/Updates

Table 146. Ecofit (DE) Competitive Strengths & Weaknesses

Table 147. Voltvent (TR) Basic Information, Manufacturing Base and Competitors

Table 148. Voltvent (TR) Major Business

Table 149. Voltvent (TR) Double Inlet Centrifugal Fan Product and Services

Table 150. Voltvent (TR) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Voltvent (TR) Recent Developments/Updates

Table 152. Voltvent (TR) Competitive Strengths & Weaknesses

Table 153. Luymar (ES) Basic Information, Manufacturing Base and Competitors

Table 154. Luymar (ES) Major Business

Table 155. Luymar (ES) Double Inlet Centrifugal Fan Product and Services

Table 156. Luymar (ES) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Luymar (ES) Recent Developments/Updates

Table 158. Luymar (ES) Competitive Strengths & Weaknesses

Table 159. Sivent (GR) Basic Information, Manufacturing Base and Competitors

Table 160. Sivent (GR) Major Business

Table 161. Sivent (GR) Double Inlet Centrifugal Fan Product and Services

Table 162. Sivent (GR) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Sivent (GR) Recent Developments/Updates

Table 164. Sivent (GR) Competitive Strengths & Weaknesses

Table 165. Sivar (GR) Basic Information, Manufacturing Base and Competitors

Table 166. Sivar (GR) Major Business

Table 167. Sivar (GR) Double Inlet Centrifugal Fan Product and Services

Table 168. Sivar (GR) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Sivar (GR) Recent Developments/Updates

Table 170. Sivar (GR) Competitive Strengths & Weaknesses

Table 171. Hangzhou Weiguang Electronic (CN) Basic Information, Manufacturing Base and Competitors

Table 172. Hangzhou Weiguang Electronic (CN) Major Business

Table 173. Hangzhou Weiguang Electronic (CN) Double Inlet Centrifugal Fan Product and Services

Table 174. Hangzhou Weiguang Electronic (CN) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Hangzhou Weiguang Electronic (CN) Recent Developments/Updates
Table 176. Hangzhou Weiguang Electronic (CN) Competitive Strengths & Weaknesses
Table 177. Ningbo LONGWELL (CN) Basic Information, Manufacturing Base and Competitors
Table 178. Ningbo LONGWELL (CN) Major Business
Table 179. Ningbo LONGWELL (CN) Double Inlet Centrifugal Fan Product and Services
Table 180. Ningbo LONGWELL (CN) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Ningbo LONGWELL (CN) Recent Developments/Updates
Table 182. Ningbo LONGWELL (CN) Competitive Strengths & Weaknesses
Table 183. Shiro Motor (Shanghai) (CN) Basic Information, Manufacturing Base and Competitors
Table 184. Shiro Motor (Shanghai) (CN) Major Business
Table 185. Shiro Motor (Shanghai) (CN) Double Inlet Centrifugal Fan Product and Services
Table 186. Shiro Motor (Shanghai) (CN) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Shiro Motor (Shanghai) (CN) Recent Developments/Updates
Table 188. Shiro Motor (Shanghai) (CN) Competitive Strengths & Weaknesses
Table 189. Hangzhou Airflow Electric Appliances (CN) Basic Information, Manufacturing Base and Competitors
Table 190. Hangzhou Airflow Electric Appliances (CN) Major Business
Table 191. Hangzhou Airflow Electric Appliances (CN) Double Inlet Centrifugal Fan Product and Services
Table 192. Hangzhou Airflow Electric Appliances (CN) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Hangzhou Airflow Electric Appliances (CN) Recent Developments/Updates
Table 194. Hangzhou Airflow Electric Appliances (CN) Competitive Strengths & Weaknesses
Table 195. INFINAIR CORPORATION (CN) Basic Information, Manufacturing Base and Competitors
Table 196. INFINAIR CORPORATION (CN) Major Business
Table 197. INFINAIR CORPORATION (CN) Double Inlet Centrifugal Fan Product and

Services

Table 198. INFINAIR CORPORATION (CN) Double Inlet Centrifugal Fan Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. INFINAIR CORPORATION (CN) Recent Developments/Updates

Table 200. INFINAIR CORPORATION (CN) Competitive Strengths & Weaknesses

Table 201. Global Key Players of Double Inlet Centrifugal Fan Upstream (Raw Materials)

Table 202. Global Double Inlet Centrifugal Fan Typical Customers

Table 203. Double Inlet Centrifugal Fan Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Double Inlet Centrifugal Fan Picture

Figure 2. World Double Inlet Centrifugal Fan Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Double Inlet Centrifugal Fan Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Double Inlet Centrifugal Fan Production (2021-2032) & (Units)

Figure 5. World Double Inlet Centrifugal Fan Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Double Inlet Centrifugal Fan Production Value Market Share by Region (2021-2032)

Figure 7. World Double Inlet Centrifugal Fan Production Market Share by Region (2021-2032)

Figure 8. North America Double Inlet Centrifugal Fan Production (2021-2032) & (Units)

Figure 9. Europe Double Inlet Centrifugal Fan Production (2021-2032) & (Units)

Figure 10. China Double Inlet Centrifugal Fan Production (2021-2032) & (Units)

Figure 11. Japan Double Inlet Centrifugal Fan Production (2021-2032) & (Units)

Figure 12. Double Inlet Centrifugal Fan Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Double Inlet Centrifugal Fan Consumption (2021-2032) & (Units)

Figure 15. World Double Inlet Centrifugal Fan Consumption Market Share by Region (2021-2032)

Figure 16. United States Double Inlet Centrifugal Fan Consumption (2021-2032) & (Units)

Figure 17. China Double Inlet Centrifugal Fan Consumption (2021-2032) & (Units)

Figure 18. Europe Double Inlet Centrifugal Fan Consumption (2021-2032) & (Units)

Figure 19. Japan Double Inlet Centrifugal Fan Consumption (2021-2032) & (Units)

Figure 20. South Korea Double Inlet Centrifugal Fan Consumption (2021-2032) & (Units)

Figure 21. ASEAN Double Inlet Centrifugal Fan Consumption (2021-2032) & (Units)

Figure 22. India Double Inlet Centrifugal Fan Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Double Inlet Centrifugal Fan by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Double Inlet Centrifugal Fan Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Double Inlet Centrifugal Fan Markets in 2025

Figure 26. United States VS China: Double Inlet Centrifugal Fan Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Double Inlet Centrifugal Fan Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Double Inlet Centrifugal Fan Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Double Inlet Centrifugal Fan Production Market Share 2025

Figure 30. China Based Manufacturers Double Inlet Centrifugal Fan Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Double Inlet Centrifugal Fan Production Market Share 2025

Figure 32. World Double Inlet Centrifugal Fan Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Double Inlet Centrifugal Fan Production Value Market Share by Type in 2025

Figure 34. With Flange Type

Figure 35. Without Flange Type

Figure 36. World Double Inlet Centrifugal Fan Production Market Share by Type (2021-2032)

Figure 37. World Double Inlet Centrifugal Fan Production Value Market Share by Type (2021-2032)

Figure 38. World Double Inlet Centrifugal Fan Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Double Inlet Centrifugal Fan Production Value by Airflow, (USD Million), 2021 & 2025 & 2032

Figure 40. World Double Inlet Centrifugal Fan Production Value Market Share by Airflow in 2025

Figure 41. <10000m³/h

Figure 42. 10000-100000m³/h

Figure 43. 100000-500000m³/h

Figure 44. >500000m³/h

Figure 45. World Double Inlet Centrifugal Fan Production Market Share by Airflow (2021-2032)

Figure 46. World Double Inlet Centrifugal Fan Production Value Market Share by Airflow (2021-2032)

Figure 47. World Double Inlet Centrifugal Fan Average Price by Airflow (2021-2032) & (US\$/Unit)

Figure 48. World Double Inlet Centrifugal Fan Production Value by Outlet Angle, (USD

Million), 2021 & 2025 & 2032

Figure 49. World Double Inlet Centrifugal Fan Production Value Market Share by Outlet Angle in 2025

Figure 50. Forward Curved Type

Figure 51. Backward Curved Type

Figure 52. World Double Inlet Centrifugal Fan Production Market Share by Outlet Angle (2021-2032)

Figure 53. World Double Inlet Centrifugal Fan Production Value Market Share by Outlet Angle (2021-2032)

Figure 54. World Double Inlet Centrifugal Fan Average Price by Outlet Angle (2021-2032) & (US\$/Unit)

Figure 55. World Double Inlet Centrifugal Fan Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Double Inlet Centrifugal Fan Production Value Market Share by Application in 2025

Figure 57. Commercial Air Conditioning

Figure 58. Industrial HVAC

Figure 59. Others

Figure 60. World Double Inlet Centrifugal Fan Production Market Share by Application (2021-2032)

Figure 61. World Double Inlet Centrifugal Fan Production Value Market Share by Application (2021-2032)

Figure 62. World Double Inlet Centrifugal Fan Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Double Inlet Centrifugal Fan Industry Chain

Figure 64. Double Inlet Centrifugal Fan Procurement Model

Figure 65. Double Inlet Centrifugal Fan Sales Model

Figure 66. Double Inlet Centrifugal Fan Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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