

Global Double-Flank Gear Rolling Tester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Double-Flank Gear Rolling Tester market size was valued at US\$ 36.01 million in 2025 and is forecast to a readjusted size of US\$ 51.34 million by 2032 with a CAGR of 5.2% during review period.

Double-Flank Gear Rolling Testers are precision gear inspection machines that roll a workpiece gear in tight, backlash-free mesh with a high-accuracy master gear. One rotational axis is fixed while the other is radially movable, and variations in center distance during rotation are used to determine total radial composite deviation, tooth-to-tooth composite deviation, functional runout, nicks and other functional gear-quality characteristics. The market includes manual, electronic, CNC and automated in-line double-flank testing systems, but excludes single-flank testers, general analytical gear measuring centers and master gears sold separately. The upstream industry includes precision granite and cast-iron bases, air or rolling bearings, linear guides, optical scales, displacement sensors, servo motors, CNC controllers, industrial computers, master gears, precision spindles and automation components. Midstream manufacturers integrate mechanical structures, gear fixtures, measuring axes, data acquisition, error-analysis software, SPC databases, robotics and production-line interfaces. Representative suppliers include Gleason/Intra, TPR Osaka Seimitsu, FRENCO, Tokyo Technical Instruments and major Chinese gear-metrology manufacturers. Downstream customers include automotive and e-drive transmission manufacturers, precision gear producers, robot reducer manufacturers, aerospace companies, machine-tool manufacturers, power-tool suppliers and universities or metrology laboratories.

The Double-Flank Gear Rolling Tester market is a mature gear-metrology niche that is being upgraded by e-drive NVH requirements, automated 100% inspection and closed-loop manufacturing rather than by rapid expansion in the number of conventional gear factories. High-speed electric drivetrains make gear-generated noise more perceptible, increasing the value of fast functional inspection and waviness or transmission-error analysis. China is likely to account for an increasing share of unit shipments because domestic suppliers already offer extensive portfolios covering external, internal, worm, bevel and multi-gear inspection. International suppliers should nevertheless retain disproportionate revenue share in high-speed automated, NVH-oriented and laser-hybrid inspection systems. In 2025, global Double-Flank Gear Rolling Tester production is estimated at approximately 636 units. The volume-weighted average selling price is approximately US\$55,000 per machine, resulting in an estimated global market size of approximately US\$35 million. Effective annual production and engineering delivery capacity is approximately 848 units.

Report Scope

This report is a detailed and comprehensive analysis for global Double-Flank Gear Rolling Tester market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Double-Flank Gear Rolling Tester market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Double-Flank Gear Rolling Tester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Double-Flank Gear Rolling Tester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (K US\$/Unit), 2021-2032

Global Double-Flank Gear Rolling Tester market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Double-Flank Gear Rolling Tester

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Double-Flank Gear Rolling Tester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FRENCO GmbH, KLINGELNBERG AG, Marposs S.p.A., GEARTEC.CZ, s.r.o., Gleason Corporation, Precision Gage Co., Tokyo Technical Instruments Inc., TPR Osaka Seimitsu Kikai Co., Ltd., Ogasawara Precision Laboratory, Ltd., KOKUSAI CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Double-Flank Gear Rolling Tester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Mechanical Indicating Double-Flank Gear Rolling Tester

Electronic Non-CNC Double-Flank Gear Rolling Tester

CNC Double-Flank Gear Rolling Tester

Market segment by Automation Level

Manual Measurement

Automatic Measurement with Manual Loading

Fully Automatic Loading and Measurement

Market segment by Maximum Measurable Workpiece Diameter

Up to 100 mm

Above 100 mm to 200 mm

Above 200 mm to 500 mm

Above 500 mm

Market segment by Application

Automotive Manufacturing

Aerospace Manufacturing

Construction Machinery Manufacturing

Railway Equipment Manufacturing

Agricultural Machinery Manufacturing

Machine Tool Manufacturing

Electrical and Electronic Equipment Manufacturing

Precision Instrument Manufacturing

Major players covered

FRENCO GmbH

KLINGELNBERG AG

Marposs S.p.A.

GEARTEC.CZ, s.r.o.

Gleason Corporation

Precision Gage Co.

Tokyo Technical Instruments Inc.

TPR Osaka Seimitsu Kikai Co., Ltd.

Ogasawara Precision Laboratory, Ltd.

KOKUSAI CO., LTD.

Harbin Jingda Measuring Instruments Co., Ltd.

Harbin Zhida Measurement & Control Technology Co., Ltd.

Chongqing Yansi Technology Co., Ltd.

Xi'an Qinchuan Siyuan Measuring Instruments Co., Ltd.

Genertec Harbin Measuring & Cutting Tool Co., Ltd.

Gearspect India Pvt. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Double-Flank Gear Rolling Tester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double-Flank Gear Rolling Tester, with price, sales quantity, revenue, and global market share of Double-Flank Gear Rolling Tester from 2021 to 2026.

Chapter 3, the Double-Flank Gear Rolling Tester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double-Flank Gear Rolling Tester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Double-Flank Gear Rolling Tester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double-Flank Gear Rolling Tester.

Chapter 14 and 15, to describe Double-Flank Gear Rolling Tester sales channel, distributors, customers, research findings and conclusion.

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