

Global Double-Flank Gear Rolling Tester Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double-Flank Gear Rolling Tester market size is expected to reach \$ 51.34 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Double-Flank Gear Rolling Testers are precision gear inspection machines that roll a workpiece gear in tight, backlash-free mesh with a high-accuracy master gear. One rotational axis is fixed while the other is radially movable, and variations in center distance during rotation are used to determine total radial composite deviation, tooth-to-tooth composite deviation, functional runout, nicks and other functional gear-quality characteristics. The market includes manual, electronic, CNC and automated in-line double-flank testing systems, but excludes single-flank testers, general analytical gear measuring centers and master gears sold separately. The upstream industry includes precision granite and cast-iron bases, air or rolling bearings, linear guides, optical scales, displacement sensors, servo motors, CNC controllers, industrial computers, master gears, precision spindles and automation components. Midstream manufacturers integrate mechanical structures, gear fixtures, measuring axes, data acquisition, error-analysis software, SPC databases, robotics and production-line interfaces. Representative suppliers include Gleason/Intra, TPR Osaka Seimitsu, FRENCO, Tokyo Technical Instruments and major Chinese gear-metrology manufacturers. Downstream customers include automotive and e-drive transmission manufacturers, precision gear producers, robot reducer manufacturers, aerospace companies, machine-tool manufacturers, power-tool suppliers and universities or metrology laboratories.

The Double-Flank Gear Rolling Tester market is a mature gear-metrology niche that is being upgraded by e-drive NVH requirements, automated 100% inspection and closed-

loop manufacturing rather than by rapid expansion in the number of conventional gear factories. High-speed electric drivetrains make gear-generated noise more perceptible, increasing the value of fast functional inspection and waviness or transmission-error analysis. China is likely to account for an increasing share of unit shipments because domestic suppliers already offer extensive portfolios covering external, internal, worm, bevel and multi-gear inspection. International suppliers should nevertheless retain disproportionate revenue share in high-speed automated, NVH-oriented and laser-hybrid inspection systems. In 2025, global Double-Flank Gear Rolling Tester production is estimated at approximately 636 units. The volume-weighted average selling price is approximately US\$55,000 per machine, resulting in an estimated global market size of approximately US\$35 million. Effective annual production and engineering delivery capacity is approximately 848 units.

Report Scope

This report studies the global Double-Flank Gear Rolling Tester production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double-Flank Gear Rolling Tester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double-Flank Gear Rolling Tester that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double-Flank Gear Rolling Tester total production and demand, 2021-2032, (Units)

Global Double-Flank Gear Rolling Tester total production value, 2021-2032, (USD Million)

Global Double-Flank Gear Rolling Tester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Double-Flank Gear Rolling Tester consumption by region & country,

CAGR, 2021-2032 & (Units)

U.S. VS China: Double-Flank Gear Rolling Tester domestic production, consumption, key domestic manufacturers and share

Global Double-Flank Gear Rolling Tester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Double-Flank Gear Rolling Tester production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Double-Flank Gear Rolling Tester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Double-Flank Gear Rolling Tester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FRENCO GmbH, KLINGELNBERG AG, Marposs S.p.A., GEARTEC.CZ, s.r.o., Gleason Corporation, Precision Gage Co., Tokyo Technical Instruments Inc., TPR Osaka Seimitsu Kikai Co., Ltd., Ogasawara Precision Laboratory, Ltd., KOKUSAI CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double-Flank Gear Rolling Tester market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double-Flank Gear Rolling Tester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Double-Flank Gear Rolling Tester Market, Segmentation by Type:

Mechanical Indicating Double-Flank Gear Rolling Tester

Electronic Non-CNC Double-Flank Gear Rolling Tester

CNC Double-Flank Gear Rolling Tester

Global Double-Flank Gear Rolling Tester Market, Segmentation by Automation Level:

Manual Measurement

Automatic Measurement with Manual Loading

Fully Automatic Loading and Measurement

Global Double-Flank Gear Rolling Tester Market, Segmentation by Maximum Measurable Workpiece Diameter:

Up to 100 mm

Above 100 mm to 200 mm

Above 200 mm to 500 mm

Above 500 mm

Global Double-Flank Gear Rolling Tester Market, Segmentation by Application:

Automotive Manufacturing

Aerospace Manufacturing

Construction Machinery Manufacturing

Railway Equipment Manufacturing

Agricultural Machinery Manufacturing

Machine Tool Manufacturing

Electrical and Electronic Equipment Manufacturing

Precision Instrument Manufacturing

Companies Profiled:

FRENCO GmbH

KLINGELNBERG AG

Marposs S.p.A.

GEARTEC.CZ, s.r.o.

Gleason Corporation

Precision Gage Co.

Tokyo Technical Instruments Inc.

TPR Osaka Seimitsu Kikai Co., Ltd.

Ogasawara Precision Laboratory, Ltd.

KOKUSAI CO., LTD.

Harbin Jingda Measuring Instruments Co., Ltd.

Harbin Zhida Measurement & Control Technology Co., Ltd.

Chongqing Yansi Technology Co., Ltd.

Xi'an Qinchuan Siyuan Measuring Instruments Co., Ltd.

Genertec Harbin Measuring & Cutting Tool Co., Ltd.

Gearspect India Pvt. Ltd.

Key Questions Answered

1. How big is the global Double-Flank Gear Rolling Tester market?
2. What is the demand of the global Double-Flank Gear Rolling Tester market?
3. What is the year over year growth of the global Double-Flank Gear Rolling Tester market?
4. What is the total value of the global Double-Flank Gear Rolling Tester market?

5. Who are the Major Players in the global Double-Flank Gear Rolling Tester market?
6. What are the growth factors driving the market demand?

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