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Global Double Dry Gas Seal for Compressors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Double Dry Gas Seal for Compressors market size was valued at US$ 131 million in 2025 and is forecast to a readjusted size of US$ 178 million by 2032 with a CAGR of 4.6% during review period.

The Double Dry Gas Seal for Compressors is a non-contact mechanical seal designed for the shaft ends of rotary compressors. It consists of two sets of dry gas seal faces oriented in opposite directions, with a clean barrier gas—maintained at a pressure higher than that of the internal process medium—supplied to the space between the two seal sets. Typically comprising rotating and stationary ring assemblies, spring-loading mechanisms, secondary seals, shaft sleeves, and seal housings, this product is primarily used in compressors handling process gases that are toxic, flammable, or corrosive, or where external leakage is strictly prohibited.

Upstream raw materials include seal face materials (such as carbon-graphite, pressureless-sintered silicon carbide, and cemented carbide), DLC or diamond coating materials, secondary seal materials (FKM, FFKM, and engineering polymers), structural materials (stainless steel, precipitation-hardened steel, and nickel-based alloys), as well as precision springs, filtration media, and high-purity barrier gas. Downstream, compressor manufacturers and engineering firms integrate these seals into complete units, which are ultimately deployed in energy and process industries requiring zero or ultra-low leakage of process gases.

Global sales volume is projected to reach approximately 6,500 units in 2025, with prices typically ranging from $10,000 to $30,000 per unit, depending on parameters such as shaft diameter, sealing pressure, and rotational speed; leading manufacturers typically

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achieve gross margins of approximately 35%–45%.

Report Scope

This report is a detailed and comprehensive analysis for global Double Dry Gas Seal for Compressors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Double Dry Gas Seal for Compressors market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Double Dry Gas Seal for Compressors market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Double Dry Gas Seal for Compressors market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Double Dry Gas Seal for Compressors market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Double Dry Gas Seal for Compressors

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Double Dry Gas Seal for Compressors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Crane, EagleBurgmann, Flowserve, AESSEAL, Siemens Energy, Sinoseal Holding, Chengdu Yitong Seal, Shanghai Kelan Seal Component, Wuxi Unique Sealing Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Double Dry Gas Seal for Compressors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Uni-Directional Rotation

Bi-Directional Rotation

Market segment by Material

Carbon Graphite

Silicon Carbide

Other

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Market segment by Application

Oil and Natural Gas

Coal Chemicals

Industrial

Hydrogen Energy

Others

Major players covered

John Crane

EagleBurgmann

Flowserve

AESSEAL

Siemens Energy

Sinoseal Holding

Chengdu Yitong Seal

Shanghai Kelan Seal Component

Wuxi Unique Sealing Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Double Dry Gas Seal for Compressors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double Dry Gas Seal for Compressors, with price, sales quantity, revenue, and global market share of Double Dry Gas Seal for Compressors from 2021 to 2026.

Chapter 3, the Double Dry Gas Seal for Compressors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double Dry Gas Seal for Compressors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Double Dry Gas Seal for Compressors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double Dry

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Gas Seal for Compressors.

Chapter 14 and 15, to describe Double Dry Gas Seal for Compressors sales channel, distributors, customers, research findings and conclusion.

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