

Global Double Covered Yarn Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double Covered Yarn market size is expected to reach \$ 804 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, global Double Covered Yarn production reached approximately 262 kilotons with an average global market price of around US\$ 2,400 per ton, and a gross profit margin of approximately 20%-40%. Double Covered Yarn is an elastic composite yarn made by wrapping two outer filaments around an elastic core, typically in opposite directions, to improve coverage, balance, and dimensional stability. Compared with single covered yarn, it provides stronger power, better stretch recovery, lower torque, and improved abrasion resistance, helping fabrics maintain shape under repeated wear and washing. The structure also enhances dyeing uniformity and reduces core exposure, improving appearance and durability. Double covered yarn is widely used in shapewear, compression garments, socks, swimwear, sportswear, elastic bands, and medical textiles where higher strength, recovery, and long-term stability are required. The industrial chain of Double Covered Yarn includes upstream elastic core yarn, outer filaments, additives, spin finishes, lubricants, and packaging materials. Midstream processes cover double covering with precise tension and speed control, counter-twist management, winding, waxing, inspection, and quality control for evenness, elongation, shrinkage, and power. Downstream applications include knitting and weaving mills producing high-stretch fabrics for shapewear, sports, medical compression, and functional apparel. Supporting links include dyeing/finishing, fabric testing, certification, inventory management, and logistics services to ensure consistent performance and stable supply.

The double covered yarn market is supported by rising demand for higher-power stretch textiles in shapewear, compression garments, and performance sportswear. Compared

with single covered yarn, double covering delivers better recovery, lower torque, and improved durability, which helps brands meet stricter fit and shape-retention expectations. Demand is shifting toward finer denier options, better evenness, and more consistent power to reduce knitting defects and improve garment comfort. Manufacturers are investing in better tension control, higher-speed covering equipment, and quality inspection to maintain repeatability. Cost pressure remains due to elastic core and filament price volatility, but buyers often accept a premium because of higher fabric performance and lower lifecycle failure risk. Sustainability is also influencing product development, with growing interest in recycled outer filaments and process optimization to reduce waste. Overall, steady growth is expected as compression and functional apparel categories expand globally.

This report studies the global Double Covered Yarn production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double Covered Yarn and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double Covered Yarn that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double Covered Yarn total production and demand, 2021-2032, (Kilotons)

Global Double Covered Yarn total production value, 2021-2032, (USD Million)

Global Double Covered Yarn production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Double Covered Yarn consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Double Covered Yarn domestic production, consumption, key domestic manufacturers and share

Global Double Covered Yarn production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Double Covered Yarn production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Double Covered Yarn production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Double Covered Yarn market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AYM Syntex, Zhejiang Derun Chemical Fiber, Zhejiang Leinuo Textile Technology, Polylion, Narik (Jinzili Group), Hangzhou Jianshun Chemical Fiber, Fuzhou City Tian Fang Technology, CITIC Nanyang, Hangzhou Hengxi Textile, SUZHOU JINGSIQI NEW MATERIAL TECHNICAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Covered Yarn market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double Covered Yarn Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Covered Yarn Market, Segmentation by Type:

Nylon Double Covered Yarn

Spandex Double Covered Yarn

Others

Global Double Covered Yarn Market, Segmentation by Denier Ranges:

Denier Ranges: Less Than 50

Denier Ranges: 50-150

Denier Ranges: 150+

Global Double Covered Yarn Market, Segmentation by Color:

Color: White

Color: Black

Others

Global Double Covered Yarn Market, Segmentation by Application:

Sock

Underwear

Swimsuit

Sportswear

Others

Companies Profiled:

AYM Syntex

Zhejiang Derun Chemical Fiber

Zhejiang Leinuo Textile Technology

Polylion

Narik (Jinzili Group)

Hangzhou Jianshun Chemical Fiber

Fuzhou City Tian Fang Technology

CITIC Nanyang

Hangzhou Hengxi Textile

SUZHOU JINGSIQI NEW MATERIAL TECHNICAL

Hangzhou Junlan Technology

Guchuang (Huai'an) New Material

WX TEXTILE

Swicofil

Anadolu Iplik

Salud Industry

Xingfa Group

Maw Chawg Enterprise

Key Questions Answered:

1. How big is the global Double Covered Yarn market?
2. What is the demand of the global Double Covered Yarn market?
3. What is the year over year growth of the global Double Covered Yarn market?
4. What is the production and production value of the global Double Covered Yarn market?
5. Who are the key producers in the global Double Covered Yarn market?
6. What are the growth factors driving the market demand?

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