

Global Double Block and Bleed Valves Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G857EE340D2AEN.html>

Date: January 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: G857EE340D2AEN

Abstracts

The global Double Block and Bleed Valves market size is expected to reach \$ 591 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

A valve is a device that regulates, directs or controls the flow of a fluid by opening, closing, or partially obstructing various passageways. The term Double Block and Bleed initially meant two separate block valves with a pipe and bleed valve between the valves to check for leakage. According to API 6D "Specification for Pipeline Valves" standards, a double block-and-bleed valve is a "single valve with two seating surfaces that, in the closed position, provides a seal against pressure from both ends of the valve, with a means of venting/bleeding the cavity between the seating surfaces." Double block and bleed valves are used to achieve positive isolation when performing maintenance activities in a live process plant. Typically two block valves and a bleed valve are manufactured as a single assembly and this double block and bleed valve manifold can be readily installed for isolation purpose. Double block and bleed valves are usually used for critical process service, such as high pressure system or toxic, hydrocarbon or hazardous process fluids. For non-critical service, single block and bleed valve assemblies must be used. Double block and bleed valves are also often used with spectacle blind or blind spacers to provide positive isolation. Double block and bleed valve assemblies allow fewer potential leakage paths compared to traditional multiple valve installations, thus increasing safety of the design.

Global Double Block and Bleed Valves key players include Cameron, CIRCOR, Bonney Forge, AS-Schneider, Oliver Valves, etc. Global top five manufacturers hold a share over 35%. North America is the largest market, with a share about 30%, followed by Europe and China, total have a share over 35 percent. In terms of product, Reduced

Bore is the largest segment, with a share over 60%. And in terms of application, the largest application is Oil & Gas, followed by Chemical Industry, Power Industry.

This report studies the global Double Block and Bleed Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double Block and Bleed Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double Block and Bleed Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double Block and Bleed Valves total production and demand, 2021-2032, (K Units)

Global Double Block and Bleed Valves total production value, 2021-2032, (USD Million)

Global Double Block and Bleed Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Double Block and Bleed Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Double Block and Bleed Valves domestic production, consumption, key domestic manufacturers and share

Global Double Block and Bleed Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Double Block and Bleed Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Double Block and Bleed Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Double Block and Bleed Valves market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cameron, CIRCOR, Bonney Forge, AS-Schneider, Oliver Valves, Valbart (Flowserve), L&T Valves, Parker Hannifin, Swagelok, Hy-Lok, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Block and Bleed Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double Block and Bleed Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Block and Bleed Valves Market, Segmentation by Type:

Full Bore

Reduced Bore

Global Double Block and Bleed Valves Market, Segmentation by Application:

Oil & Gas

Chemical Industry

Power Industry

Others

Companies Profiled:

Cameron

CIRCOR

Bonney Forge

AS-Schneider

Oliver Valves

Valbart (Flowserve)

L&T Valves

Parker Hannifin

Swagelok

Hy-Lok

DK-Lok

Haskel

Alco Valves (Graco)

Sabre

Western Valve

PBM Valve

Control Seal

Colson

Key Questions Answered:

1. How big is the global Double Block and Bleed Valves market?
2. What is the demand of the global Double Block and Bleed Valves market?
3. What is the year over year growth of the global Double Block and Bleed Valves market?
4. What is the production and production value of the global Double Block and Bleed Valves market?
5. Who are the key producers in the global Double Block and Bleed Valves market?
6. What are the growth factors driving the market demand?

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