

# Global Double Block and Bleed Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Double Block and Bleed Valves market size was valued at US\$ 487 million in 2025 and is forecast to a readjusted size of US\$ 591 million by 2032 with a CAGR of 2.8% during review period.

A valve is a device that regulates, directs or controls the flow of a fluid by opening, closing, or partially obstructing various passageways. The term Double Block and Bleed initially meant two separate block valves with a pipe and bleed valve between the valves to check for leakage. According to API 6D “Specification for Pipeline Valves” standards, a double block-and-bleed valve is a “single valve with two seating surfaces that, in the closed position, provides a seal against pressure from both ends of the valve, with a means of venting/bleeding the cavity between the seating surfaces.” Double block and bleed valves are used to achieve positive isolation when performing maintenance activities in a live process plant. Typically two block valves and a bleed valve are manufactured as a single assembly and this double block and bleed valve manifold can be readily installed for isolation purpose. Double block and bleed valves are usually used for critical process service, such as high pressure system or toxic, hydrocarbon or hazardous process fluids. For non-critical service, single block and bleed valve assemblies must be used. Double block and bleed valves are also often used with spectacle blind or blind spacers to provide positive isolation. Double block and bleed valve assemblies allow fewer potential leakage paths compared to traditional multiple valve installations, thus increasing safety of the design.

Global Double Block and Bleed Valves key players include Cameron, CIRCOR, Bonney Forge, AS-Schneider, Oliver Valves, etc. Global top five manufacturers hold a share over 35%. North America is the largest market, with a share about 30%, followed by

Europe and China, total have a share over 35 percent. In terms of product, Reduced Bore is the largest segment, with a share over 60%. And in terms of application, the largest application is Oil & Gas, followed by Chemical Industry, Power Industry.

This report is a detailed and comprehensive analysis for global Double Block and Bleed Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Double Block and Bleed Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Double Block and Bleed Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Double Block and Bleed Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Double Block and Bleed Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Double Block and Bleed Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Double Block and Bleed Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cameron, CIRCOR, Bonney Forge,

AS-Schneider, Oliver Valves, Valbart (Flowserve), L&T Valves, Parker Hannifin, Swagelok, Hy-Lok, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Double Block and Bleed Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Full Bore

Reduced Bore

### Market segment by Application

Oil & Gas

Chemical Industry

Power Industry

Others

### Major players covered

Cameron

CIRCOR

Bonney Forge

AS-Schneider

Oliver Valves

Valbart (Flowserve)

L&T Valves

Parker Hannifin

Swagelok

Hy-Lok

DK-Lok

Haskel

Alco Valves (Graco)

Sabre

Western Valve

PBM Valve

Control Seal

Colson

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Double Block and Bleed Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double Block and Bleed Valves, with price, sales quantity, revenue, and global market share of Double Block and Bleed Valves from 2021 to 2026.

Chapter 3, the Double Block and Bleed Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double Block and Bleed Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Double Block and Bleed Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double Block and Bleed Valves.

Chapter 14 and 15, to describe Double Block and Bleed Valves sales channel, distributors, customers, research findings and conclusion.

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