

Global Dosimeter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G13F0A40C66BEN.html>

Date: January 2026

Pages: 166

Price: US\$ 4,480.00 (Single User License)

ID: G13F0A40C66BEN

Abstracts

The global Dosimeter market size is expected to reach \$ 1737 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

The dosimeter market primarily refers to personal and environmental monitoring devices used to monitor ionizing radiation dose or dose rate, including passive dosimeters (Film, TLD, OSL, CR-39) and active electronic dosimeters (EPD), covering multiple fields such as nuclear facilities, medical radiation (radiotherapy/interventional/nuclear medicine), industrial non-destructive testing, scientific research, security inspection, military, and environmental monitoring. Its core value lies in providing quantifiable, traceable, and regulatory-compliant (IAEA/ICRP/ISO/ANSI) radiation dose measurements for occupational exposure personnel, public environments, irradiation processes, and medical equipment. With the shift from traditional Film to TLD/OSL, and from passive monitoring to real-time digital (electronic dosimeters), the dosimeter market is exhibiting typical characteristics of being driven by innovative technology upgrades and regulatory needs.

The upstream of the dosimeter industry chain includes TLD/OSL materials (LiF:Mg,Ti / LiF:Mg,Cu,P), CR-39 detectors, semiconductor detectors (Si/Si-PIN), GM tubes, ionization chambers, optical readout systems, data processing chips, alarm modules, and wireless communication modules. The midstream consists of manufacturers of various dosimeters and readout systems (personal dosimeter card suppliers, electronic dosimeter manufacturers, TLD/OSL readout equipment suppliers, and medical/industrial radiation measurement instrument companies). Downstream customers are highly diversified, primarily including: nuclear power plants/nuclear fuel cycle companies, radiology/interventional radiology/radiotherapy centers, nuclear medicine departments, third-party dose monitoring service companies, industrial non-destructive testing (NDT),

oil/gas well exploration services, high-energy physics and accelerator laboratories, airport and port security, defense and military industries, and environmental monitoring stations. The overall market structure exhibits a 'strong regulatory demand + concentration of large medical/nuclear power clients in a B2B market structure,' with OSL/TLD personal dose monitoring services and electronic dosimeters being the two most significant growth sub-segments.

The global dosimeter market is projected to maintain steady growth over the next 5–10 years, primarily driven by strengthened safety regulations for nuclear facilities, significantly increased medical radiation doses (especially the rapid growth of interventional procedures), expansion of the high-dose industrial irradiation industry, increased investment in defense and security inspections, and upgrades to environmental monitoring networks in various countries. In terms of technological trends, personal dose monitoring is rapidly transitioning from Film ? TLD/OSL ? real-time electronic dosimeters (EPDs), radiation field measurement is migrating from analog equipment to digital/wireless/cloud platform management, while the industrial irradiation sector is upgrading towards high dose stability, automated traceability, and batch recording; medical radiotherapy requires higher-precision small-volume ionization chambers and solid-state detectors. China, India, and the Middle East will be the fastest-growing regions due to increased demand from nuclear power construction, medical expansion, and security inspections. Overall, the dosimeter industry has high technological barriers, strong regulatory drivers, stable demand, and is not easily substitutable, making it a key segment with long-term value within the nuclear safety and radiomedical equipment system.

This report studies the global Dosimeter demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dosimeter, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dosimeter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dosimeter total market, 2021-2032, (USD Million)

Global Dosimeter total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Dosimeter total market, key domestic companies, and share, (USD Million)

Global Dosimeter revenue by player, revenue and market share 2021-2026, (USD

Million)

Global Dosimeter total market by Type, CAGR, 2021-2032, (USD Million)

Global Dosimeter total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Dosimeter market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Landauer, Chiyoda Technol Corporation, Mirion Technologies, Thermo Fisher Scientific, Fuji Electric, Hitachi Aloka, Bertin Instruments, Tracerco, ATOMTEX, Polimaster, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Dosimeter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dosimeter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dosimeter Market, Segmentation by Type:

TLD Dosimeters

OSL Dosimeters

Others

Global Dosimeter Market, Segmentation by Application Scenario:

Personal Dosimeter

Environmental Dosimeter

Others

Global Dosimeter Market, Segmentation by Radiation Type:

Photon Dosimeter

Beta Dosimete

Others

Global Dosimeter Market, Segmentation by Application:

Hospital

Nuclear Power Plant

Manufacturing

Others

Companies Profiled:

Landauer

Chiyoda Technol Corporation

Mirion Technologies

Thermo Fisher Scientific

Fuji Electric

Hitachi Aloka

Bertin Instruments

Tracerco

ATOMTEX

Polimaster

Ludlum Measurements

XZ LAB

Arrow-Tech

Renri

RadPro International GmbH

Dosimetrics

Radiation Detection Company

Harwell Dosimeters Ltd

Far West Technology, Inc.

Unfors RaySafe

RADCARD

Key Questions Answered

1. How big is the global Dosimeter market?
2. What is the demand of the global Dosimeter market?
3. What is the year over year growth of the global Dosimeter market?
4. What is the total value of the global Dosimeter market?
5. Who are the Major Players in the global Dosimeter market?
6. What are the growth factors driving the market demand?

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