

Global Donkey Hide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Donkey Hide market size is expected to reach \$ 404 million by 2032, rising at a market growth of -6.3% CAGR during the forecast period (2026-2032).

Donkey hide refers to the raw skin taken from the equine species donkey (*Equus asinus*), preserved in fresh, salted, or dried form, and used as industrial raw material for Ejiao production, leather manufacturing, gelatin extraction, and pet food. Globally, major donkey farming regions include China, Africa (e.g., Ethiopia, Kenya), South America (e.g., Bolivia, Peru), and Central Asia. Donkey hide has a relatively thick and compact fiber structure. After tanning, it can be made into leather with a distinctive grain texture for applications such as shoe uppers, bags, and harnesses. Untanned donkey hide is the sole legal raw material for Ejiao, a traditional Chinese medicine gelatin obtained by boiling and extracting collagen. Due to massive consumption for Ejiao and the continuous global decline in donkey populations, donkey hide is a raw material commodity under severe supply pressure in international trade. Additionally, low-grade or shredded donkey hide can be used for industrial gelatin or pet chews.

The global donkey hide market reached approximately USD 624 million (dry-equivalent, global average export price) in 2025, forecast to decline to USD 582 million in 2026, with a CAGR of -6.5%, primarily due to the African Union export ban. Volume: global annual slaughter of donkeys estimated at 4.5-5.0 million heads, total dry-equivalent weight approx. 125,000 metric tons. Price tiers: Grade A dominates at USD 8-12/kg, Grade B USD 5-7/kg, Grade C USD 2-4/kg, off-grade

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