

Global Donepezil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Donepezil market size is expected to reach \$ 1010 million by 2032, rising at a market growth of 1.6% CAGR during the forecast period (2026-2032).

Donepezil is a selective and reversible acetylcholinesterase inhibitor primarily used to treat cognitive impairment in patients with Alzheimer's disease (AD). By inhibiting the breakdown of acetylcholine in the brain, it enhances neurotransmitter levels, thereby improving memory, learning, and behavioral functions. Since its launch in the 1990s, Donepezil has become one of the most widely used therapeutic agents for Alzheimer's disease globally, available in oral tablets, orally disintegrating tablets, and transdermal patch formulations. It features stable pharmacological properties and a favorable safety profile, offering good compliance in long-term management of mild to moderate AD. With population aging and the rising prevalence of neurodegenerative disorders, the market value of Donepezil continues to expand, consolidating its position as a cornerstone drug in the neurological therapeutics sector. In 2024, global Donepezil production reached approximately 1772 m units, with an average global market price of around US\$ 0.5 per unit. The average gross profit margin for this product is 60%.

With the acceleration of global population aging and improved diagnosis rates of Alzheimer's disease, the Donepezil market is entering a new phase of growth. Many healthcare systems have integrated cognitive disorder management into chronic disease programs, increasing accessibility and reimbursement coverage. In addition, formulation innovations such as orally disintegrating tablets and long-acting transdermal patches enhance patient convenience and compliance, creating new competitive advantages. Meanwhile, faster drug registration and generic approval processes in emerging markets—especially across Asia—are opening strategic windows for local players, driving further globalization of the supply chain. Despite its growth potential,

Donepezil faces challenges from patent expirations and intensified generic competition. Stricter drug tendering systems in several countries continue to push down average prices, squeezing profit margins. Furthermore, the emergence of novel Alzheimer's therapies—such as β -amyloid antibodies and tau protein modulators—may reshape the therapeutic landscape, posing potential substitution threats. Increasing regulatory requirements for quality consistency and pharmacovigilance also demand more advanced production and compliance systems from manufacturers. Clinically, Donepezil remains one of the first-line treatments for mild to moderate Alzheimer's disease, particularly in primary care and long-term care facilities. As public awareness of cognitive disorders grows and early screening expands, the number of mild cases continues to rise, ensuring stable demand. National healthcare policies increasingly encourage the use of generic medications, benefiting domestic manufacturers. Meanwhile, research into new indications—such as Parkinson's-related dementia and vascular cognitive impairment—offers new growth momentum for the market. Key raw materials for Donepezil include piperidine intermediates, benzothiazole derivatives, and multiple organic solvents and catalysts required in multistep synthesis. With tightening environmental regulations, optimization of synthetic pathways for core intermediates has become a cost-control priority. The upstream sector is moving toward high-purity, high-yield, and greener synthesis processes to meet pharmacopeia standards in Europe, the U.S., and Japan. Leading global suppliers are integrating APIs and finished dosage forms to ensure stable raw material supply and mitigate production volatility.

This report studies the global Donepezil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Donepezil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Donepezil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Donepezil total production and demand, 2021-2032, (M Units)

Global Donepezil total production value, 2021-2032, (USD Million)

Global Donepezil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Donepezil consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Donepezil domestic production, consumption, key domestic manufacturers and share

Global Donepezil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Donepezil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Donepezil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Donepezil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eisai, Pfizer, Teva, Sandoz, Apotex, Dr Reddy's Laboratories, Sun Pharmaceutical, Hansoh Pharma, Cipla, ARK PHA.LTD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Donepezil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Donepezil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Donepezil Market, Segmentation by Type:

5mg

10mg

23mg

Global Donepezil Market, Segmentation by Application:

Hospitals

Clinics

Drugstore

Companies Profiled:

Eisai

Pfizer

Teva

Sandoz

Apotex

Dr Reddy's Laboratories

Sun Pharmaceutical

Hansoh Pharma

Cipla

ARK PHA.LTD

Ruien Pharma

Luoxin

Torrent Pharmaceuticals

Zhejiang Huahai Pharma

Daewoong Pharmaceutical

Key Questions Answered:

1. How big is the global Donepezil market?
2. What is the demand of the global Donepezil market?
3. What is the year over year growth of the global Donepezil market?
4. What is the production and production value of the global Donepezil market?
5. Who are the key producers in the global Donepezil market?
6. What are the growth factors driving the market demand?

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