

Global Donafenib Tosylate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Donafenib Tosylate market size is expected to reach \$ 97 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global production of donafenib tosylate reached approximately 32,000 units. Donafenib Tosylate is an orally administered small-molecule multi-target tyrosine kinase inhibitor (TKI), primarily used for the treatment of malignant tumors such as hepatocellular carcinoma. It is the tosylate form of donafenib and exerts its effects by inhibiting multiple kinases associated with tumor growth and angiogenesis, including RAF kinases, VEGFR, and PDGFR, thereby blocking tumor cell proliferation and tumor angiogenesis.

Compared with traditional drugs of the same class, donafenib tosylate maintains antitumor activity while achieving improved safety and tolerability to a certain extent through structural optimization. As one of the domestically developed targeted anticancer drugs in China, it has been approved for first-line treatment of advanced hepatocellular carcinoma and demonstrates significant clinical value and promising development prospects.

Donafenib Tosylate, as a domestically developed small-molecule multi-target tyrosine kinase inhibitor in China, is primarily positioned in the hepatocellular carcinoma (HCC) treatment market. Globally, the incidence and mortality of liver cancer remain high, particularly in Asia-Pacific regions such as China, where the large patient population provides a stable and continuously growing market demand for this drug. From a competitive perspective, targeted therapies such as sorafenib and lenvatinib have already captured a certain market share; however, with increasing clinical demands for improved efficacy and safety, next-generation drugs are gaining attention. Clinical

studies have demonstrated that donafenib tosylate offers favorable survival benefits and tolerability, giving it a competitive advantage in the first-line treatment setting.

In the Chinese market, government support for innovative drugs, improvements in reimbursement access, and the implementation of centralized procurement policies are expected to enhance drug accessibility and promote market penetration. Meanwhile, with the advancement of precision medicine and the continuous standardization of clinical treatment practices, targeted therapies with differentiated advantages are more likely to gain acceptance among physicians and patients. From a global perspective, the demand for targeted cancer therapies continues to grow; however, entry into mature markets such as Europe and the United States will still require further clinical evidence and regulatory approvals.

This report studies the global Donafenib Tosylate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Donafenib Tosylate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Donafenib Tosylate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Donafenib Tosylate total production and demand, 2021-2032, (Units)

Global Donafenib Tosylate total production value, 2021-2032, (USD Million)

Global Donafenib Tosylate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Donafenib Tosylate consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Donafenib Tosylate domestic production, consumption, key domestic manufacturers and share

Global Donafenib Tosylate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Donafenib Tosylate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Donafenib Tosylate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Donafenib Tosylate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suzhou Zelgen Biopharmaceuticals, Zhejiang Apeloa Kangyu Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Donafenib Tosylate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Donafenib Tosylate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Donafenib Tosylate Market, Segmentation by Type:

200 mg

300 mg

Global Donafenib Tosylate Market, Segmentation by Sales Channels:

Hospital

Retail

Online

Global Donafenib Tosylate Market, Segmentation by Dosage Form:

Tablets

Powder

Global Donafenib Tosylate Market, Segmentation by Application:

Hepatocellular Carcinoma (HCC)

Inhibit tumor Cell Proliferation

Inhibit tumor Angiogenesis

Others

Companies Profiled:

Suzhou Zelgen Biopharmaceuticals

Zhejiang Apeloa Kangyu Pharmaceutical

Key Questions Answered:

1. How big is the global Donafenib Tosylate market?
2. What is the demand of the global Donafenib Tosylate market?
3. What is the year over year growth of the global Donafenib Tosylate market?
4. What is the production and production value of the global Donafenib Tosylate market?
5. Who are the key producers in the global Donafenib Tosylate market?
6. What are the growth factors driving the market demand?

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