

Global Dog Food Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dog Food market size is expected to reach \$ 94445 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, global dog food production is estimated at approximately 42.0 million tons, with an average selling price of about USD 1,800 per ton. Dog food is a type of pet food formulated from meat, grains, fats, vitamins, and functional additives, processed through extrusion, baking, air-drying, or low-temperature techniques to meet dogs' daily nutritional and functional needs. Based on form and processing method, dog food can be categorized into extruded dry food, air-dried food, low-temperature baked food, freeze-dried food, and wet food. Driven by the trend of pet humanization and refined feeding, dog food products are increasingly moving toward high-protein, functional, natural-ingredient, and premium segments.

Currently, the global dog food market is a highly mature and large-scale consumer goods market, with demand closely linked to pet population growth, consumption upgrading, and changes in household structures. From a structural perspective, extruded dog food still accounts for the largest share, while air-dried, low-temperature baked, and functional premium products are growing significantly faster than the industry average. The competitive landscape is characterized by high concentration among leading brands alongside strong regional players, with brand strength, distribution coverage, and formulation R&D capabilities serving as key competitive factors. Market consensus suggests that sustained growth in pet ownership and rising spending per pet provide a solid foundation for long-term market expansion, with premiumization and differentiation as the main growth drivers.

This report studies the global Dog Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dog Food and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering

2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dog Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dog Food total production and demand, 2021-2032, (K MT)

Global Dog Food total production value, 2021-2032, (USD Million)

Global Dog Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Dog Food consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Dog Food domestic production, consumption, key domestic manufacturers and share

Global Dog Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Dog Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Dog Food production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Dog Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Dalian Youchong, FUBEI (SHANGHAI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dog Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dog Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dog Food Market, Segmentation by Type:

Wet Dog Food

Dry Dog Food

Dog Treats

Global Dog Food Market, Segmentation by Product:

Baked Food

Air-Dried Food

Others

Global Dog Food Market, Segmentation by Life Stage:

Kitten

Adult

Global Dog Food Market, Segmentation by Application:

Adult Dog

Puppy

Companies Profiled:

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Answered:

1. How big is the global Dog Food market?
2. What is the demand of the global Dog Food market?
3. What is the year over year growth of the global Dog Food market?
4. What is the production and production value of the global Dog Food market?
5. Who are the key producers in the global Dog Food market?
6. What are the growth factors driving the market demand?

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