

Global Dodecanedioic Acid Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Dodecanedioic Acid market size was valued at US\$ 389 million in 2024 and is forecast to a readjusted size of USD 514 million by 2031 with a CAGR of 4.1% during review period.

Dodecanedioic Acid (DDDA) is a dicarboxylic acid with the chemical formula $C_{12}H_{22}O_4$. It is primarily used in industrial applications, particularly in the production of high-performance polymers, adhesives, lubricants, and coatings. DDDA is synthesized through microbial fermentation, oxidative cleavage of long-chain hydrocarbons, or by other chemical synthesis processes. The compound has a range of properties that make it an essential component in the manufacturing of high-performance materials, such as nylon and corrosion-resistant coatings.

DDDA is a white crystalline solid with moderate solubility in water and a relatively high melting point. Its long carbon chain provides it with flexibility and durability, making it an excellent choice for polymer production. One of the most significant applications of DDDA is in the production of Nylon 612, a high-performance polyamide used in engineering plastics and high-strength fibers.

Beyond nylon production, DDDA is extensively used in the synthesis of polyester polyols, which are utilized in polyurethane coatings, adhesives, and elastomers. These applications make it a valuable component in the automotive, aerospace, and construction industries. Additionally, DDDA is used in corrosion-resistant coatings, helping to extend the lifespan of metallic structures in harsh environments, such as marine and industrial settings.

Another significant use of DDDA is in the production of lubricants. The acid is used as a raw material in synthetic lubricants, particularly those designed for high-temperature and high-pressure environments. These lubricants are widely used in the automotive and industrial machinery sectors.

The global DDDA market has witnessed steady growth over the years, driven by the increasing demand for high-performance materials in various industries. One of the primary growth drivers is the expanding automotive sector. With the rising need for lightweight and durable components, manufacturers are turning to high-performance polymers like Nylon 612, which relies heavily on DDDA.

The construction industry is another key driver of DDDA demand. The increasing use of corrosion-resistant coatings and durable adhesives in infrastructure projects has significantly contributed to the market's expansion. As governments worldwide invest in infrastructure development, the demand for DDDA-based materials is expected to rise.

Additionally, the growing aerospace sector has boosted the need for lightweight, high-strength polymers and advanced lubricants. Aircraft manufacturers require materials that can withstand extreme conditions while maintaining structural integrity. DDDA-based materials, particularly polyamides and high-performance lubricants, meet these stringent requirements, fueling further market growth.

Another factor contributing to market expansion is the increasing awareness of sustainable and eco-friendly materials. Researchers and manufacturers are focusing on bio-based synthesis methods for DDDA, reducing reliance on petrochemical sources. This shift towards greener production techniques aligns with global sustainability goals and regulatory requirements, driving innovation in the industry.

Global key players of Dodecanedioic Acid (DDDA) include Cathay Industrial Biotech, UBE Industries, Palmary Chemical, CCDC, Shandong Guangtong New Materials, etc. The top five players hold a share over 85%. Asia-Pacific is the largest market, has a share about 50%, followed by Europe and North America, with share 25% and 25%, separately. In terms of product type, Biological Fermentation is the largest segment, occupied for a share of 95%, and in terms of application, High Performance Polyamide and Nylon has a share about 70%.

This report is a detailed and comprehensive analysis for global Dodecanedioic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dodecanedioic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/MT), 2020-2031

Global Dodecanedioic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/MT), 2020-2031

Global Dodecanedioic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (USD/MT), 2020-2031

Global Dodecanedioic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dodecanedioic Acid
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dodecanedioic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UBE Industries, Palmary Chemical, CCDC, Shandong Guangtong New Materials, Cathay Industrial Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dodecanedioic Acid market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Biological Fermentation

Chemical Synthesis

Market segment by Application

High Performance Polyamide and Nylon

Lubricants and Rust Inhibitors

Essence and Fragrance

Hot Melt Adhesive

Others

Major players covered

UBE Industries

Palmary Chemical

CCDC

Shandong Guangtong New Materials

Cathay Industrial Biotech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dodecanedioic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dodecanedioic Acid, with price, sales quantity, revenue, and global market share of Dodecanedioic Acid from 2020 to 2025.

Chapter 3, the Dodecanedioic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dodecanedioic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Dodecanedioic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dodecanedioic Acid.

Chapter 14 and 15, to describe Dodecanedioic Acid sales channel, distributors, customers, research findings and conclusion.

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