

Global DNS Detect and Respond Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DNS Detect and Respond market size was valued at US\$ 1859 million in 2025 and is forecast to a readjusted size of US\$ 4036 million by 2032 with a CAGR of 11.8% during review period.

DNS Detect and Respond (DNSDR) is a cybersecurity capability that uses Domain Name System (DNS) traffic as an early detection and control point to identify, block, and respond to malicious or abnormal activity across enterprise networks, cloud environments, and endpoints.

Gross Margin Level

From a profit structure perspective, DNSDR is a typical cloud-delivered security subscription: core costs consist of global recursive DNS/edge node bandwidth and computing power, threat intelligence subscriptions, log storage and retrieval, and customer success/managed operations. Due to the high reusability of software and policy orchestration, pure SaaS/platform-based DNSDR typically has high gross margin elasticity; however, when the product is packaged into an SSE/SASE suite or delivered via MSSP managed service, channel discounts and manpower delivery will lower the overall gross margin. The industry as a whole often exhibits a 'tiered gross margin' structure: platform-based 75%?88%, suite/channel-based 65%?80%, and managed operations-based 40%?60%. After weighting, the overall gross margin of mainstream vendors often falls within the 65%?85% range (depending on whether it heavily includes managed services and log retention costs).

Industry Drivers

The core demand drivers stem from the combined effects of 'DNS becoming the earliest signal in the attack chain' and 'the normalization of zero-trust outbound control.' Attackers commonly rely on domain name resolution to complete phishing attacks, C2 communication, infrastructure setup, and data leaks. DNSDR can intercept or provide high-value clues before connections are established (such as blocking malicious domain name requests, detecting and alerting on DNS tunnels/abnormal resolutions), significantly shortening the discovery and handling chain of SecOps. Simultaneously, hybrid offices and branch office expansion make enterprises more inclined to adopt a unified strategy of cloud-based recursive DNS/cloud gateways; cloud vendors are also providing native DNS firewalls and threat detectors at the VPC layer, pushing 'DNS layer security' from an optional enhancement to a fundamental control plane. At the level of real-world threats, frequent exposure of DNS-related malicious activities and attacks is also continuously strengthening budget allocations and compliance requirements.

This report is a detailed and comprehensive analysis for global DNS Detect and Respond market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DNS Detect and Respond market size and forecasts, in consumption value (\$ Million), 2021-2032

Global DNS Detect and Respond market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global DNS Detect and Respond market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global DNS Detect and Respond market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DNS Detect and Respond

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DNS Detect and Respond market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Akamai Technologies, Cisco Umbrella, Zscaler, Cloudflare, Palo Alto Networks, Infoblox, Akamai, Netskope, Fortinet, Check Point, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

DNS Detect and Respond market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic DNS Filtering

Threat Intelligence-Driven Interception

Automated Response

Others

Market segment by Deployment Type

Cloud Recursive DNS

Proxy Forwarding DNS

Others

Market segment by Target Objects

Corporate Employees

Data Center

Others

Market segment by Application

Telecommunications Industry

Financial Industry

Government and Public Sector

Others

Market segment by players, this report covers

Akamai Technologies

Cisco Umbrella

Zscaler

Cloudflare

Palo Alto Networks

Infoblox

Akamai

Netskope

Fortinet

Check Point

Broadcom

Skyhigh Security

Cato Networks

Forcepoint

Google Cloud

AWS

Quad9

BlueCat

EfficientIP

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe DNS Detect and Respond product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of DNS Detect and Respond, with revenue, gross margin, and global market share of DNS Detect and Respond from 2021 to 2026.

Chapter 3, the DNS Detect and Respond competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and DNS Detect and Respond market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of DNS Detect and Respond.

Chapter 13, to describe DNS Detect and Respond research findings and conclusion.

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