

Global DNA Forensic Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DNA Forensic market size is expected to reach \$ 13940 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

DNA forensics is a subfield of forensic science that involves the analysis of genetic material to assist in legal matters, including criminal investigations, paternity testing, and identity verification. By leveraging the uniqueness of an individual's DNA, forensic experts can match biological evidence from crime scenes to suspects, or establish biological relationships in civil cases.

The major players in global DNA Forensic market include Roche, Thermo Fisher Scientific, Illumina, etc. The top 3 players occupy about 25% shares of the global market. North America and Europe are main markets, they occupy about 65% of the global market. Supplies is the main type, with a share about 70%. Law Enforcement is the main application, which holds a share about 35%. DNA forensics is a cornerstone of modern forensic science, playing a critical role in criminal justice, civil litigation, and disaster victim identification. Technological advancements are shifting the field from conventional STR (short tandem repeat) profiling toward more sensitive and scalable platforms, such as next-generation sequencing (NGS). Global leaders like Roche, Thermo Fisher Scientific, Illumina, and Agilent Technologies offer comprehensive solutions encompassing sample preparation, amplification, and data analytics. Specialized firms such as Promega and QIAGEN provide forensic-grade reagents and automation systems tailored for law enforcement agencies. Companies like BGI Group in China are gaining traction with cost-effective sequencing platforms and localized solutions, supported by national pushes for DNA database development. Other players like LGC Forensics and Applied DNA Sciences focus on niche applications, including counterterrorism and biotraceability. Growth is driven by increased government funding

for forensic infrastructure and public security, yet challenges persist around regulatory harmonization, chain-of-custody integrity, and bioethical concerns regarding personal genetic data.

This report studies the global DNA Forensic demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for DNA Forensic, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DNA Forensic that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DNA Forensic total market, 2021-2032, (USD Million)

Global DNA Forensic total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: DNA Forensic total market, key domestic companies, and share, (USD Million)

Global DNA Forensic revenue by player, revenue and market share 2021-2026, (USD Million)

Global DNA Forensic total market by Type, CAGR, 2021-2032, (USD Million)

Global DNA Forensic total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global DNA Forensic market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Thermo Fisher Scientific, Illumina, Agilent Technologies, Laboratory Corporation, Promega, GE Healthcare, QIAGEN, LGC Forensics, Smiths Detection, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world DNA Forensic market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DNA Forensic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DNA Forensic Market, Segmentation by Type:

Equipment

Supplies

Global DNA Forensic Market, Segmentation by Application:

Law Enforcement

Biodefense

Healthcare

Physical Security

Companies Profiled:

Roche

Thermo Fisher Scientific

Illumina

Agilent Technologies

Laboratory Corporation

Promega

GE Healthcare

QIAGEN

LGC Forensics

Smiths Detection

NEC

Applied DNA Sciences Inc

BGI Group

Beijing Yongtai Anda Technology

Key Questions Answered

1. How big is the global DNA Forensic market?
2. What is the demand of the global DNA Forensic market?
3. What is the year over year growth of the global DNA Forensic market?

4. What is the total value of the global DNA Forensic market?

5. Who are the Major Players in the global DNA Forensic market?
6. What are the growth factors driving the market demand?

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