

Global DNA Forensic Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DNA Forensic market size was valued at US\$ 6469 million in 2025 and is forecast to a readjusted size of US\$ 13940 million by 2032 with a CAGR of 11.7% during review period.

DNA forensics is a subfield of forensic science that involves the analysis of genetic material to assist in legal matters, including criminal investigations, paternity testing, and identity verification. By leveraging the uniqueness of an individual's DNA, forensic experts can match biological evidence from crime scenes to suspects, or establish biological relationships in civil cases.

The major players in global DNA Forensic market include Roche, Thermo Fisher Scientific, Illumina, etc. The top 3 players occupy about 25% shares of the global market. North America and Europe are main markets, they occupy about 65% of the global market. Supplies is the main type, with a share about 70%. Law Enforcement is the main application, which holds a share about 35%. DNA forensics is a cornerstone of modern forensic science, playing a critical role in criminal justice, civil litigation, and disaster victim identification. Technological advancements are shifting the field from conventional STR (short tandem repeat) profiling toward more sensitive and scalable platforms, such as next-generation sequencing (NGS). Global leaders like Roche, Thermo Fisher Scientific, Illumina, and Agilent Technologies offer comprehensive solutions encompassing sample preparation, amplification, and data analytics. Specialized firms such as Promega and QIAGEN provide forensic-grade reagents and automation systems tailored for law enforcement agencies. Companies like BGI Group in China are gaining traction with cost-effective sequencing platforms and localized solutions, supported by national pushes for DNA database development. Other players like LGC Forensics and Applied DNA Sciences focus on niche applications, including

counterterrorism and biotraceability. Growth is driven by increased government funding for forensic infrastructure and public security, yet challenges persist around regulatory harmonization, chain-of-custody integrity, and bioethical concerns regarding personal genetic data.

This report is a detailed and comprehensive analysis for global DNA Forensic market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DNA Forensic market size and forecasts, in consumption value (\$ Million), 2021-2032

Global DNA Forensic market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global DNA Forensic market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global DNA Forensic market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DNA Forensic

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DNA Forensic market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Thermo Fisher Scientific, Illumina, Agilent Technologies, Laboratory Corporation, Promega, GE Healthcare, QIAGEN, LGC Forensics, Smiths Detection, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

DNA Forensic market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Equipment

- Supplies

Market segment by Application

- Law Enforcement

- Biodefense

- Healthcare

- Physical Security

Market segment by players, this report covers

- Roche

- Thermo Fisher Scientific

- Illumina

- Agilent Technologies

- Laboratory Corporation

Promega

GE Healthcare

QIAGEN

LGC Forensics

Smiths Detection

NEC

Applied DNA Sciences Inc

BGI Group

Beijing Yongtai Anda Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe DNA Forensic product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of DNA Forensic, with revenue, gross margin, and

global market share of DNA Forensic from 2021 to 2026.

Chapter 3, the DNA Forensic competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and DNA Forensic market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of DNA Forensic.

Chapter 13, to describe DNA Forensic research findings and conclusion.

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