

Global DNA-Encoded Library Screening Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DNA-Encoded Library Screening Services market size was valued at US\$ 535 million in 2025 and is forecast to a readjusted size of US\$ 1296 million by 2032 with a CAGR of 13.5% during review period.

DNA-encoded library screening services use unique DNA barcodes to identify very large collections of small molecules after target-based affinity selection, PCR amplification, next-generation sequencing, and bioinformatic decoding. The workflow can extend to off-DNA resynthesis, binding or functional validation, and hit-to-lead optimization. Key advantages include broad chemical-space coverage, low target consumption, and short screening cycles, while service quality depends mainly on library chemistry, compound quality, selection and control design, and data analytics. The blended gross margin is approximately 65%.

Demand is being driven by novel targets, difficult-to-drug biology, and greater outsourcing of early discovery. Compared with conventional high-throughput screening, DEL platforms can cover much broader chemical space with limited target material, supporting wider adoption in hit-finding programs at biotechnology and large pharmaceutical companies, particularly for protein interactions, membrane proteins, covalent inhibitors, and ligands for targeted protein degradation.

Competition is shifting from library size alone toward library quality, chemical diversity, selection strategy, and the ability to confirm hits. Affinity selection against purified targets remains the mainstream approach, while covalent, photoaffinity, cellular screening, and machine-learning-assisted enrichment analysis are expanding.

Providers are also moving toward integrated delivery that includes off-DNA resynthesis, functional validation, and medicinal chemistry optimization.

North American and European customers place greater weight on track record, data integrity, and intellectual-property terms, while Chinese providers compete strongly on library scale, delivery speed, and cost. Procurement should focus on target quality, nonspecific enrichment, DNA-compatible chemistry bias, hit reproducibility, exclusivity periods, data ownership, and downstream chemistry capability. Platforms offering transparent datasets, reliable validation, and flexible engagement models are best positioned to win repeat programs.

Report Scope

This report is a detailed and comprehensive analysis for global DNA-Encoded Library Screening Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DNA-Encoded Library Screening Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global DNA-Encoded Library Screening Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global DNA-Encoded Library Screening Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global DNA-Encoded Library Screening Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DNA-Encoded Library Screening Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DNA-Encoded Library Screening Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include X-Chem, HitGen, WuXi AppTec, Pharmaron, ViperGen, Novalix, DyNABind, MedChemExpress, BioDuro-Sundia, Charles River Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

DNA-Encoded Library Screening Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Provider-Owned Library Screening

Client-Provided Library Screening

Custom-Built Library Screening

Consortium or Shared-Access Library Screening

Market segment by Screening Mechanism

Conventional Affinity Selection

Covalent DEL Screening

Photoaffinity DEL Screening

Cellular DEL Screening

Dynamic DEL Screening

Other Specialized Screening

Market segment by Target Format

Soluble Protein Targets

Protein Complex Targets

Membrane Protein Targets

Cellular Targets

Nucleic Acid Targets

Other Targets

Market segment by Engagement Model

Fee-for-Service

Full-Time Equivalent

Risk-Sharing Collaboration

Licensing and Milestone Partnership

Platform Access

Market segment by Application

Oncology Drug Discovery

Immunology and Inflammation Drug Discovery

Neurology Drug Discovery

Infectious Disease Drug Discovery

Metabolic and Cardiovascular Drug Discovery

Other Therapeutic Discovery

Market segment by players, this report covers

X-Chem

HitGen

WuXi AppTec

Pharmaron

Vipergen

Novalix

DyNABind

MedChemExpress

BioDuro-Sundia

Charles River Laboratories

Chemspace

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe DNA-Encoded Library Screening Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of DNA-Encoded Library Screening Services, with revenue, gross margin, and global market share of DNA-Encoded Library Screening Services from 2021 to 2026.

Chapter 3, the DNA-Encoded Library Screening Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and DNA-Encoded Library Screening Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of DNA-Encoded Library Screening Services.

Chapter 13, to describe DNA-Encoded Library Screening Services research findings and conclusion.

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