

Global DNA Biosensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DNA Biosensor market size was valued at US\$ 31949 million in 2025 and is forecast to a readjusted size of US\$ 62225 million by 2032 with a CAGR of 10.0% during review period.

A DNA biosensor is an analytical device that uses a DNA molecule or a DNA-related biological element as the recognition component to detect specific biological, chemical, or genetic targets. It typically combines a DNA probe with a physicochemical transducer (such as optical, electrochemical, or piezoelectric systems) to convert the DNA?target interaction (e.g., hybridization with complementary DNA/RNA) into a measurable signal. DNA biosensors are widely used in genetic testing, pathogen detection, environmental monitoring, and biomedical diagnostics. In 2025, global DNA biosensor production reached approximately 885.71 M units, with an average global market price of around US\$ 35 per unit. Annual production capacity is 1.08 B units. Gross Profit Margin: 48.3%. The DNA biosensor industry chain is structured around three core layers: upstream materials, midstream device & assay manufacturing, and downstream applications. Upstream includes enzymes (polymerases, ligases), nucleic acid probes, functionalized nanoparticles, microelectronic chips, and biochemical reagents. Midstream is dominated by instrument and platform manufacturers such as PCR systems, sequencing platforms, and electrochemical/optical biosensor devices, where companies integrate biological recognition elements with signal transduction technologies. Downstream demand comes primarily from clinical diagnostics, infectious disease testing, oncology screening, food safety, and environmental monitoring. The DNA biosensor market is transitioning from centralized laboratory testing toward decentralized, rapid, and multiplexed diagnostics. Growth is driven by increasing demand for early disease detection, aging populations, and expansion of point-of-care testing. Competitive advantage is shifting from single-test sensitivity toward integrated

system performance, including speed, automation, and data connectivity. In the long term, convergence between biosensors, sequencing technologies, and AI-based diagnostics will reshape the industry into a data-driven precision healthcare infrastructure.

This report is a detailed and comprehensive analysis for global DNA Biosensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Form and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DNA Biosensor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DNA Biosensor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DNA Biosensor market size and forecasts, by Product Form and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global DNA Biosensor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DNA Biosensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DNA Biosensor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche Diagnostics, Abbott Laboratories, Danaher Corporation Cepheid, Thermo Fisher Scientific, Siemens Healthineers, Illumina, Qiagen, Becton Dickinson, BioMérieux, Hologic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DNA Biosensor market is split by Product Form and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Form, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Form

Disposable DNA Test Strips

Lab Cartridge Systems

Microarray-based Biosensors

Others

Market segment by Transduction Principle

Electrochemical DNA Biosensors

Optical DNA Biosensors

Piezoelectric DNA Biosensors

Thermal DNA Biosensors

Market segment by Sensitivity

Ultra-sensitive Biosensors? fM?pM level?

High Sensitivity?pM?nM level)

Standard Sensitivity(nM??M level)

Market segment by Application

Medical & Clinical

Food & Agricultural

Environmental

Others

Major players covered

Roche Diagnostics

Abbott Laboratories

Danaher Corporation Cepheid

Thermo Fisher Scientific

Siemens Healthineers

Illumina

Qiagen

Becton Dickinson

BioMérieux

Hologic

Sysmex Corporation

QuidelOrtho Corporation

Bio Rad Laboratories

Agilent Technologies

Oxford Nanopore Technologies

Jiangsu Mole Bioscience Co., Ltd.

Shanghai ZJ Bio-Tech Co., Ltd.

BGI Genomics

MGI Tech

Daan Gene Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DNA Biosensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DNA Biosensor, with price, sales quantity, revenue, and global market share of DNA Biosensor from 2021 to 2026.

Chapter 3, the DNA Biosensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DNA Biosensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Form and by Application, with sales market share and growth rate by Product Form, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DNA Biosensor market forecast, by regions, by Product Form, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DNA Biosensor.

Chapter 14 and 15, to describe DNA Biosensor sales channel, distributors, customers, research findings and conclusion.

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