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Global DMP-30 Epoxy Curing Accelerator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DMP-30 Epoxy Curing Accelerator market size was valued at US$ 105 million in 2025 and is forecast to a readjusted size of US$ 149 million by 2032 with a CAGR of 5.2% during review period.

DMP-30 Epoxy Curing Accelerator is a tertiary-amine Mannich-base accelerator whose principal component is 2,4,6-tris(dimethylaminomethyl)phenol. It is typically supplied as a pale-yellow to amber, low-viscosity liquid. The product primarily functions as a catalytic accelerator, increasing the reactivity of epoxy groups and accelerating crosslinking reactions between epoxy resin and curing systems such as amine, polyamide, anhydride, dicyandiamide and polythiol. It can also catalyze epoxy resin homopolymerization, thereby shortening curing time, promoting early strength development and improving curing efficiency at ambient or low temperatures. Its key quality parameters include purity, amine value, viscosity, color and water content, and it is widely used in Electronic Material, Coating, Adhesive and other epoxy resin formulations.

Key Findings

DMP-30 offers high activity, low viscosity and broad formulation compatibility

Market demand mainly follows downstream epoxy material output

Batch activity, color and consistency are key competitive factors

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High-solids and solvent-free epoxy systems support demand

Multinationals emphasize technical service, while Chinese suppliers focus on cost and supply

Market Trends

The DMP-30 Epoxy Curing Accelerator market is moving from general-purpose supply toward tighter control of purity, amine value, color, viscosity and batch consistency. Downstream formulators increasingly seek products that provide rapid curing without excessively reducing working time. Demand is also shifting toward products supported by stable specifications, complete quality documentation and reliable performance in high-solids coating, solvent-free adhesive and electronic material formulations.

Market Dynamics

Drivers

Demand is supported by the continued use of epoxy systems in industrial coating, structural adhesive, electronic encapsulation and composite material. DMP-30 can shorten curing cycles, promote early strength development and improve production efficiency. The expansion of high-solids and solvent-free epoxy formulations also strengthens demand for low-viscosity and highly efficient curing accelerators.

Restraints

DMP-30 is normally used at relatively low addition levels, which limits consumption per unit of epoxy formulation. General industrial products also face strong price competition and limited differentiation. Variations in assay, amine value, moisture, color and viscosity may affect curing performance and increase customer qualification requirements.

Opportunities

Higher-value opportunities are emerging in electronic material, low-color adhesive, precision casting and high-solids coating. Products with tighter impurity control, stable

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amine value, lower moisture and stronger batch traceability can achieve better positioning in specification-sensitive applications. Manufacturers can also increase value through customized grades, application testing and formulation support.

Challenges

The primary technical challenge is balancing curing speed with pot life, storage stability and final material performance. Excessive catalytic activity may shorten processing time, while insufficient activity reduces the efficiency benefit. Differences in testing methods and product specifications also make direct substitution difficult and increase the time required for downstream validation.

Industry Chain Analysis

The upstream chain mainly includes phenolic feedstock, dimethylamine, formaldehyde and supporting process chemicals. DMP-30 is produced through Mannich-type synthesis, followed by purification, filtration and batch adjustment. Midstream manufacturers supply standard and customized grades, while downstream customers formulate electronic material, coating, adhesive, composite material and other epoxy products.

Value creation depends on synthesis consistency, impurity control, analytical testing, technical documentation and customer support. General-purpose grades compete mainly through cost and supply reliability, while higher-specification products create additional value through stable activity, traceability and application qualification.

Segment Insights

By Purity, Purity ?95% products support broad industrial applications in coating and adhesive formulations, while Purity ?98% products address customers requiring tighter impurity control and more consistent curing behavior. Other products mainly include customized specifications and formulated grades.

By Amine Value, High Activity Type at or above 600 mg KOH/g is suited to formulations emphasizing rapid curing and early property development. Standard Activity Type below 600 mg KOH/g provides greater flexibility where formulators need to retain processing time. Batch-to-batch activity consistency is becoming increasingly important in supplier

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evaluation.

Downstream Market Opportunities

Coating provides a broad demand base in industrial protection, flooring and maintenance systems. Adhesive applications require a balance between curing speed, workable time and early bonding strength. Electronic Material represents a more specification-sensitive opportunity in encapsulation, casting and impregnation, where purity, moisture control, consistency and traceability receive greater attention.

Regional Insights

Regional competition reflects differences in manufacturing cost, downstream industry structure and customer qualification requirements. Asian suppliers have strong capabilities in industrial-grade production and customized supply, supported by extensive epoxy resin, coating, adhesive and electronics manufacturing activities.

North American and European customers generally place greater emphasis on regulatory documentation, low-emission formulations, technical service and long-term supply reliability. Regional opportunities therefore range from cost-efficient industrial supply to higher-specification products supported by application development and customer certification.

Competitive Landscape Analysis

The market includes multinational specialty-chemical groups and regional manufacturers. Evonik, Westlake Epoxy and Huntsman compete through established epoxy-related portfolios, global customer coverage and formulation expertise. KeumJung participates through its specialty chemical manufacturing capabilities, while Yueyang Zhongzhan Technology, Changzhou Shanfeng Chemical Industry and Shandong Deyuan Epoxy Technology strengthen supply in China and export markets. Competition increasingly centers on purity consistency, amine-value control, color, moisture, documentation, technical support and delivery reliability rather than nominal price alone.

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Report Scope

This report is a detailed and comprehensive analysis for global DMP-30 Epoxy Curing Accelerator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DMP-30 Epoxy Curing Accelerator market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global DMP-30 Epoxy Curing Accelerator market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global DMP-30 Epoxy Curing Accelerator market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global DMP-30 Epoxy Curing Accelerator market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DMP-30 Epoxy Curing Accelerator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global DMP-30 Epoxy Curing Accelerator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Westlake Epoxy, Huntsman, KeumJung, Yueyang Zhongzhan Technology, Changzhou Shanfeng Chemical Industry, Shandong Deyuan Epoxy Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

DMP-30 Epoxy Curing Accelerator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Purity ?98%

Purity ?95%

Other

Market segment by Amine Value

Standard Activity Type (<600 mg KOH/g)

High Activity Type (?600 mg KOH/g)

Market segment by Application

Electronic Material

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Coating

Adhesive

Other

Major players covered

Evonik

Westlake Epoxy

Huntsman

KeumJung

Yueyang Zhongzhan Technology

Changzhou Shanfeng Chemical Industry

Shandong Deyuan Epoxy Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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Chapter Outline

Chapter 1, to describe DMP-30 Epoxy Curing Accelerator product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of DMP-30 Epoxy Curing Accelerator, with price, sales quantity, revenue, and global market share of DMP-30 Epoxy Curing Accelerator from 2021 to 2026.
Chapter 3, the DMP-30 Epoxy Curing Accelerator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the DMP-30 Epoxy Curing Accelerator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and DMP-30 Epoxy Curing Accelerator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of DMP-30 Epoxy Curing Accelerator.
Chapter 14 and 15, to describe DMP-30 Epoxy Curing Accelerator sales channel, distributors, customers, research findings and conclusion.

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