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Global DMP-30 Epoxy Curing Accelerator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DMP-30 Epoxy Curing Accelerator market size is expected to reach $ 149 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

DMP-30 Epoxy Curing Accelerator is a tertiary-amine Mannich-base accelerator whose principal component is 2,4,6-tris(dimethylaminomethyl)phenol. It is typically supplied as a pale-yellow to amber, low-viscosity liquid. The product primarily functions as a catalytic accelerator, increasing the reactivity of epoxy groups and accelerating crosslinking reactions between epoxy resin and curing systems such as amine, polyamide, anhydride, dicyandiamide and polythiol. It can also catalyze epoxy resin homopolymerization, thereby shortening curing time, promoting early strength development and improving curing efficiency at ambient or low temperatures. Its key quality parameters include purity, amine value, viscosity, color and water content, and it is widely used in Electronic Material, Coating, Adhesive and other epoxy resin formulations.

Key Findings

DMP-30 offers high activity, low viscosity and broad formulation compatibility

Market demand mainly follows downstream epoxy material output

Batch activity, color and consistency are key competitive factors

High-solids and solvent-free epoxy systems support demand

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Multinationals emphasize technical service, while Chinese suppliers focus on cost and supply

Market Trends

The DMP-30 Epoxy Curing Accelerator market is moving from general-purpose supply toward tighter control of purity, amine value, color, viscosity and batch consistency. Downstream formulators increasingly seek products that provide rapid curing without excessively reducing working time. Demand is also shifting toward products supported by stable specifications, complete quality documentation and reliable performance in high-solids coating, solvent-free adhesive and electronic material formulations.

Market Dynamics

Drivers

Demand is supported by the continued use of epoxy systems in industrial coating, structural adhesive, electronic encapsulation and composite material. DMP-30 can shorten curing cycles, promote early strength development and improve production efficiency. The expansion of high-solids and solvent-free epoxy formulations also strengthens demand for low-viscosity and highly efficient curing accelerators.

Restraints

DMP-30 is normally used at relatively low addition levels, which limits consumption per unit of epoxy formulation. General industrial products also face strong price competition and limited differentiation. Variations in assay, amine value, moisture, color and viscosity may affect curing performance and increase customer qualification requirements.

Opportunities

Higher-value opportunities are emerging in electronic material, low-color adhesive, precision casting and high-solids coating. Products with tighter impurity control, stable amine value, lower moisture and stronger batch traceability can achieve better

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positioning in specification-sensitive applications. Manufacturers can also increase value through customized grades, application testing and formulation support.

Challenges

The primary technical challenge is balancing curing speed with pot life, storage stability and final material performance. Excessive catalytic activity may shorten processing time, while insufficient activity reduces the efficiency benefit. Differences in testing methods and product specifications also make direct substitution difficult and increase the time required for downstream validation.

Industry Chain Analysis

The upstream chain mainly includes phenolic feedstock, dimethylamine, formaldehyde and supporting process chemicals. DMP-30 is produced through Mannich-type synthesis, followed by purification, filtration and batch adjustment. Midstream manufacturers supply standard and customized grades, while downstream customers formulate electronic material, coating, adhesive, composite material and other epoxy products.

Value creation depends on synthesis consistency, impurity control, analytical testing, technical documentation and customer support. General-purpose grades compete mainly through cost and supply reliability, while higher-specification products create additional value through stable activity, traceability and application qualification.

Segment Insights

By Purity, Purity ?95% products support broad industrial applications in coating and adhesive formulations, while Purity ?98% products address customers requiring tighter impurity control and more consistent curing behavior. Other products mainly include customized specifications and formulated grades.

By Amine Value, High Activity Type at or above 600 mg KOH/g is suited to formulations emphasizing rapid curing and early property development. Standard Activity Type below 600 mg KOH/g provides greater flexibility where formulators need to retain processing time. Batch-to-batch activity consistency is becoming increasingly important in supplier evaluation.

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Downstream Market Opportunities

Coating provides a broad demand base in industrial protection, flooring and maintenance systems. Adhesive applications require a balance between curing speed, workable time and early bonding strength. Electronic Material represents a more specification-sensitive opportunity in encapsulation, casting and impregnation, where purity, moisture control, consistency and traceability receive greater attention.

Regional Insights

Regional competition reflects differences in manufacturing cost, downstream industry structure and customer qualification requirements. Asian suppliers have strong capabilities in industrial-grade production and customized supply, supported by extensive epoxy resin, coating, adhesive and electronics manufacturing activities.

North American and European customers generally place greater emphasis on regulatory documentation, low-emission formulations, technical service and long-term supply reliability. Regional opportunities therefore range from cost-efficient industrial supply to higher-specification products supported by application development and customer certification.

Competitive Landscape Analysis

The market includes multinational specialty-chemical groups and regional manufacturers. Evonik, Westlake Epoxy and Huntsman compete through established epoxy-related portfolios, global customer coverage and formulation expertise. KeumJung participates through its specialty chemical manufacturing capabilities, while Yueyang Zhongzhan Technology, Changzhou Shanfeng Chemical Industry and Shandong Deyuan Epoxy Technology strengthen supply in China and export markets. Competition increasingly centers on purity consistency, amine-value control, color, moisture, documentation, technical support and delivery reliability rather than nominal price alone.

Report Scope

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This report studies the global DMP-30 Epoxy Curing Accelerator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DMP-30 Epoxy Curing Accelerator and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DMP-30 Epoxy Curing Accelerator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DMP-30 Epoxy Curing Accelerator total production and demand, 2021-2032, (Tons)

Global DMP-30 Epoxy Curing Accelerator total production value, 2021-2032, (USD Million)

Global DMP-30 Epoxy Curing Accelerator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global DMP-30 Epoxy Curing Accelerator consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: DMP-30 Epoxy Curing Accelerator domestic production, consumption, key domestic manufacturers and share

Global DMP-30 Epoxy Curing Accelerator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global DMP-30 Epoxy Curing Accelerator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global DMP-30 Epoxy Curing Accelerator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global DMP-30 Epoxy Curing Accelerator market

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based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Westlake Epoxy, Huntsman, KeumJung, Yueyang Zhongzhan Technology, Changzhou Shanfeng Chemical Industry, Shandong Deyuan Epoxy Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DMP-30 Epoxy Curing Accelerator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DMP-30 Epoxy Curing Accelerator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global DMP-30 Epoxy Curing Accelerator Market, Segmentation by Type:

Purity ?98%

Purity ?95%

Other

Global DMP-30 Epoxy Curing Accelerator Market, Segmentation by Amine Value:

Standard Activity Type (<600 mg KOH/g)

High Activity Type (?600 mg KOH/g)

Global DMP-30 Epoxy Curing Accelerator Market, Segmentation by Application:

Electronic Material

Coating

Adhesive

Other

Companies Profiled:

Evonik

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Westlake Epoxy

Huntsman

KeumJung

Yueyang Zhongzhan Technology

Changzhou Shanfeng Chemical Industry

Shandong Deyuan Epoxy Technology

Key Questions Answered

1. How big is the global DMP-30 Epoxy Curing Accelerator market?
2. What is the demand of the global DMP-30 Epoxy Curing Accelerator market?
3. What is the year over year growth of the global DMP-30 Epoxy Curing Accelerator market?
4. What is the total value of the global DMP-30 Epoxy Curing Accelerator market?
5. Who are the Major Players in the global DMP-30 Epoxy Curing Accelerator market?
6. What are the growth factors driving the market demand?

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