

Global DLE Membrane Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA53EC647330EN.html>

Date: July 2026

Pages: 124

Price: US\$ 3,480.00 (Single User License)

ID: GA53EC647330EN

Abstracts

According to our (Global Info Research) latest study, the global DLE Membrane Materials market size was valued at US\$ 226 million in 2025 and is forecast to a readjusted size of US\$ 760 million by 2032 with a CAGR of 18.3% during review period.

DLE membrane materials are functional membranes, membrane elements, and membrane stack materials used in direct lithium extraction processes to enable selective lithium-ion transport, valence or size-based separation, magnesium?lithium separation, brine concentration, and electrochemical conversion. The product's gross margin is approximately 42%.

Demand mainly comes from commercial lithium extraction projects using salt lake brines, geothermal brines, and oil and gas produced water resources. Compared with evaporation pond routes, DLE places greater emphasis on continuous operation, low land use, and high recovery rates. The use of membrane materials continues to increase in magnesium?lithium separation, low-grade brine concentration, water recovery, and electrochemical conversion steps.

The supply side is divided into two groups: one consists of established membrane and water treatment companies such as DuPont, Kovalus, and LiqTech, which provide nanofiltration, reverse osmosis, ceramic pretreatment, and concentration modules; the other consists of project-driven lithium-selective or electrically driven membrane technology companies such as EnergyX, Evove, ElectraLith, and alkaLi. Current competition depends not only on membrane flux and selectivity, but also on fouling resistance, high-salinity tolerance, membrane stack scale-up, and compatibility with adsorption, extraction, and crystallization units.

As DLE projects advance in North America, South America, and Europe, procurement of membrane elements and membrane stacks is increasing. In the short term, the market is highly affected by lithium prices and project financing pace, but in the long term, high Mg/Li ratios, low lithium concentrations, and water-scarce regions will continue to drive higher-selectivity membrane materials to replace some traditional concentration and impurity removal processes.

This report is a detailed and comprehensive analysis for global DLE Membrane Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DLE Membrane Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global DLE Membrane Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global DLE Membrane Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global DLE Membrane Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DLE Membrane Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DLE Membrane Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, EnergyX, Evove, ElectraLith, Saltworks Technologies, Gradiant, alkaLi, Kovalus Separation Solutions, LiqTech, NORAM Electrolysis Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DLE Membrane Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Lithium-Selective Membrane

Monovalent-Selective Ion-Exchange Membrane

Nanofiltration Membrane

Reverse Osmosis Concentration Membrane

Electrochemical Membrane

Pretreatment Ceramic Membrane

Other

Market segment by Membrane Material Structure

Polyamide Thin-Film Composite

Ion-Exchange Polymer

Bipolar Membrane

Inorganic Ceramic Composite

Nanochannel Composite

Coated Commercial Membrane

Other

Market segment by Module Form

Spiral-Wound Element

Flat-Sheet Stack

Plate-Frame Module

Hollow-Fiber Module

Tubular Ceramic Module

Custom Membrane Stack

Other

Market segment by Process Position

Primary Lithium Capture

Mg-Li Separation

Brine Concentration

Fouling Pretreatment

Electrolytic Conversion

Water Recovery

Other

Market segment by Application

Salt-Lake Brine DLE

Geothermal Brine DLE

Oilfield Produced-Water Lithium Recovery

Clay Leachate Lithium Purification

DLE Pilot and Demonstration Plants

Battery-Grade Lithium Hydroxide Refining

Brine Pretreatment for DLE

Major players covered

DuPont

EnergyX

Evove

ElectraLith

Saltworks Technologies

Gradiant

alkaLi

Kovalus Separation Solutions

LiqTech

NORAM Electrolysis Systems

De Nora

Ionomr Innovations

SLB

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DLE Membrane Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DLE Membrane Materials, with price, sales quantity, revenue, and global market share of DLE Membrane Materials from 2021 to 2026.

Chapter 3, the DLE Membrane Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DLE Membrane Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DLE Membrane Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DLE Membrane Materials.

Chapter 14 and 15, to describe DLE Membrane Materials sales channel, distributors, customers, research findings and conclusion.

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