

Global Diving Support Vessel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diving Support Vessel market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

A Diving Support Vessel (DSV) is a specialized offshore vessel designed to support underwater diving operations. These vessels are primarily utilized in sectors such as offshore oil and gas, subsea pipelines and cables, offshore wind power, port engineering, bridge foundation work, underwater maintenance, and military rescue operations. Typically equipped with dynamic positioning systems, air or saturation diving systems, diving bells, decompression chambers, gas supply and life-support systems, cranes, moonpools, and Remotely Operated Vehicles (ROVs), they provide a safe environment for divers during descent, work, recovery, and decompression.

While there remains some surplus capacity among the global fleet of large saturation diving vessels, the construction of a new, high-specification DP3 saturation diving support vessel entails high investment costs and long lead times. Furthermore, such vessels require expensive supporting equipment?including saturation diving systems, diving bells, moonpools, and active heave-compensated cranes?resulting in a low volume of new large-scale commercial DSV construction in recent years.

The global diving support vessel (DSV) market is characterized by a limited number of projects, high unit values, a high degree of customization, and significant barriers to entry. Key players include shipbuilders such as Hindustan Shipyard, Freire Shipyard, Titagarh Naval Systems, and St. Johns Ship Building, as well as VARD, which possesses capabilities for constructing large offshore vessels. Demand for newly built large-scale commercial saturation diving support vessels has been limited; recent orders have focused primarily on naval diving rescue vessels, smaller diving support

craft, and multi-purpose offshore support vessels. Market growth is driven by factors such as the entry of offshore oil and gas platforms and subsea pipelines into maintenance cycles, rising demand for inspections of offshore wind foundations and subsea cables, increased maintenance of port and underwater infrastructure, the development of naval submarine rescue capabilities, and the need to replace aging vessels and comply with upgraded safety regulations. Additionally, the recovery of investment in deepwater oil and gas projects has generated demand for high-specification DP2 and DP3 vessels. Major market constraints include the high construction costs of large DSVs, volatile order cycles, substantial investment requirements for specialized diving systems and dynamic positioning equipment, shortages of skilled saturation diving personnel and technical resources, and the displacement of certain manual diving tasks by ROVs, AUVs, and unmanned underwater equipment. Furthermore, the retrofitting of existing vessels, the trading of second-hand ships, and the use of modular diving systems tend to dampen demand for new builds. Overall, the future DSV market is unlikely to experience the mass-volume growth seen in standard offshore support vessels; instead, it will be characterized by low unit volumes, high technological complexity, and multifunctionality, with new demand stemming primarily from military rescue operations, offshore wind maintenance, subsea infrastructure servicing, and fleet renewal.

This report studies the global Diving Support Vessel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diving Support Vessel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diving Support Vessel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diving Support Vessel total production and demand, 2021-2032, (Units)
Global Diving Support Vessel total production value, 2021-2032, (USD Million)
Global Diving Support Vessel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Diving Support Vessel consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Diving Support Vessel domestic production, consumption, key domestic manufacturers and share

Global Diving Support Vessel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Diving Support Vessel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Diving Support Vessel production by End User, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Diving Support Vessel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ulstein Group ASA, Vard Tulcea, Freire Shipyard, Hindustan Shipyard Limited, Titagarh Rail Systems, St. Johns Ship Building, T. Mariotti, Guangzhou Salvage Bureau Shipyard, Grandweld Shipyards, CMHI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diving Support Vessel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (M US\$/Unit) by manufacturer, by Type, and by End User. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diving Support Vessel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diving Support Vessel Market, Segmentation by Type:

Light Diving Support Vessel

Heavy Diving Support Vessel

Global Diving Support Vessel Market, Segmentation by Application:

Underwater Maintenance

Construction Works

Others

Global Diving Support Vessel Market, Segmentation by End User:

Civilian

Military

Companies Profiled:

Ulstein Group ASA

Vard Tulcea

Freire Shipyard

Hindustan Shipyard Limited

Titagarh Rail Systems

St. Johns Ship Building

T. Mariotti

Guangzhou Salvage Bureau Shipyard

Grandweld Shipyards

CMHI

ZPMC

HJ Shipbuilding & Construction

Key Questions Answered:

1. How big is the global Diving Support Vessel market?
2. What is the demand of the global Diving Support Vessel market?
3. What is the year over year growth of the global Diving Support Vessel market?
4. What is the production and production value of the global Diving Support Vessel market?
5. Who are the key producers in the global Diving Support Vessel market?
6. What are the growth factors driving the market demand?

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