

# Global Diverter Valves Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Diverter Valves market size is expected to reach \$ 749 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A Diverter Valve is an industrial valve designed to redirect or distribute the flow of fluids, gases, or bulk solids from one pipeline to multiple outlets. It is widely used in pneumatic conveying systems, food processing, chemical production, pharmaceutical manufacturing, and bulk material handling systems. In 2025, global diverter valve production reached approximately 306.78 k units. The upstream segment includes suppliers of metal materials, sealing components, actuators, and automation control systems. Key raw materials include carbon steel, stainless steel (304/316), cast steel, and wear-resistant materials such as ceramic or tungsten carbide used to enhance durability. Major components used in diverter valve manufacturing include valve bodies, rotating or plug mechanisms, seals, bearings, and actuators such as pneumatic or electric drives. Typical upstream suppliers include global steel manufacturers such as Baowu Steel, POSCO, ArcelorMittal, and Outokumpu, as well as bearing and mechanical component suppliers such as SKF.

The production of diverter valves is closely associated with the bulk material handling and pneumatic conveying equipment industry. These valves are essential components used to redirect the flow of powders or granular materials within pipeline systems. Major manufacturing regions include Europe, North America, and China. European manufacturers traditionally lead in high-precision powder processing equipment and sanitary valve technology, while Chinese manufacturers benefit from a strong mechanical manufacturing supply chain and cost advantages. Diverter valves are typically manufactured through a machining and assembly-based production process. The manufacturing process usually involves valve body fabrication, machining of

internal diversion mechanisms, installation of sealing components, integration of actuators, and final product testing. Valve bodies are commonly produced using carbon steel or stainless steel through casting or welded structures. Critical internal components such as plug mechanisms, tubes, or flap structures require precision machining to ensure reliable sealing and abrasion resistance during material flow.

This report studies the global Diverter Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diverter Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diverter Valves that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Diverter Valves total production and demand, 2021-2032, (K Units)

Global Diverter Valves total production value, 2021-2032, (USD Million)

Global Diverter Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diverter Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diverter Valves domestic production, consumption, key domestic manufacturers and share

Global Diverter Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diverter Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diverter Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diverter Valves market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, Coperion, DMN-Westinghouse, FULLER Technologies, Schenck Process, Salina Vortex, Scheuch (Camcorp), WAMGROUP, SchuF, KICE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diverter Valves market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Diverter Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Diverter Valves Market, Segmentation by Type:

Auto Diverter Valves

Manual Diverter Valves

### Global Diverter Valves Market, Segmentation by Driving Method:

Pneumatic Diverter Valves

Electric Diverter Valves

Manual Diverter Valves

### Global Diverter Valves Market, Segmentation by Valve Outlet Quantity:

Two-way Diverter

Three-way Diverter

Multi-port Diverter

### Global Diverter Valves Market, Segmentation by Structures:

Plug Diverter Valve

Flap Diverter Valve

Others

### Global Diverter Valves Market, Segmentation by Application:

Food and Beverage

Construction

Medicine Field

Chemical Industrial

Mineral

Plastics

Others

Companies Profiled:

GEA

Coperion

DMN-Westinghouse

FULLER Technologies

Schenck Process

Salina Vortex

Scheuch (Camcorp)

WAMGROUP

SchuF

KICE

Pelletron Corporation

Magnum Systems

Gericke

Bush & Wilton

Britton Procol Valves

ACS Valves

KRD Bulk Engineering (Shanghai) Co., Ltd.

Hanrui Puzer Bulk Handling Technology (Shanghai) Co., Ltd.

Sichuan Zili Machinery Co., Ltd

Shandong Longcheng Pneumatic Conveying Equipment

Hefei Teclion Machinery Industry Co., Ltd

Suzhou Endema Machinery Co., Ltd

Shandong Zhangqiu Blower Co., Ltd.

Jinan Hengtong Powder Engineering Co., Ltd

Zhejiang Langsheng Valve Co., Ltd.

### **Key Questions Answered:**

1. How big is the global Diverter Valves market?
2. What is the demand of the global Diverter Valves market?
3. What is the year over year growth of the global Diverter Valves market?
4. What is the production and production value of the global Diverter Valves market?
5. Who are the key producers in the global Diverter Valves market?
6. What are the growth factors driving the market demand?

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