

# Global Dithiocarbamate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Dithiocarbamate market size was valued at USD 828.6 million in 2023 and is forecast to a readjusted size of USD 1023.4 million by 2030 with a CAGR of 3.1% during review period.

A dithiocarbamate is a functional group in organic chemistry. It is the analog of a carbamate in which both oxygen atoms are replaced by sulfur atoms. Dithiocarbamates specifically ethylene bisdithiocarbamates (EBDCs), in the form of complexes with manganese (maneb), zinc (zineb) or a combination of manganese and zinc (mancozeb), have been used extensively as fungicides in agriculture from the 1940s. Ethylenebisdithiocarbamates (EBDCs) are a group of non-systemic (surface acting) fungicides. EBDCs active ingredients approved for use are mancozeb, maneb, zineb and others. The most EBDC usage involves mancozeb.

UPL, Indofil and Coromandel International are the leaders of the Dithiocarbamate industry, which take about 55% market share. South America is the major region of the global market, which takes about 25% market share.

The Global Info Research report includes an overview of the development of the Dithiocarbamate industry chain, the market status of Fruits and Vegetables (Mancozeb, Propineb), Agricultural Crops (Mancozeb, Propineb), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Dithiocarbamate.

Regionally, the report analyzes the Dithiocarbamate markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Dithiocarbamate market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Dithiocarbamate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Dithiocarbamate industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Mancozeb, Propineb).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Dithiocarbamate market.

**Regional Analysis:** The report involves examining the Dithiocarbamate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Dithiocarbamate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Dithiocarbamate:

**Company Analysis:** Report covers individual Dithiocarbamate manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Dithiocarbamate This may involve surveys, interviews, and analysis of

consumer reviews and feedback from different by Application (Fruits and Vegetables, Agricultural Crops).

**Technology Analysis:** Report covers specific technologies relevant to Dithiocarbamate. It assesses the current state, advancements, and potential future developments in Dithiocarbamate areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Dithiocarbamate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Dithiocarbamate market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Mancozeb

Propineb

Zineb

Thiram

Others

### Market segment by Application

Fruits and Vegetables

Agricultural Crops

Horticultural and Ornamental

Others

Major players covered

UPL

Indofil

Coromandel International

Limin Chemical

DuPont

Bayer CropScience

Hebei Shuangji Chemical

Nantong Baoye Chemical

XI'AN MPC Stock

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dithiocarbamate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dithiocarbamate, with price, sales, revenue and global market share of Dithiocarbamate from 2019 to 2024.

Chapter 3, the Dithiocarbamate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dithiocarbamate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Dithiocarbamate market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dithiocarbamate.

Chapter 14 and 15, to describe Dithiocarbamate sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Dithiocarbamate
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Dithiocarbamate Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Mancozeb
  - 1.3.3 Propineb
  - 1.3.4 Zineb
  - 1.3.5 Thiram
  - 1.3.6 Others
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Dithiocarbamate Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Fruits and Vegetables
  - 1.4.3 Agricultural Crops
  - 1.4.4 Horticultural and Ornamental
  - 1.4.5 Others
- 1.5 Global Dithiocarbamate Market Size & Forecast
  - 1.5.1 Global Dithiocarbamate Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Dithiocarbamate Sales Quantity (2019-2030)
  - 1.5.3 Global Dithiocarbamate Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 UPL
  - 2.1.1 UPL Details
  - 2.1.2 UPL Major Business
  - 2.1.3 UPL Dithiocarbamate Product and Services
  - 2.1.4 UPL Dithiocarbamate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 UPL Recent Developments/Updates
- 2.2 Indofil
  - 2.2.1 Indofil Details
  - 2.2.2 Indofil Major Business
  - 2.2.3 Indofil Dithiocarbamate Product and Services

2.2.4 Indofil Dithiocarbamate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Indofil Recent Developments/Updates

2.3 Coromandel International

2.3.1 Coromandel International Details

2.3.2 Coromandel International Major Business

2.3.3 Coromandel International Dithiocarbamate Product and Services

2.3.4 Coromandel International Dithiocarbamate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Coromandel International Recent Developments/Updates

2.4 Limin Chemical

2.4.1 Limin Chemical Details

2.4.2 Limin Chemical Major Business

2.4.3 Limin Chemical Dithiocarbamate Product and Services

2.4.4 Limin Chemical Dithiocarbamate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Limin Chemical Recent Developments/Updates

2.5 DuPont

2.5.1 DuPont Details

2.5.2 DuPont Major Business

2.5.3 DuPont Dithiocarbamate Product and Services

2.5.4 DuPont Dithiocarbamate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 DuPont Recent Developments/Updates

2.6 Bayer CropScience

2.6.1 Bayer CropScience Details

2.6.2 Bayer CropScience Major Business

2.6.3 Bayer CropScience Dithiocarbamate Product and Services

2.6.4 Bayer CropScience Dithiocarbamate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Bayer CropScience Recent Developments/Updates

2.7 Hebei Shuangji Chemical

2.7.1 Hebei Shuangji Chemical Details

2.7.2 Hebei Shuangji Chemical Major Business

2.7.3 Hebei Shuangji Chemical Dithiocarbamate Product and Services

2.7.4 Hebei Shuangji Chemical Dithiocarbamate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Hebei Shuangji Chemical Recent Developments/Updates

2.8 Nantong Baoye Chemical



- 2.8.1 Nantong Baoye Chemical Details
- 2.8.2 Nantong Baoye Chemical Major Business
- 2.8.3 Nantong Baoye Chemical Dithiocarbamate Product and Services
- 2.8.4 Nantong Baoye Chemical Dithiocarbamate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Nantong Baoye Chemical Recent Developments/Updates
- 2.9 XI'AN MPC Stock
  - 2.9.1 XI'AN MPC Stock Details
  - 2.9.2 XI'AN MPC Stock Major Business
  - 2.9.3 XI'AN MPC Stock Dithiocarbamate Product and Services
  - 2.9.4 XI'AN MPC Stock Dithiocarbamate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 XI'AN MPC Stock Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: DITHIOCARBAMATE BY MANUFACTURER**

- 3.1 Global Dithiocarbamate Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Dithiocarbamate Revenue by Manufacturer (2019-2024)
- 3.3 Global Dithiocarbamate Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Dithiocarbamate by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Dithiocarbamate Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Dithiocarbamate Manufacturer Market Share in 2023
- 3.5 Dithiocarbamate Market: Overall Company Footprint Analysis
  - 3.5.1 Dithiocarbamate Market: Region Footprint
  - 3.5.2 Dithiocarbamate Market: Company Product Type Footprint
  - 3.5.3 Dithiocarbamate Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Dithiocarbamate Market Size by Region
  - 4.1.1 Global Dithiocarbamate Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Dithiocarbamate Consumption Value by Region (2019-2030)
  - 4.1.3 Global Dithiocarbamate Average Price by Region (2019-2030)
- 4.2 North America Dithiocarbamate Consumption Value (2019-2030)
- 4.3 Europe Dithiocarbamate Consumption Value (2019-2030)



- 4.4 Asia-Pacific Dithiocarbamate Consumption Value (2019-2030)
- 4.5 South America Dithiocarbamate Consumption Value (2019-2030)
- 4.6 Middle East and Africa Dithiocarbamate Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Dithiocarbamate Sales Quantity by Type (2019-2030)
- 5.2 Global Dithiocarbamate Consumption Value by Type (2019-2030)
- 5.3 Global Dithiocarbamate Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Dithiocarbamate Sales Quantity by Application (2019-2030)
- 6.2 Global Dithiocarbamate Consumption Value by Application (2019-2030)
- 6.3 Global Dithiocarbamate Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Dithiocarbamate Sales Quantity by Type (2019-2030)
- 7.2 North America Dithiocarbamate Sales Quantity by Application (2019-2030)
- 7.3 North America Dithiocarbamate Market Size by Country
  - 7.3.1 North America Dithiocarbamate Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Dithiocarbamate Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Dithiocarbamate Sales Quantity by Type (2019-2030)
- 8.2 Europe Dithiocarbamate Sales Quantity by Application (2019-2030)
- 8.3 Europe Dithiocarbamate Market Size by Country
  - 8.3.1 Europe Dithiocarbamate Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Dithiocarbamate Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Dithiocarbamate Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Dithiocarbamate Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Dithiocarbamate Market Size by Region
  - 9.3.1 Asia-Pacific Dithiocarbamate Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Dithiocarbamate Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Dithiocarbamate Sales Quantity by Type (2019-2030)
- 10.2 South America Dithiocarbamate Sales Quantity by Application (2019-2030)
- 10.3 South America Dithiocarbamate Market Size by Country
  - 10.3.1 South America Dithiocarbamate Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Dithiocarbamate Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Dithiocarbamate Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Dithiocarbamate Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Dithiocarbamate Market Size by Country
  - 11.3.1 Middle East & Africa Dithiocarbamate Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Dithiocarbamate Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Dithiocarbamate Market Drivers
- 12.2 Dithiocarbamate Market Restraints
- 12.3 Dithiocarbamate Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Dithiocarbamate and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Dithiocarbamate
- 13.3 Dithiocarbamate Production Process
- 13.4 Dithiocarbamate Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Dithiocarbamate Typical Distributors
- 14.3 Dithiocarbamate Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Dithiocarbamate Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Dithiocarbamate Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. UPL Basic Information, Manufacturing Base and Competitors

Table 4. UPL Major Business

Table 5. UPL Dithiocarbamate Product and Services

Table 6. UPL Dithiocarbamate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. UPL Recent Developments/Updates

Table 8. Indofil Basic Information, Manufacturing Base and Competitors

Table 9. Indofil Major Business

Table 10. Indofil Dithiocarbamate Product and Services

Table 11. Indofil Dithiocarbamate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Indofil Recent Developments/Updates

Table 13. Coromandel International Basic Information, Manufacturing Base and Competitors

Table 14. Coromandel International Major Business

Table 15. Coromandel International Dithiocarbamate Product and Services

Table 16. Coromandel International Dithiocarbamate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Coromandel International Recent Developments/Updates

Table 18. Limin Chemical Basic Information, Manufacturing Base and Competitors

Table 19. Limin Chemical Major Business

Table 20. Limin Chemical Dithiocarbamate Product and Services

Table 21. Limin Chemical Dithiocarbamate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Limin Chemical Recent Developments/Updates

Table 23. DuPont Basic Information, Manufacturing Base and Competitors

Table 24. DuPont Major Business

Table 25. DuPont Dithiocarbamate Product and Services

Table 26. DuPont Dithiocarbamate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. DuPont Recent Developments/Updates

Table 28. Bayer CropScience Basic Information, Manufacturing Base and Competitors

Table 29. Bayer CropScience Major Business

Table 30. Bayer CropScience Dithiocarbamate Product and Services

Table 31. Bayer CropScience Dithiocarbamate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Bayer CropScience Recent Developments/Updates

Table 33. Hebei Shuangji Chemical Basic Information, Manufacturing Base and Competitors

Table 34. Hebei Shuangji Chemical Major Business

Table 35. Hebei Shuangji Chemical Dithiocarbamate Product and Services

Table 36. Hebei Shuangji Chemical Dithiocarbamate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Hebei Shuangji Chemical Recent Developments/Updates

Table 38. Nantong Baoye Chemical Basic Information, Manufacturing Base and Competitors

Table 39. Nantong Baoye Chemical Major Business

Table 40. Nantong Baoye Chemical Dithiocarbamate Product and Services

Table 41. Nantong Baoye Chemical Dithiocarbamate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Nantong Baoye Chemical Recent Developments/Updates

Table 43. XI'AN MPC Stock Basic Information, Manufacturing Base and Competitors

Table 44. XI'AN MPC Stock Major Business

Table 45. XI'AN MPC Stock Dithiocarbamate Product and Services

Table 46. XI'AN MPC Stock Dithiocarbamate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. XI'AN MPC Stock Recent Developments/Updates

Table 48. Global Dithiocarbamate Sales Quantity by Manufacturer (2019-2024) & (MT)

Table 49. Global Dithiocarbamate Revenue by Manufacturer (2019-2024) & (USD Million)

Table 50. Global Dithiocarbamate Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 51. Market Position of Manufacturers in Dithiocarbamate, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 52. Head Office and Dithiocarbamate Production Site of Key Manufacturer

Table 53. Dithiocarbamate Market: Company Product Type Footprint

Table 54. Dithiocarbamate Market: Company Product Application Footprint

Table 55. Dithiocarbamate New Market Entrants and Barriers to Market Entry

Table 56. Dithiocarbamate Mergers, Acquisition, Agreements, and Collaborations

Table 57. Global Dithiocarbamate Sales Quantity by Region (2019-2024) & (MT)

Table 58. Global Dithiocarbamate Sales Quantity by Region (2025-2030) & (MT)

Table 59. Global Dithiocarbamate Consumption Value by Region (2019-2024) & (USD Million)

Table 60. Global Dithiocarbamate Consumption Value by Region (2025-2030) & (USD Million)

Table 61. Global Dithiocarbamate Average Price by Region (2019-2024) & (USD/MT)

Table 62. Global Dithiocarbamate Average Price by Region (2025-2030) & (USD/MT)

Table 63. Global Dithiocarbamate Sales Quantity by Type (2019-2024) & (MT)

Table 64. Global Dithiocarbamate Sales Quantity by Type (2025-2030) & (MT)

Table 65. Global Dithiocarbamate Consumption Value by Type (2019-2024) & (USD Million)

Table 66. Global Dithiocarbamate Consumption Value by Type (2025-2030) & (USD Million)

Table 67. Global Dithiocarbamate Average Price by Type (2019-2024) & (USD/MT)

Table 68. Global Dithiocarbamate Average Price by Type (2025-2030) & (USD/MT)

Table 69. Global Dithiocarbamate Sales Quantity by Application (2019-2024) & (MT)

Table 70. Global Dithiocarbamate Sales Quantity by Application (2025-2030) & (MT)

Table 71. Global Dithiocarbamate Consumption Value by Application (2019-2024) & (USD Million)

Table 72. Global Dithiocarbamate Consumption Value by Application (2025-2030) & (USD Million)

Table 73. Global Dithiocarbamate Average Price by Application (2019-2024) & (USD/MT)

Table 74. Global Dithiocarbamate Average Price by Application (2025-2030) & (USD/MT)

Table 75. North America Dithiocarbamate Sales Quantity by Type (2019-2024) & (MT)

Table 76. North America Dithiocarbamate Sales Quantity by Type (2025-2030) & (MT)

Table 77. North America Dithiocarbamate Sales Quantity by Application (2019-2024) & (MT)

Table 78. North America Dithiocarbamate Sales Quantity by Application (2025-2030) & (MT)

Table 79. North America Dithiocarbamate Sales Quantity by Country (2019-2024) & (MT)

Table 80. North America Dithiocarbamate Sales Quantity by Country (2025-2030) & (MT)

Table 81. North America Dithiocarbamate Consumption Value by Country (2019-2024) & (USD Million)

Table 82. North America Dithiocarbamate Consumption Value by Country (2025-2030) & (USD Million)



Table 83. Europe Dithiocarbamate Sales Quantity by Type (2019-2024) & (MT)
Table 84. Europe Dithiocarbamate Sales Quantity by Type (2025-2030) & (MT)
Table 85. Europe Dithiocarbamate Sales Quantity by Application (2019-2024) & (MT)
Table 86. Europe Dithiocarbamate Sales Quantity by Application (2025-2030) & (MT)
Table 87. Europe Dithiocarbamate Sales Quantity by Country (2019-2024) & (MT)
Table 88. Europe Dithiocarbamate Sales Quantity by Country (2025-2030) & (MT)
Table 89. Europe Dithiocarbamate Consumption Value by Country (2019-2024) & (USD Million)
Table 90. Europe Dithiocarbamate Consumption Value by Country (2025-2030) & (USD Million)
Table 91. Asia-Pacific Dithiocarbamate Sales Quantity by Type (2019-2024) & (MT)
Table 92. Asia-Pacific Dithiocarbamate Sales Quantity by Type (2025-2030) & (MT)
Table 93. Asia-Pacific Dithiocarbamate Sales Quantity by Application (2019-2024) & (MT)
Table 94. Asia-Pacific Dithiocarbamate Sales Quantity by Application (2025-2030) & (MT)
Table 95. Asia-Pacific Dithiocarbamate Sales Quantity by Region (2019-2024) & (MT)
Table 96. Asia-Pacific Dithiocarbamate Sales Quantity by Region (2025-2030) & (MT)
Table 97. Asia-Pacific Dithiocarbamate Consumption Value by Region (2019-2024) & (USD Million)
Table 98. Asia-Pacific Dithiocarbamate Consumption Value by Region (2025-2030) & (USD Million)
Table 99. South America Dithiocarbamate Sales Quantity by Type (2019-2024) & (MT)
Table 100. South America Dithiocarbamate Sales Quantity by Type (2025-2030) & (MT)
Table 101. South America Dithiocarbamate Sales Quantity by Application (2019-2024) & (MT)
Table 102. South America Dithiocarbamate Sales Quantity by Application (2025-2030) & (MT)
Table 103. South America Dithiocarbamate Sales Quantity by Country (2019-2024) & (MT)
Table 104. South America Dithiocarbamate Sales Quantity by Country (2025-2030) & (MT)
Table 105. South America Dithiocarbamate Consumption Value by Country (2019-2024) & (USD Million)
Table 106. South America Dithiocarbamate Consumption Value by Country (2025-2030) & (USD Million)
Table 107. Middle East & Africa Dithiocarbamate Sales Quantity by Type (2019-2024) & (MT)
Table 108. Middle East & Africa Dithiocarbamate Sales Quantity by Type (2025-2030) & (MT)



(MT)

Table 109. Middle East & Africa Dithiocarbamate Sales Quantity by Application (2019-2024) & (MT)

Table 110. Middle East & Africa Dithiocarbamate Sales Quantity by Application (2025-2030) & (MT)

Table 111. Middle East & Africa Dithiocarbamate Sales Quantity by Region (2019-2024) & (MT)

Table 112. Middle East & Africa Dithiocarbamate Sales Quantity by Region (2025-2030) & (MT)

Table 113. Middle East & Africa Dithiocarbamate Consumption Value by Region (2019-2024) & (USD Million)

Table 114. Middle East & Africa Dithiocarbamate Consumption Value by Region (2025-2030) & (USD Million)

Table 115. Dithiocarbamate Raw Material

Table 116. Key Manufacturers of Dithiocarbamate Raw Materials

Table 117. Dithiocarbamate Typical Distributors

Table 118. Dithiocarbamate Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Dithiocarbamate Picture

Figure 2. Global Dithiocarbamate Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Dithiocarbamate Consumption Value Market Share by Type in 2023

Figure 4. Mancozeb Examples

Figure 5. Propineb Examples

Figure 6. Zineb Examples

Figure 7. Thiram Examples

Figure 8. Others Examples

Figure 9. Global Dithiocarbamate Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 10. Global Dithiocarbamate Consumption Value Market Share by Application in 2023

Figure 11. Fruits and Vegetables Examples

Figure 12. Agricultural Crops Examples

Figure 13. Horticultural and Ornamental Examples

Figure 14. Others Examples

Figure 15. Global Dithiocarbamate Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 16. Global Dithiocarbamate Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 17. Global Dithiocarbamate Sales Quantity (2019-2030) & (MT)

Figure 18. Global Dithiocarbamate Average Price (2019-2030) & (USD/MT)

Figure 19. Global Dithiocarbamate Sales Quantity Market Share by Manufacturer in 2023

Figure 20. Global Dithiocarbamate Consumption Value Market Share by Manufacturer in 2023

Figure 21. Producer Shipments of Dithiocarbamate by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 22. Top 3 Dithiocarbamate Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Top 6 Dithiocarbamate Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Global Dithiocarbamate Sales Quantity Market Share by Region (2019-2030)

Figure 25. Global Dithiocarbamate Consumption Value Market Share by Region

(2019-2030)

Figure 26. North America Dithiocarbamate Consumption Value (2019-2030) & (USD Million)

Figure 27. Europe Dithiocarbamate Consumption Value (2019-2030) & (USD Million)

Figure 28. Asia-Pacific Dithiocarbamate Consumption Value (2019-2030) & (USD Million)

Figure 29. South America Dithiocarbamate Consumption Value (2019-2030) & (USD Million)

Figure 30. Middle East & Africa Dithiocarbamate Consumption Value (2019-2030) & (USD Million)

Figure 31. Global Dithiocarbamate Sales Quantity Market Share by Type (2019-2030)

Figure 32. Global Dithiocarbamate Consumption Value Market Share by Type (2019-2030)

Figure 33. Global Dithiocarbamate Average Price by Type (2019-2030) & (USD/MT)

Figure 34. Global Dithiocarbamate Sales Quantity Market Share by Application (2019-2030)

Figure 35. Global Dithiocarbamate Consumption Value Market Share by Application (2019-2030)

Figure 36. Global Dithiocarbamate Average Price by Application (2019-2030) & (USD/MT)

Figure 37. North America Dithiocarbamate Sales Quantity Market Share by Type (2019-2030)

Figure 38. North America Dithiocarbamate Sales Quantity Market Share by Application (2019-2030)

Figure 39. North America Dithiocarbamate Sales Quantity Market Share by Country (2019-2030)

Figure 40. North America Dithiocarbamate Consumption Value Market Share by Country (2019-2030)

Figure 41. United States Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Canada Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Mexico Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Europe Dithiocarbamate Sales Quantity Market Share by Type (2019-2030)

Figure 45. Europe Dithiocarbamate Sales Quantity Market Share by Application (2019-2030)

Figure 46. Europe Dithiocarbamate Sales Quantity Market Share by Country (2019-2030)

Figure 47. Europe Dithiocarbamate Consumption Value Market Share by Country (2019-2030)

Figure 48. Germany Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. France Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. United Kingdom Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Russia Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Italy Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Asia-Pacific Dithiocarbamate Sales Quantity Market Share by Type (2019-2030)

Figure 54. Asia-Pacific Dithiocarbamate Sales Quantity Market Share by Application (2019-2030)

Figure 55. Asia-Pacific Dithiocarbamate Sales Quantity Market Share by Region (2019-2030)

Figure 56. Asia-Pacific Dithiocarbamate Consumption Value Market Share by Region (2019-2030)

Figure 57. China Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Japan Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Korea Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. India Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Southeast Asia Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Australia Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. South America Dithiocarbamate Sales Quantity Market Share by Type (2019-2030)

Figure 64. South America Dithiocarbamate Sales Quantity Market Share by Application (2019-2030)

Figure 65. South America Dithiocarbamate Sales Quantity Market Share by Country (2019-2030)

Figure 66. South America Dithiocarbamate Consumption Value Market Share by

Country (2019-2030)

Figure 67. Brazil Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Argentina Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Middle East & Africa Dithiocarbamate Sales Quantity Market Share by Type (2019-2030)

Figure 70. Middle East & Africa Dithiocarbamate Sales Quantity Market Share by Application (2019-2030)

Figure 71. Middle East & Africa Dithiocarbamate Sales Quantity Market Share by Region (2019-2030)

Figure 72. Middle East & Africa Dithiocarbamate Consumption Value Market Share by Region (2019-2030)

Figure 73. Turkey Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Egypt Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Saudi Arabia Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. South Africa Dithiocarbamate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Dithiocarbamate Market Drivers

Figure 78. Dithiocarbamate Market Restraints

Figure 79. Dithiocarbamate Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Dithiocarbamate in 2023

Figure 82. Manufacturing Process Analysis of Dithiocarbamate

Figure 83. Dithiocarbamate Industrial Chain

Figure 84. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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