

Global District Heating Pipe Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global District Heating Pipe market size was valued at USD 1106.6 million in 2023 and is forecast to a readjusted size of USD 2150.1 million by 2030 with a CAGR of 10.0% during review period.

District heating (also known as heat networks or teleheating) is a system for distributing heat generated in a centralized location through a system of insulated pipes for residential and commercial heating requirements such as space heating and water heating. The heat is often obtained from a cogeneration plant burning fossil fuels or biomass, but heat-only boiler stations, geothermal heating, heat pumps and central solar heating are also used, as well as heat waste from nuclear power electricity generation. District heating plants can provide higher efficiencies and better pollution control than localized boilers.

Key players operating in the district heating pipeline network market include Logstor, REHAU, BRUGG, Isoplus, Perma Pipe, Georg Fischer, Uponor, Aquatherm, Thermaflex, CPV Ltd. These top ten players account for 60% of total market. China market is set to witness significant growth on account of growing funding toward commercial and residential establishments across the nation. Ongoing government initiatives to encourage deployment of energy-efficient systems will further propel the district heating pipeline network market. China is the largest production and consumption region with share over 41%.

The Global Info Research report includes an overview of the development of the District Heating Pipe industry chain, the market status of Residential (Hot Water Heating Network, Steam Heating Network), Commercial (Hot Water Heating Network, Steam

Heating Network), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of District Heating Pipe.

Regionally, the report analyzes the District Heating Pipe markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global District Heating Pipe market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the District Heating Pipe market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the District Heating Pipe industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Meters), revenue generated, and market share of different by Type (e.g., Hot Water Heating Network, Steam Heating Network).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the District Heating Pipe market.

Regional Analysis: The report involves examining the District Heating Pipe market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the District Heating Pipe market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to District Heating Pipe:

Company Analysis: Report covers individual District Heating Pipe manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards District Heating Pipe. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

Technology Analysis: Report covers specific technologies relevant to District Heating Pipe. It assesses the current state, advancements, and potential future developments in District Heating Pipe areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the District Heating Pipe market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

District Heating Pipe market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Hot Water Heating Network

Steam Heating Network

Market segment by Application

Residential

Commercial

Industrial

Major players covered

Logstor

REHAU

BRUGG

Isoplus

Perma Pipe

Georg Fischer

Uponor

Aquatherm

Thermaflex

CPV Ltd

Pipeteckorea

Junxing

Nippon Steel Engineering

MESCO

AKAN

DAEKYUNG Enertech

Qindao TMESE

Tianjin Pipeline Engineering Group

Maosheng PIPE

Zhongtong Pipeline

Sanjie Material

Haotian Energy Conservation Equipment

Hebei Hui Dong Pipeline

Jiang Feng Pipe Group Co

Huasheng Pipeline

Tangshan Xingbang Pipeline

Georg Fischer

Junxing

Qindao TMESE

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe District Heating Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of District Heating Pipe, with price, sales, revenue and global market share of District Heating Pipe from 2019 to 2024.

Chapter 3, the District Heating Pipe competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the District Heating Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and District Heating Pipe market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of District Heating Pipe.

Chapter 14 and 15, to describe District Heating Pipe sales channel, distributors, customers, research findings and conclusion.

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