

Global District Heating Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global District Heating Pipe market size is expected to reach \$ 2477 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

District Heating Pipe refers to a pipeline system used to transport thermal energy from centralized or distributed heat sources to residential, commercial, institutional and industrial users. The transported medium is generally hot water, high-temperature water or steam, while similar pre-insulated structures may also be used for district cooling and combined heating-and-cooling networks. A typical district heating pipe consists of a carrier pipe, thermal-insulation layer, outer protective casing, joints, fittings, valves, sealing components and, in many systems, leak-detection or moisture-monitoring wires. According to structural rigidity and installation form, products can be divided into rigid pre-insulated pipes and flexible pre-insulated pipes. According to carrier-pipe material, they can be classified as steel, polymer, copper and other composite carrier pipes. Steel carrier pipes are mainly used in high-temperature, high-pressure and large-diameter transmission networks, while polymer and copper carrier pipes are more commonly applied in secondary networks, branch connections and building service lines.

The principal raw materials include carbon steel, stainless steel, polyethylene, cross-linked polyethylene, heat-resistant polyethylene, polypropylene, polybutylene, copper, polyurethane insulation foam, mineral wool, high-density polyethylene jackets, metal diffusion barriers, rubber seals, adhesives and corrosion-protection materials. Product design focuses on thermal efficiency, pressure resistance, temperature capability, corrosion resistance, mechanical strength, moisture protection, service life and installation convenience. District heating pipes are supplied to district energy utilities, municipal heating companies, power and heat producers, engineering contractors, property developers, industrial parks, residential communities, commercial complexes,

hospitals, universities, public institutions and other operators of centralized thermal networks. The research scope generally covers pre-insulated pipes, associated fittings and system components used in primary transmission networks, secondary distribution networks and final building connections.

In 2025, global District Heating Pipe production reached approximately 41.48 million meters, with an average market price of around US\$38.95 per meter.

The district heating pipe market is closely linked to the development, modernization and decarbonization of urban thermal infrastructure. District heating networks allow multiple buildings and industrial users to share heat generated by combined heat and power plants, biomass facilities, waste-to-energy plants, geothermal sources, large heat pumps, industrial waste heat and other centralized or distributed energy sources. Compared with individual heating equipment, a well-designed district energy network can improve fuel utilization, integrate a wider range of heat sources and support centralized emission management. Demand is therefore driven not only by new urban construction but also by the replacement of aging pipelines, reduction of network heat losses and conversion of existing systems to lower-temperature operation.

A major technology trend is the transition from conventional high-temperature networks toward lower-temperature and more flexible district energy systems. Lower operating temperatures can reduce heat loss, improve compatibility with renewable heat and enable the use of waste heat from industrial facilities, data centers, wastewater treatment plants and commercial refrigeration systems. This transition is increasing demand for pipes with improved insulation performance, reliable moisture barriers, advanced joint systems and digital monitoring functions. Pre-insulated steel pipes remain important in primary transmission and large-diameter networks, while flexible polymer pipes are gaining wider application in secondary distribution, residential developments and building connections because they reduce the number of joints and shorten installation time. Twin-pipe and multi-pipe systems are also receiving greater attention where compact trench design and lower installation costs are required.

Europe represents a technologically mature regional market, supported by extensive district heating infrastructure, decarbonization policies and ongoing replacement of aging networks. The Nordic countries and parts of Central and Eastern Europe have particularly established district energy systems, although market demand differs between new low-temperature projects and renovation of older high-temperature networks. China has a large district heating base, especially in northern cities, and demand is increasingly associated with network efficiency improvement, urban renewal,

pipeline replacement and cleaner heat-source integration. North America remains more project-based, with opportunities concentrated in campuses, hospitals, government facilities, downtown energy systems and selected urban redevelopment projects. South Korea and Japan have developed district energy networks in dense urban areas, while Middle Eastern demand is more closely connected with district cooling and combined utility infrastructure.

Market growth is supported by urbanization, energy-efficiency requirements, building decarbonization, heating-network renovation and government investment in municipal infrastructure. Additional drivers include the expansion of heat pumps, geothermal heating, biomass energy, waste-to-energy facilities, industrial heat recovery and data-center waste-heat utilization. Energy-security concerns also encourage cities to diversify heat sources and reduce dependence on individual fossil-fuel heating systems. At the customer level, lower lifecycle heat loss, reduced maintenance requirements and faster installation strengthen the economic case for high-quality pre-insulated pipes. However, project development remains affected by high initial infrastructure costs, long approval cycles, excavation requirements, raw-material price fluctuations and the need for reliable joint installation. Suppliers with broad product portfolios, engineering support, certified system performance and regional manufacturing or service capabilities are generally better positioned to participate in complex district energy projects.

Report Scope

This report studies the global District Heating Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for District Heating Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of District Heating Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global District Heating Pipe total production and demand, 2021-2032, (K Meter)

Global District Heating Pipe total production value, 2021-2032, (USD Million)

Global District Heating Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global District Heating Pipe consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: District Heating Pipe domestic production, consumption, key domestic manufacturers and share

Global District Heating Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global District Heating Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global District Heating Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global District Heating Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan LOGSTOR, REHAU, BRUGG Pipes, ISOPLUS, PERMA-PIPE, GF Uponor, Aquatherm, Thermaflex, CPV Ltd, Powerpipe Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World District Heating Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global District Heating Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global District Heating Pipe Market, Segmentation by Type:

Hot Water Heating Network

Steam Heating Network

Global District Heating Pipe Market, Segmentation by Structural Rigidity:

Rigid Pre-insulated District Heating Pipe

Flexible Pre-insulated District Heating Pipe

Global District Heating Pipe Market, Segmentation by Material:

Steel Carrier Pipe

Polymer Carrier Pipe

Copper Carrier Pipe

Other Carrier Pipes

Global District Heating Pipe Market, Segmentation by Application:

Residential

Commercial

Industrial

Others

Companies Profiled:

Kingspan LOGSTOR

REHAU

BRUGG Pipes

ISOPLUS

PERMA-PIPE

GF Uponor

Aquatherm

Thermaflex

CPV Ltd

Powerpipe Systems

Watts Water Technologies

Pipelife

KE KELIT

Rovanco Piping Systems

Thermacor Process

DAEKYUNG Enertech

Pipeteckorea

Nippon Steel Engineering

Sanjie Energy-Saving New Materials Co., Ltd.

Hebei Huidong Pipe Co., Ltd.

Haotian Energy Conservation Equipment Co., Ltd.

Jiangfeng Pipeline Group Co., Ltd.

Yixing Huasheng Environmental Protection Pipeline Co., Ltd.

Tangshan Xingbang Pipeline Engineering Equipment Co., Ltd.

Tianjin Junxing Pipe Group Co., Ltd.

Tianjin Zhongtong Pipeline Insulation Co., Ltd.

Shandong Maosheng Pipe Co., Ltd.

AKAN Enterprise Group (Zhejiang) Co., Ltd.

Key Questions Answered:

1. How big is the global District Heating Pipe market?
2. What is the demand of the global District Heating Pipe market?
3. What is the year over year growth of the global District Heating Pipe market?
4. What is the production and production value of the global District Heating Pipe market?
5. Who are the key producers in the global District Heating Pipe market?
6. What are the growth factors driving the market demand?

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