

Global District Heating and Cooling Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global District Heating and Cooling market size was valued at US\$ 272200 million in 2024 and is forecast to a readjusted size of USD 520850 million by 2031 with a CAGR of 9.8% during review period.

District energy, both heating and cooling, tie together the energy generating sources in a city with buildings and facilities having a need of heating and/or cooling. Instead of each building having its own heating or cooling system, the energy is delivered to several buildings in a larger area from a central plant. The water based distribution system guarantees that heat and cooling arrive safely to the end users. With district heating, energy is saved overall, as it takes advantage of resources that would otherwise not be have been used, making it an efficient and sustainable solution to satisfy the local heat and cooling demand in a city.

The key players of District Heating and Cooling include ENGIE, NRG Energy, Fortum, etc. The top three players hold a share over 15%. Asia-Pacific is the largest market, with a share about 32%. In terms of product type, District Heating is the largest segment, which occupied for a share of about 75%. For application, Residential is the largest segment, which has a share about 39%.

This report is a detailed and comprehensive analysis for global District Heating and Cooling market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global District Heating and Cooling market size and forecasts, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2020-2031

Global District Heating and Cooling market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2020-2031

Global District Heating and Cooling market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2020-2031

Global District Heating and Cooling market shares of main players, shipments in revenue (\$ Million), sales quantity (KWh), and ASP (US\$/KWh), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for District Heating and Cooling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global District Heating and Cooling market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ENGIE, NRG Energy, Fortum, Empower, ADC Energy Systems, STEAG, Ørsted A/S, Tabreed, Vattenfall, RWE AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

District Heating and Cooling market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- District Heating
- District Cooling

Market segment by Application

- Residential
- Commercial
- Industrial

Major players covered

- ENGIE
- NRG Energy
- Fortum
- Empower
- ADC Energy Systems
- STEAG
- Ørsted A/S
- Tabreed
- Vattenfall
- RWE AG
- Göteborg Energi
- Logstor
- Shinryo
- Emicool
- Keppel DHCS
- Statkraft
- Ramboll

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe District Heating and Cooling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of District Heating and Cooling, with price, sales quantity, revenue, and global market share of District Heating and Cooling from 2020 to 2025.

Chapter 3, the District Heating and Cooling competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the District Heating and Cooling breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and District Heating and Cooling market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of District Heating and Cooling.

Chapter 14 and 15, to describe District Heating and Cooling sales channel, distributors, customers, research findings and conclusion.

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