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Global District Heat Supply Pipes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global District Heat Supply Pipes market size is expected to reach $ 2477 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

District Heat Supply Pipes, also commonly referred to as District Heating Pipes, are insulated pipeline systems designed to transport thermal energy from centralized or distributed heat sources to residential buildings, commercial facilities, public institutions and industrial users. The transported medium is generally hot water, high-temperature water or steam, while similar pipeline structures may also be used for district cooling and combined heating-and-cooling networks. A typical district heat supply pipe consists of a carrier pipe, thermal-insulation layer, outer protective jacket, joints, fittings, valves, sealing components and, in some systems, moisture-monitoring or leak-detection wires. According to structural rigidity and installation form, products can be divided into rigid pre-insulated pipes and flexible pre-insulated pipes. According to carrier-pipe material, they can be classified as steel, polymer, copper and other composite carrier pipes. Steel carrier pipes are mainly used in high-temperature, high-pressure and large-diameter transmission networks, while polymer and copper carrier pipes are more commonly used in secondary distribution networks, branch lines and building connections.

The principal raw materials include carbon steel, stainless steel, copper, cross-linked polyethylene, heat-resistant polyethylene, polypropylene, polybutylene, polyurethane insulation foam, mineral wool, high-density polyethylene jackets, aluminum diffusion barriers, rubber seals, adhesives and corrosion-protection materials. Product performance is primarily evaluated through thermal conductivity, operating temperature, pressure resistance, mechanical strength, corrosion resistance, moisture protection, joint reliability, service life and installation efficiency. District heat supply pipes are mainly purchased by district energy utilities, municipal heating companies, combined

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heat and power operators, power plants, industrial parks, engineering contractors, property developers, residential communities, hospitals, universities, government facilities and commercial-complex operators. The product scope covers pipes and associated fittings used in primary transmission networks, secondary distribution networks and final service connections, supporting the safe and efficient delivery of thermal energy from heat-generation facilities to end users.

In 2025, global District Heat Supply Pipes production reached approximately 41.48 million meters, with an average market price of around US$38.95 per meter.

The District Heat Supply Pipes market is closely associated with urban energy infrastructure development, heating-network renovation and the transition toward lower-carbon thermal systems. District heating networks can connect combined heat and power plants, biomass facilities, waste-to-energy plants, geothermal sources, industrial waste heat, large heat pumps and other heat sources with multiple end users. This network-based model allows cities and industrial clusters to diversify heat supply, improve energy utilization and manage heating-system emissions more efficiently. Market demand is therefore generated by both new network construction and the replacement of aging pipelines with products offering lower heat loss, improved corrosion resistance and longer operating life.

A major industry trend is the transition from conventional high-temperature networks toward lower-temperature district heating systems. Lower supply and return temperatures reduce transmission losses and improve compatibility with heat pumps, geothermal energy, solar thermal systems, data-center waste heat and other low-grade heat sources. This transition is increasing demand for high-performance insulation, reliable moisture barriers, improved joint structures and digital leak-monitoring technologies. Pre-insulated steel pipes remain the principal solution for large-diameter primary transmission networks, while flexible polymer pipes are gaining wider application in secondary networks and building connections because they can be supplied in coils, reduce the number of joints and shorten construction time. Twin-pipe and multi-pipe configurations are also expanding where compact trench dimensions and reduced installation workloads are required.

Europe remains a technologically mature market, supported by established district heating infrastructure, network refurbishment and the integration of renewable and recovered heat. Northern Europe has extensive experience in efficient district energy systems, while Central and Eastern Europe present substantial renovation requirements for older networks. China has a large heating-network base, particularly in northern

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cities, and market development is increasingly driven by urban renewal, heat-loss reduction, secondary-network improvement and cleaner heat-source integration. North American demand is more project-oriented, concentrating on university campuses, hospitals, government facilities, industrial sites and selected urban energy systems. South Korea and Japan mainly develop district heating in dense urban districts and large property developments, while Middle Eastern projects are more closely linked to district cooling and integrated utility networks.

Growth is supported by urbanization, municipal infrastructure investment, building-energy-efficiency requirements, heating-system decarbonization and replacement of aging distribution networks. Additional drivers include the expansion of large heat pumps, geothermal heating, biomass energy, waste-to-energy facilities, industrial heat recovery and data-center waste-heat utilization. Energy-security concerns are also encouraging cities to diversify heat sources and reduce dependence on individual fossil-fuel boilers. For end users and utility operators, reduced lifecycle heat loss, lower maintenance requirements, faster installation and improved system reliability strengthen the economic value of modern pre-insulated pipes. However, the market continues to face high initial investment, long project-approval cycles, complex excavation work, fluctuating steel and polymer prices, and strict requirements for joint installation quality. Suppliers with broad product portfolios, engineering support, certified system performance, monitoring technology and localized service networks are better positioned to participate in large and technically complex district heating projects.

Report Scope

This report studies the global District Heat Supply Pipes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for District Heat Supply Pipes and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of District Heat Supply Pipes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global District Heat Supply Pipes total production and demand, 2021-2032, (K

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Meter)

Global District Heat Supply Pipes total production value, 2021-2032, (USD Million)

Global District Heat Supply Pipes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global District Heat Supply Pipes consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: District Heat Supply Pipes domestic production, consumption, key domestic manufacturers and share

Global District Heat Supply Pipes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global District Heat Supply Pipes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global District Heat Supply Pipes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global District Heat Supply Pipes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kingspan LOGSTOR, REHAU, BRUGG Pipes, ISOPLUS, PERMA-PIPE, GF Uponor, Aquatherm, Thermaflex, CPV Ltd, Powerpipe Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World District Heat Supply Pipes market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Meter) and average price (US$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global District Heat Supply Pipes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global District Heat Supply Pipes Market, Segmentation by Type:

Hot Water Heating Pipe

Steam Heating Pipe

Global District Heat Supply Pipes Market, Segmentation by Structural Rigidity:

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Rigid Pre-insulated District Heating Pipe

Flexible Pre-insulated District Heating Pipe

Global District Heat Supply Pipes Market, Segmentation by Material:

Steel Carrier Pipe

Polymer Carrier Pipe

Copper Carrier Pipe

Other Carrier Pipes

Global District Heat Supply Pipes Market, Segmentation by Application:

Residential

Commercial

Industrial

Others

Companies Profiled:

Kingspan LOGSTOR

REHAU

BRUGG Pipes

ISOPLUS

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PERMA-PIPE

GF Uponor

Aquatherm

Thermaflex

CPV Ltd

Powerpipe Systems

Watts Water Technologies

Pipelife

KE KELIT

Rovanco Piping Systems

Thermacor Process

DAEKYUNG Enertech

Pipeteckorea

Nippon Steel Engineering

Sanjie Energy-Saving New Materials Co., Ltd.

Hebei Huidong Pipe Co., Ltd.

Haotian Energy Conservation Equipment Co., Ltd.

Jiangfeng Pipeline Group Co., Ltd.

Yixing Huasheng Environmental Protection Pipeline Co., Ltd.

Tangshan Xingbang Pipeline Engineering Equipment Co., Ltd.

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Tianjin Junxing Pipe Group Co., Ltd.

Tianjin Zhongtong Pipeline Insulation Co., Ltd.

Shandong Maosheng Pipe Co., Ltd.

AKAN Enterprise Group (Zhejiang) Co., Ltd.

Key Questions Answered:

1. How big is the global District Heat Supply Pipes market?
2. What is the demand of the global District Heat Supply Pipes market?
3. What is the year over year growth of the global District Heat Supply Pipes market?
4. What is the production and production value of the global District Heat Supply Pipes market?
5. Who are the key producers in the global District Heat Supply Pipes market?
6. What are the growth factors driving the market demand?

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