

# Global Distribution & Transmission Cable Accessories Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Distribution & Transmission Cable Accessories market size was valued at US\$ 3118 million in 2025 and is forecast to a readjusted size of US\$ 4332 million by 2032 with a CAGR of 4.7% during review period.

Distribution & transmission cable accessories are critical components used in medium-, high-, and extra-high-voltage power cable systems to enable cable connection, termination, insulation restoration, electrical stress control, sealing, grounding protection, and equipment interface connection. They mainly include cable terminations, straight joints, branch joints, separable connectors, GIS/transformer terminations, indoor/outdoor terminations, surge arresters, link boxes, sheath voltage limiters, grounding devices, and installation accessories. They are widely used in power distribution, transmission, substations, renewable energy grid connection, industrial parks, rail transit, and data-center power systems.

Upstream supply mainly consists of polymeric insulation and stress-control materials, metallic connectors, and insulating structural parts, with typical materials including liquid silicone rubber, EPDM, heat-shrink polyolefin, semiconductive/stress-control compounds, copper/aluminum connectors, and metal hardware. Midstream value creation centers on accessory design, tooling and molding, type testing, and field installation services. Downstream customers are primarily energy operators, installers, and OEMs.

In 2025, global distribution & transmission cable accessories production reached approximately 30 million units, with an average global market price is \$100 per unit.

The global distribution & transmission cable accessories industry is expanding steadily, covering medium-, low-, high- and extra-high-voltage cable terminations, joints, branch joints, separable connectors, cold-shrink and heat-shrink accessories, plug-in connectors, surge arresters, shielding and grounding components, protective sleeves, and online monitoring devices. Demand is not driven only by cable installation volume, but also by grid reinforcement, urban distribution network upgrades, renewable energy connection, industrial power supply, data centers, rail transit, offshore wind transmission and underground power corridors. As power systems shift from one-way electricity delivery toward high renewable penetration, distributed energy, EV charging and digital grid operation, cable accessories are becoming more critical because joints and terminations are often the key failure-prone points involving partial discharge, insulation aging, moisture ingress and thermal stress.

A clear industry trend is the move toward higher voltage ratings, prefabricated designs, modular installation, lower maintenance and intelligent monitoring. On the distribution side, demand is increasing for medium-voltage cold-shrink accessories, separable connectors and plug-in components used in ring main units, compact substations and renewable connection systems. On the transmission side, demand is rising for high-voltage and extra-high-voltage terminations, GIS terminations, outdoor terminations, XLPE cable joints and submarine cable accessories, supported by underground transmission, interregional power transfer, offshore wind export systems and replacement of aging grid assets. The IEA reported in 2025 that in 2024 it tracked around 1,650GW of solar and wind projects in advanced stages of development still awaiting grid connections, highlighting the urgency of grid expansion and connection-related equipment demand.

The main growth drivers can be summarized in three areas. First, rising electricity demand and accelerated electrification are creating long-term needs for distribution network expansion, urban undergrounding and higher industrial power reliability. Second, renewables, EVs, energy storage and data centers are making load profiles more complex, which raises requirements for insulation reliability, thermal stability, sealing performance and installation consistency of cable accessories. Third, policy-backed grid investment is strengthening demand: the EU has indicated substantial investment needs for both distribution and transmission grids by 2040, while the United States continues to support grid modernization and critical grid infrastructure upgrades. Overall, future competition in this industry will depend not only on price and capacity, but also on voltage-class coverage, material systems, type-test certification, field installation reliability, long-term operating records and the ability to work closely with

utilities, EPC contractors and cable manufacturers.

This report is a detailed and comprehensive analysis for global Distribution & Transmission Cable Accessories market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Distribution & Transmission Cable Accessories market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Distribution & Transmission Cable Accessories market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Distribution & Transmission Cable Accessories market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Distribution & Transmission Cable Accessories market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Distribution & Transmission Cable Accessories
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Distribution & Transmission Cable Accessories market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, 3M, PFISTERER, Nexans, Hitachi Energy, Sumitomo Electric, Prysmian Group, Raychem RPG, Brugg Cables, Ensto, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Distribution & Transmission Cable Accessories market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Low and Medium Voltage Cable Accessories(?35 kV)

High Voltage Cable Accessories(66–220 kV)

Extra High Voltage Cable Accessories(?220kV)

#### Market segment by Product Function

Joints

Terminations

#### Market segment by Installation Technology

Heat Shrink

Pre-molded

Cold Shrink

#### Market segment by Application

Urban Distribution Grid

High-voltage Transmission Lines

Substations & Switching Stations

Renewable Energy Grid Connection

Other

#### Major players covered

TE Connectivity

3M

PFISTERER

Nexans

Hitachi Energy

Sumitomo Electric

Prysmian Group

Raychem RPG

Brugg Cables

Ensto

Hubbell Power Systems

G&W Electric

Changlan Technology Group

Jilin Zhongke Cable Accessories

CYG Power Technology

Woer Heat-shrinkable Material

Hanhe Cable

Ankuai Intelligent Electric

Shenyang Furukawa Cable

Yongjin Electric

ABB

NKT

LS Cable & System

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Distribution & Transmission Cable Accessories product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Distribution & Transmission Cable Accessories, with price, sales quantity, revenue, and global market share of Distribution & Transmission Cable Accessories from 2021 to 2026.

Chapter 3, the Distribution & Transmission Cable Accessories competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Distribution & Transmission Cable Accessories breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Distribution & Transmission Cable Accessories market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Distribution & Transmission Cable Accessories.

Chapter 14 and 15, to describe Distribution & Transmission Cable Accessories sales channel, distributors, customers, research findings and conclusion.

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