

# Global Distribution & Transmission Cable Accessories Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Distribution & Transmission Cable Accessories market size is expected to reach \$ 4332 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Distribution & transmission cable accessories are critical components used in medium-, high-, and extra-high-voltage power cable systems to enable cable connection, termination, insulation restoration, electrical stress control, sealing, grounding protection, and equipment interface connection. They mainly include cable terminations, straight joints, branch joints, separable connectors, GIS/transformer terminations, indoor/outdoor terminations, surge arresters, link boxes, sheath voltage limiters, grounding devices, and installation accessories. They are widely used in power distribution, transmission, substations, renewable energy grid connection, industrial parks, rail transit, and data-center power systems.

Upstream supply mainly consists of polymeric insulation and stress-control materials, metallic connectors, and insulating structural parts, with typical materials including liquid silicone rubber, EPDM, heat-shrink polyolefin, semiconductive/stress-control compounds, copper/aluminum connectors, and metal hardware. Midstream value creation centers on accessory design, tooling and molding, type testing, and field installation services. Downstream customers are primarily energy operators, installers, and OEMs.

In 2025, global distribution & transmission cable accessories production reached approximately 30 million units, with an average global market price is \$100 per unit.

The global distribution & transmission cable accessories industry is expanding steadily,

covering medium-, low-, high- and extra-high-voltage cable terminations, joints, branch joints, separable connectors, cold-shrink and heat-shrink accessories, plug-in connectors, surge arresters, shielding and grounding components, protective sleeves, and online monitoring devices. Demand is not driven only by cable installation volume, but also by grid reinforcement, urban distribution network upgrades, renewable energy connection, industrial power supply, data centers, rail transit, offshore wind transmission and underground power corridors. As power systems shift from one-way electricity delivery toward high renewable penetration, distributed energy, EV charging and digital grid operation, cable accessories are becoming more critical because joints and terminations are often the key failure-prone points involving partial discharge, insulation aging, moisture ingress and thermal stress.

A clear industry trend is the move toward higher voltage ratings, prefabricated designs, modular installation, lower maintenance and intelligent monitoring. On the distribution side, demand is increasing for medium-voltage cold-shrink accessories, separable connectors and plug-in components used in ring main units, compact substations and renewable connection systems. On the transmission side, demand is rising for high-voltage and extra-high-voltage terminations, GIS terminations, outdoor terminations, XLPE cable joints and submarine cable accessories, supported by underground transmission, interregional power transfer, offshore wind export systems and replacement of aging grid assets. The IEA reported in 2025 that in 2024 it tracked around 1,650GW of solar and wind projects in advanced stages of development still awaiting grid connections, highlighting the urgency of grid expansion and connection-related equipment demand.

The main growth drivers can be summarized in three areas. First, rising electricity demand and accelerated electrification are creating long-term needs for distribution network expansion, urban undergrounding and higher industrial power reliability. Second, renewables, EVs, energy storage and data centers are making load profiles more complex, which raises requirements for insulation reliability, thermal stability, sealing performance and installation consistency of cable accessories. Third, policy-backed grid investment is strengthening demand: the EU has indicated substantial investment needs for both distribution and transmission grids by 2040, while the United States continues to support grid modernization and critical grid infrastructure upgrades. Overall, future competition in this industry will depend not only on price and capacity, but also on voltage-class coverage, material systems, type-test certification, field installation reliability, long-term operating records and the ability to work closely with utilities, EPC contractors and cable manufacturers.

This report studies the global Distribution & Transmission Cable Accessories production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Distribution & Transmission Cable Accessories and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Distribution & Transmission Cable Accessories that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Distribution & Transmission Cable Accessories total production and demand, 2021-2032, (K Units)

Global Distribution & Transmission Cable Accessories total production value, 2021-2032, (USD Million)

Global Distribution & Transmission Cable Accessories production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Distribution & Transmission Cable Accessories consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Distribution & Transmission Cable Accessories domestic production, consumption, key domestic manufacturers and share

Global Distribution & Transmission Cable Accessories production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Distribution & Transmission Cable Accessories production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Distribution & Transmission Cable Accessories production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Distribution & Transmission Cable Accessories market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, 3M, PFISTERER, Nexans, Hitachi Energy, Sumitomo Electric, Prysmian Group, Raychem RPG, Brugg Cables, Ensto, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Distribution & Transmission Cable Accessories market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Distribution & Transmission Cable Accessories Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Distribution & Transmission Cable Accessories Market, Segmentation by Type:

Low and Medium Voltage Cable Accessories(?35 kV)

High Voltage Cable Accessories(66–220 kV)

Extra High Voltage Cable Accessories(?220kV)

## Global Distribution & Transmission Cable Accessories Market, Segmentation by Product Function:

Joints

Terminations

## Global Distribution & Transmission Cable Accessories Market, Segmentation by Installation Technology:

Heat Shrink

Pre-molded

Cold Shrink

## Global Distribution & Transmission Cable Accessories Market, Segmentation by Application:

Urban Distribution Grid

High-voltage Transmission Lines

Substations & Switching Stations

Renewable Energy Grid Connection

Other

## Companies Profiled:

TE Connectivity

3M

PFISTERER

Nexans

Hitachi Energy

Sumitomo Electric

Prysmian Group

Raychem RPG

Brugg Cables

Ensto

Hubbell Power Systems

G&W Electric

Changlan Technology Group

Jilin Zhongke Cable Accessories

CYG Power Technology

Woer Heat-shrinkable Material

Hanhe Cable

Ankuai Intelligent Electric

Shenyang Furukawa Cable

Yongjin Electric

ABB

NKT

## LS Cable & System

### Key Questions Answered:

1. How big is the global Distribution & Transmission Cable Accessories market?
2. What is the demand of the global Distribution & Transmission Cable Accessories market?
3. What is the year over year growth of the global Distribution & Transmission Cable Accessories market?
4. What is the production and production value of the global Distribution & Transmission Cable Accessories market?
5. Who are the key producers in the global Distribution & Transmission Cable Accessories market?
6. What are the growth factors driving the market demand?

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