

Global Distribution Automation Solutions Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

Distribution automation can be defined as the evolution of control technologies that help in optimizing and improving the electricity distribution and reliability of overall power distribution network. It is a smart grid technology that can be employed in the power distribution system of local power lines and neighborhood substations. The distribution automation allows individual devices to sense the operating conditions of the grid and make necessary adjustments to the overall power flow, which optimizes performance and reduces the outage time.

Scope of the Report:

This report studies the Distribution Automation Solutions market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Distribution Automation Solutions market by product type and applications/end industries.

Benefits such as the reduced cost and maintenance by using distribution automation solutions is one of the primary drivers for market growth. Due to the extended outage time and longer traveling distance, the electricity companies have started integrating distribution automation solutions to counter these issues with lesser costs. The extended outage time results in losing revenue for electricity service providers, such as losing the contract for projects and unable to charge a premium price. Moreover, electricity companies also spend a large sum of revenue in the replacements of faulty devices due to the lack of maintenance at various locations. The deployment of distribution automation will lead to low outage time, shorter transit time and distance, and less overall maintenance requirements.

The global distribution automation solutions market is dominated by key players who hold a market share of more than 70%. These players in the market are expected to observe intense competition from the developing players based on price and type of solutions. Moreover, the key players are constantly trying to retain the market share by raising their operational efficiency and expanding their solutions offering. During the forecast period, the major players will post significant growth through extensive product and service offerings.

Owing to developments in the construction sector and the rising adoption of energy-efficient products to lower the overall energy consumption in the building and industrial sectors, EMEA will account for the major share of this distribution automation market size. Moreover, the increasing adoption of IoT and telecom infrastructure in Europe and the Middle East will also result to the growth of the distribution automation solutions market in EMEA during the forecast period.

The global Distribution Automation Solutions market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Distribution Automation Solutions.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

ABB

Grid Solutions

S&C Electric Company

Schneider Electric

Siemens

Atlantic City Electric

Eaton

G&W Electric

Kalkitech

Kyland

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

System-level distribution automation solutions

Customer-level distribution automation solutions

Market Segment by Applications, can be divided into

Industrial

Commercial

Residential

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