

Global Distributed Temperature Sensing Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GD46E8E91537EN.html>

Date: December 2024

Pages: 94

Price: US\$ 3,480.00 (Single User License)

ID: GD46E8E91537EN

Abstracts

According to our (Global Info Research) latest study, the global Distributed Temperature Sensing market size was valued at USD 107 million in 2023 and is forecast to a readjusted size of USD 135.6 million by 2030 with a CAGR of 3.4% during review period.

Distributed temperature sensing systems (DTS) are fiber optic based optoelectronic instruments which measure temperature along the length of the fiber optic sensing cable. The unique feature of a distributed temperature sensing system is that it provides a continuous (or distributed) temperature profile along the length of the sensing cable and not at discrete sensing points which must be pre-determined.

The Distributed Temperature Sensing (DTS) market covers Multi-Mode, Single-Mode. The typical players include LIOS, Halliburton, Yokogawa Electric, AP Sensing, etc.

Global distributed temperature sensing (DTS) main manufacturers include LIOS, Halliburton, Yokogawa Electric, AP Sensing and Bandweaver Technologies, totally accounting for about 48% of the market. Europe is the largest market of distributed temperature sensing, holding a share about 40%. As for the types of products, it can be divided into multi-mode and single-mode. The most common type is multi-mode, with a share over 80%. As for the applications of products, it is widely used in power and utility, oil and gas, petrochemical, infrastructure and others. The most common application is in power and utility, with a share about 30%.

The Global Info Research report includes an overview of the development of the Distributed Temperature Sensing industry chain, the market status of Oil Industry

(Single Point, Multipoint), Chemical Industry (Single Point, Multipoint), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Distributed Temperature Sensing.

Regionally, the report analyzes the Distributed Temperature Sensing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Distributed Temperature Sensing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Distributed Temperature Sensing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Distributed Temperature Sensing industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Single Point, Multipoint).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Distributed Temperature Sensing market.

Regional Analysis: The report involves examining the Distributed Temperature Sensing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Distributed Temperature Sensing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Distributed Temperature Sensing:

Company Analysis: Report covers individual Distributed Temperature Sensing players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Distributed Temperature Sensing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil Industry, Chemical Industry).

Technology Analysis: Report covers specific technologies relevant to Distributed Temperature Sensing. It assesses the current state, advancements, and potential future developments in Distributed Temperature Sensing areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Distributed Temperature Sensing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Distributed Temperature Sensing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Single Point

Multipoint

Market segment by Application

Oil Industry

Chemical Industry

Environmental Monitoring

Other

Market segment by players, this report covers

GE(Baker Hughes)

Halliburton

Schlumberger

AP Sensing

LIOS Technology

Sensornet

Sumitomo Electric

Weatherford International

Yokogawa

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Distributed Temperature Sensing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Distributed Temperature Sensing, with revenue, gross margin and global market share of Distributed Temperature Sensing from 2019 to 2024.

Chapter 3, the Distributed Temperature Sensing competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Distributed Temperature Sensing market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Distributed Temperature Sensing.

Chapter 13, to describe Distributed Temperature Sensing research findings and conclusion.

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