

Global Distributed Storage Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Distributed Storage Service market size is expected to reach \$ 31299 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

Distributed Storage Service refer to data infrastructure platforms that aggregate storage media, general-purpose servers, dedicated storage nodes, compute nodes, or geographically separated resources into a unified logical storage pool through high-speed networks.

Distributed Storage Service has evolved from an architecture primarily designed to place large data volumes across inexpensive commodity servers into a strategic enterprise data platform supporting mission-critical applications, hybrid cloud operations, AI pipelines, and GPU-intensive computing. The value proposition is therefore no longer limited to adding capacity by inserting more nodes. Customers increasingly evaluate how rapidly a platform can feed data to accelerators and analytics engines, how effectively it can reduce duplicate file and object copies, and how consistently it can apply security, lifecycle, and placement policies across clusters, sites, and clouds. For this reason, the adopted scope covers commercial distributed block, file, object, unified, parallel-file, and global-file platforms together with directly attributable software subscriptions, appliances, support, managed services, and storage-as-a-service revenue. Generic public-cloud object and block services are treated as an adjacent segment, while token-based decentralized networks are treated as a separate industry. Official product documentation from IBM, Microsoft, Broadcom, Huawei, and other platform suppliers consistently identifies multi-node pooling, software-defined control, automated recovery, data balancing, and horizontal expansion as central architectural characteristics.

The global supply structure consists of four overlapping groups: diversified enterprise storage companies, specialist distributed-storage software vendors, cloud and virtualization platform providers, and a rapidly expanding pool of Chinese domestic suppliers. Dell, IBM, NetApp, Everpure, Hitachi, and Huawei benefit from large installed bases, integrated hardware and software portfolios, established channel coverage, and global support organizations. DDN, VAST Data, WEKA, Qumulo, Cloudian, Scality, StorPool, and other specialists compete through workload-specific performance or architecture, especially in AI, HPC, scale-out file, object storage, and service-provider environments. Broadcom, Microsoft, Nutanix, SmartX, Sangfor, ZStack, and EasyStack embed distributed storage into virtualization, hyperconverged, or private-cloud platforms. The broad longlist is consequently larger than the core market list: public-cloud operators, OEM-branded services, acquired brands, and products approaching end of life remain relevant to ecosystem analysis but do not all represent independently addressable suppliers for the narrow revenue model.

Demand growth is increasingly shaped by AI and high-performance computing, although virtualization, private-cloud replacement, data lakes, backup repositories, and enterprise file modernization continue to provide a stable revenue foundation. AI training environments favor high-throughput parallel file systems, all-flash scale-out file systems, and unified file-object architectures capable of sustaining simultaneous access from large GPU clusters. Inference, databases, and transaction-intensive cloud-native applications create stronger demand for low-latency distributed block storage, NVMe/TCP, disaggregated architectures, and rapid delivery of model and cache data. Video, medical imaging, semiconductor and manufacturing inspection, autonomous-driving development, and geospatial applications add demand for large object populations, metadata scalability, and long retention periods. In China, domestic processor and operating-system compatibility, data localization, and critical-infrastructure requirements further support local platforms. Official materials from XSKY, SandStone Data, QingCloud, and YanRong demonstrate that Chinese suppliers now cover unified block-file-object platforms, AI-oriented data infrastructure, distributed block storage, and high-performance file systems rather than competing only in low-cost capacity storage.

Competition through 2032 will increasingly focus on unified data platforms, metadata performance, standard Ethernet and NVMe-based data paths, data reduction, cross-cloud mobility, object-file convergence, disaggregated storage, and consumption-based delivery. Large suppliers are expected to expand through platform integration, OEM alliances, and managed-service models, while specialists will need to demonstrate

measurable improvements in GPU utilization, training completion time, inference latency, operational simplicity, and data-governance consistency. Consolidation will remain a defining feature. Red Hat is part of IBM; Caringo, Object Matrix, and MayaStor technologies are consolidated under DataCore; ActiveScale is operated by Quantum; and Pure Storage changed its corporate name to Everpure in 2026. At the same time, the end-of-life decisions for Cisco HyperFlex and SUSE Enterprise Storage illustrate that technical capability alone is insufficient without sustained engineering investment, a viable channel, enterprise support, and a durable commercial model.

This report studies the global Distributed Storage Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Distributed Storage Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Distributed Storage Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Distributed Storage Service total market, 2021-2032, (USD Million)

Global Distributed Storage Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Distributed Storage Service total market, key domestic companies, and share, (USD Million)

Global Distributed Storage Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Distributed Storage Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Distributed Storage Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Distributed Storage Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dell Technologies Inc., Broadcom Inc., Huawei Investment & Holding, IBM, Everpure, Inc., DDN, VAST Data, Hitachi, Ltd., NetApp, Inc., Nutanix, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Distributed Storage Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Distributed Storage Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Distributed Storage Service Market, Segmentation by Type:

Distributed Block Storage

Distributed File Storage

Distributed Object Storage

Others

Global Distributed Storage Service Market, Segmentation by Core Technology Architecture:

Proprietary Distributed Engine

Commercial Ceph-based Platform

Parallel File System

Others

Global Distributed Storage Service Market, Segmentation by Media and Performance Tier:

All-flash High-performance Storage

Hybrid Flash Storage

Others

Global Distributed Storage Service Market, Segmentation by Application:

AI and Machine Learning

High-performance Computing

Private Cloud and Virtualization

Others

Companies Profiled:

Dell Technologies Inc.

Broadcom Inc.

Huawei Investment & Holding

IBMI

Everpure, Inc.

DDN

VAST Data

Hitachi, Ltd.

NetApp, Inc.

Nutanix, Inc.

Microsoft Corporation

Inspur Electronic Information

New H3C Technologies

Qumulo, Inc.

WEKA

ZTE Corporation

Sangfor Technologies Inc.

XSKY

Nasuni Corporation

MacroSAN Technologies

NEC Corporation

Cloudian, Inc.

MinIO, Inc.

SandStone Data

Panzura, LLC

DataCore Software

SmartX

QingCloud

Key Questions Answered

1. How big is the global Distributed Storage Service market?
2. What is the demand of the global Distributed Storage Service market?
3. What is the year over year growth of the global Distributed Storage Service market?
4. What is the total value of the global Distributed Storage Service market?
5. Who are the Major Players in the global Distributed Storage Service market?
6. What are the growth factors driving the market demand?

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