

Global Distributed Energy Resources (DERs) Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Distributed Energy Resources (DERs) market size was valued at USD 44070 million in 2023 and is forecast to a readjusted size of USD 52340 million by 2030 with a CAGR of 2.5% during review period.

Distributed Energy Resources (DERs) is electrical generation and storage performed by a variety of small, grid-connected or distribution system-connected devices. Different from conventional power station, DER systems are decentralized, modular, and more flexible technologies that are located close to the load they serve. DER systems typically use renewable energy sources, including small hydro, biomass, biogas, solar power, wind power, and geothermal power, and increasingly play an important role for the electric power distribution system. This report introduced distributed energy generation equipment and energy storage equipment, engineering services and software are not included.

Global Distributed Energy Resources (DERs) includes GE, Siemens, Vestas, etc. Global top three companies hold a share over 30%. Asia-Pacific is the largest market, with a share about 60%, followed by Europe and North America with the share about 20% and 15%.

The Global Info Research report includes an overview of the development of the Distributed Energy Resources (DERs) industry chain, the market status of Commercial (Wind DERs, PV DERs), Residential (Wind DERs, PV DERs), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Distributed Energy Resources (DERs).

Regionally, the report analyzes the Distributed Energy Resources (DERs) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Distributed Energy Resources (DERs) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Distributed Energy Resources (DERs) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Distributed Energy Resources (DERs) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Wind DERs, PV DERs).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Distributed Energy Resources (DERs) market.

Regional Analysis: The report involves examining the Distributed Energy Resources (DERs) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Distributed Energy Resources (DERs) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Distributed Energy Resources (DERs):

Company Analysis: Report covers individual Distributed Energy Resources (DERs) players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Distributed Energy Resources (DERs) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial, Residential).

Technology Analysis: Report covers specific technologies relevant to Distributed Energy Resources (DERs). It assesses the current state, advancements, and potential future developments in Distributed Energy Resources (DERs) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Distributed Energy Resources (DERs) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Distributed Energy Resources (DERs) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Wind DERs

PV DERs

Market segment by Application

Commercial

Residential

Others

Market segment by players, this report covers

GE

Siemens

Vestas

Goldwind

Envision

LONGi

JinkoSolar

DRAX

JA Solar

Trina Solar

Canadian Solar

Hanwha Solutions

Risen Energy

First Solar

Enel Group

First

NEC

Chint Electric

Schneider Electric

Caterpillar

SunPower

Seraphim

LG Business Solutions

Jinergy

Jolywood

Solargiga

Shunfeng

EGing PV

Cummins

Tangshan Haitai

HT-SAAE

Talesun Solar

GCL System

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Distributed Energy Resources (DERs) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Distributed Energy Resources (DERs), with revenue, gross margin and global market share of Distributed Energy Resources (DERs) from 2019 to 2024.

Chapter 3, the Distributed Energy Resources (DERs) competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Distributed Energy Resources (DERs) market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Distributed Energy Resources (DERs).

Chapter 13, to describe Distributed Energy Resources (DERs) research findings and conclusion.

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