

Global Distearyltrimonium Chloride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Distearyltrimonium Chloride market size is expected to reach \$ 365 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Distearyltrimonium Chloride is a double long-chain quaternary ammonium salt cationic surfactant, and its CAS number is usually 107-64-2. Its molecular structure contains two octadecyl hydrophobic long chains and one quaternary ammonium cation center, which has strong cation adsorption, flexibility, anti-static, emulsifying, dispersibility, and surface modification ability. This product is usually supplied in the form of 70%, 75%, 80% industrial grade paste, wax, alcohol water system products, or high-purity products with a purity of over 95%. It is widely used as a fabric softener, hair care conditioner, organic bentonite modifier, anti-static agent, asphalt emulsifier, emulsion dispersant, coating ink additive, lubricant, material surface treatment, and fine chemical formula system. In 2025, global Distearyltrimonium Chloride production reached approximately 43.59 K MT, with an average global market price of around US\$ 5,946 per MT.

Distearyltrimonium Chloride is a high-performance cationic surfactant that combines soft conditioning, anti-static, emulsifying and dispersing, and surface modification functions. With its double C18 long-chain structure and quaternary ammonium cation center, this product can form a stable adsorption layer on the surfaces of fibers, hair, mineral powders, fillers, and polymer materials, thereby improving flexibility, hand feel, anti-static properties, hydrophobicity, dispersion stability, and interfacial compatibility. In the textile field, it can be used as a fabric softening finishing agent to achieve soft, fluffy, smooth, and low static effects on fabrics; In the field of personal care, it can be used as a hair conditioner, cationic emulsifier, and anti-static ingredient in hair conditioners, hair masks, hair lotions, and cream systems to improve hair wet combing, softness, and

surface smoothness.

Diocetadecyl dimethyl ammonium chloride is an important additive for organic bentonite modification, surface treatment of pigments and fillers, rheological control of coatings and inks, thickening system of lubricating grease, asphalt emulsification, anti-static materials, and interface modification of composite materials. Its cation exchange capacity can transform inorganic minerals such as bentonite from hydrophilic to organic affinity, improving their dispersibility and thickening performance in oily systems, coatings, inks, sealing materials, and drilling fluids. With the increasing demands of downstream customers for low odor, low free amine, low color number, high purity, formula stability, and environmental compliance, the development of bis (octadecyl) dimethyl ammonium chloride products is moving towards high content, low impurities, daily chemical grade, specialization, and customization.

This report studies the global Distearyltrimonium Chloride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Distearyltrimonium Chloride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Distearyltrimonium Chloride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Distearyltrimonium Chloride total production and demand, 2021-2032, (Kilotons)

Global Distearyltrimonium Chloride total production value, 2021-2032, (USD Million)

Global Distearyltrimonium Chloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Distearyltrimonium Chloride consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Distearyltrimonium Chloride domestic production, consumption, key domestic manufacturers and share

Global Distearyltrimonium Chloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Distearyltrimonium Chloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Distearyltrimonium Chloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Distearyltrimonium Chloride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kao Chemicals, Clariant, Nouryon, Samyang KCl, Global Amines Company, Shandong Kerui Chemicals, Suzhou Wedo Chemicals, Yixing Kailida Chemical, Guangzhou Zhonghai Chemical, Tenghui Oil & Fat Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Distearyltrimonium Chloride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Distearyltrimonium Chloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Distearyltrimonium Chloride Market, Segmentation by Type:

Content?50%

Content?70%

Global Distearyltrimonium Chloride Market, Segmentation by Appearance:

Paste

Solid

Global Distearyltrimonium Chloride Market, Segmentation by Application Grade:

Industrial-Grade

Daily Chemical Grade

Global Distearyltrimonium Chloride Market, Segmentation by Application:

Personal Care

Textile and Leather

Sterilization and Disinfection

Industrial Additives

Other

Companies Profiled:

Kao Chemicals

Clariant

Nouryon

Samyang KCI

Global Amines Company

Shandong Kerui Chemicals

Suzhou Wedo Chemicals

Yixing Kailida Chemical

Guangzhou Zhonghai Chemical

Tenghui Oil & Fat Chemical

Shandong Boxing Yongxin Chemical

Shandong Paini New Material

Shandong Panze Chemical Technology

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Key Questions Answered:

1. How big is the global Distearyltrimonium Chloride market?
2. What is the demand of the global Distearyltrimonium Chloride market?
3. What is the year over year growth of the global Distearyltrimonium Chloride market?
4. What is the production and production value of the global Distearyltrimonium Chloride market?
5. Who are the key producers in the global Distearyltrimonium Chloride market?
6. What are the growth factors driving the market demand?

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