

Global Dissolving Wood Pulp (DWP) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dissolving Wood Pulp (DWP) market size was valued at US\$ 7812 million in 2025 and is forecast to a readjusted size of US\$ 10660 million by 2032 with a CAGR of 4.6% during review period.

Dissolving wood pulp (DWP) is bleached wood pulp containing higher cellulose content compared to other wood pulps such as fluff pulp and northern bleached softwood kraft pulp.

The DWP market has changed significantly. In recent years, companies have continued to withdraw from the market. For example: several companies in China, such as Yueyang Paper (Hunan Juntai), converted their dissolving pulp production lines into ordinary wood pulp production lines in 2019; Finland's Stora Enso announced its withdrawal in 2021 DWP market; Nippon Paper Kushiro factory will also close in 2021. At the same time, the South American market Bracell and Arauco will each open a large-scale DWP production factory in 2020 and 2021.

From the perspective of product types, the DWP on the market can be simply divided into two categories: rayon grade and special grade. Rayon grade products are mostly used in the production of rayon and lyocell. Developing countries such as China and India have not yet fully mastered the commercial production technology of lyocell-grade DWP. Therefore, the production of special grade DWP depends on the top four global countries and developed countries such as Europe and Japan.

The main consumption markets for Dissolving Wood Pulp (DWP) are located in APAC.

China only took a 63.3% of global sales volume market share, this is mainly due to the large number of viscose staple fiber manufacturers in China. Sateri alone has a production capacity of 1.8 million tons of viscose staple fibers and 220,000 tons of lyocell in China.

This report is a detailed and comprehensive analysis for global Dissolving Wood Pulp (DWP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dissolving Wood Pulp (DWP) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Dissolving Wood Pulp (DWP) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Dissolving Wood Pulp (DWP) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Dissolving Wood Pulp (DWP) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dissolving Wood Pulp (DWP)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dissolving Wood Pulp (DWP) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sappi, Lenzing, Bracell, Nippon

Paper, S?dra, Oji Paper, AustroCel Hallein, Arauco, APRIL Group, Aditya Birla, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dissolving Wood Pulp (DWP) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dissolving Wood Pulp for Rayon

Dissolving Wood Pulp for Lyocell

Dissolving Wood Pulp for Acetate

Dissolving Wood Pulp for Ether

Dissolving Wood Pulp for MCC

Market segment by Application

Textiles and Household Fibers

Food

Pharmaceuticals

Cosmetics

Tobacco

Biodegradable Films

Others

Major players covered

Sappi

Lenzing

Bracell

Nippon Paper

S?dra

Oji Paper

AustroCel Hallein

Arauco

APRIL Group

Aditya Birla

SCGP (Phoenix)

Caima

Sun Paper

Qingshan Paper

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dissolving Wood Pulp (DWP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dissolving Wood Pulp (DWP), with price, sales quantity, revenue, and global market share of Dissolving Wood Pulp (DWP) from 2021 to 2026.

Chapter 3, the Dissolving Wood Pulp (DWP) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dissolving Wood Pulp (DWP) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dissolving Wood Pulp (DWP) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dissolving Wood Pulp (DWP).

Chapter 14 and 15, to describe Dissolving Wood Pulp (DWP) sales channel, distributors, customers, research findings and conclusion.

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