

Global Dissolving Wood Pulp (DWP) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dissolving Wood Pulp (DWP) market size is expected to reach \$ 10660 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Dissolving wood pulp (DWP) is bleached wood pulp containing higher cellulose content compared to other wood pulps such as fluff pulp and northern bleached softwood kraft pulp.

The DWP market has changed significantly. In recent years, companies have continued to withdraw from the market. For example: several companies in China, such as Yueyang Paper (Hunan Juntai), converted their dissolving pulp production lines into ordinary wood pulp production lines in 2019; Finland's Stora Enso announced its withdrawal in 2021 DWP market; Nippon Paper Kushiro factory will also close in 2021. At the same time, the South American market Bracell and Arauco will each open a large-scale DWP production factory in 2020 and 2021.

From the perspective of product types, the DWP on the market can be simply divided into two categories: rayon grade and special grade. Rayon grade products are mostly used in the production of rayon and lyocell. Developing countries such as China and India have not yet fully mastered the commercial production technology of lyocell-grade DWP. Therefore, the production of special grade DWP depends on the top four global countries and developed countries such as Europe and Japan.

The main consumption markets for Dissolving Wood Pulp (DWP) are located in APAC. China only took a 63.3% of global sales volume market share, this is mainly due to the large number of viscose staple fiber manufacturers in China. Sateri alone has a

production capacity of 1.8 million tons of viscose staple fibers and 220,000 tons of lyocell in China.

This report studies the global Dissolving Wood Pulp (DWP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dissolving Wood Pulp (DWP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dissolving Wood Pulp (DWP) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dissolving Wood Pulp (DWP) total production and demand, 2021-2032, (K MT)

Global Dissolving Wood Pulp (DWP) total production value, 2021-2032, (USD Million)

Global Dissolving Wood Pulp (DWP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Dissolving Wood Pulp (DWP) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Dissolving Wood Pulp (DWP) domestic production, consumption, key domestic manufacturers and share

Global Dissolving Wood Pulp (DWP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Dissolving Wood Pulp (DWP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Dissolving Wood Pulp (DWP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Dissolving Wood Pulp (DWP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sappi, Lenzing, Bracell, Nippon Paper, S?dra, Oji Paper, AustroCel Hallein, Arauco, APRIL Group, Aditya Birla, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dissolving Wood Pulp (DWP) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dissolving Wood Pulp (DWP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dissolving Wood Pulp (DWP) Market, Segmentation by Type:

Dissolving Wood Pulp for Rayon

Dissolving Wood Pulp for Lyocell

Dissolving Wood Pulp for Acetate

Dissolving Wood Pulp for Ether

Dissolving Wood Pulp for MCC

Global Dissolving Wood Pulp (DWP) Market, Segmentation by Application:

Textiles and Household Fibers

Food

Pharmaceuticals

Cosmetics

Tobacco

Biodegradable Films

Others

Companies Profiled:

Sappi

Lenzing

Bracell

Nippon Paper

S?dra

Oji Paper

AustroCel Hallein

Arauco

APRIL Group

Aditya Birla

SCGP (Phoenix)

Caima

Sun Paper

Qingshan Paper

Key Questions Answered:

1. How big is the global Dissolving Wood Pulp (DWP) market?
2. What is the demand of the global Dissolving Wood Pulp (DWP) market?
3. What is the year over year growth of the global Dissolving Wood Pulp (DWP) market?
4. What is the production and production value of the global Dissolving Wood Pulp (DWP) market?
5. Who are the key producers in the global Dissolving Wood Pulp (DWP) market?
6. What are the growth factors driving the market demand?

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