

Global Dissolved Gases Testing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dissolved Gases Testing market size is expected to reach \$ 770 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Dissolved gas testing is a professional testing and diagnostic service for transformers, shunt reactors, oil-immersed bushings, on-load tap changers, oil circuit breakers, oil-filled cables, and other oil-immersed electrical equipment. It involves airtight sampling, gas extraction, gas chromatography separation, quantitative determination, data verification, and fault interpretation of mineral insulating oils, natural esters, synthetic esters, silicone oils, and other insulating liquids.

From a demand structure perspective, future growth will come from both aging existing equipment and new grid assets. Grid expansion, renewable energy integration, energy storage, data centers, and large-scale manufacturing projects have increased the number of main transformers, step-up transformers, and industrial substations; longer transformer supply cycles and rising procurement costs have increased the emphasis on extending the lifespan of existing assets. Revenue growth in North America and Western Europe is primarily driven by increased testing frequency, expert interpretation, and digital trend management; growth in China, India, Southeast Asia, the Middle East, and Latin America is more attributable to the increased base of new equipment, third-party testing penetration, and laboratory capacity building. Unlike medical or consumer testing, DGA demand is highly correlated with equipment criticality and downtime losses; therefore, scenarios such as power generation transformers, data centers, refining, mining, and steel typically have higher purchasing power.

This report studies the global Dissolved Gases Testing demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dissolved Gases Testing, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dissolved Gases Testing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dissolved Gases Testing total market, 2021-2032, (USD Million)

Global Dissolved Gases Testing total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Dissolved Gases Testing total market, key domestic companies, and share, (USD Million)

Global Dissolved Gases Testing revenue by player, revenue and market share 2021-2026, (USD Million)

Global Dissolved Gases Testing total market by Type, CAGR, 2021-2032, (USD Million)

Global Dissolved Gases Testing total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Dissolved Gases Testing market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS SA, Intertek Group plc, Doble Engineering Company, SDMyers, LLC, Bureau Veritas SA, ALS Limited, Megger Group Limited, Munich Re, EA Technology Limited, Kinectrics Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Dissolved Gases Testing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dissolved Gases Testing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dissolved Gases Testing Market, Segmentation by Type:

Gas Chromatography (GC)

Photoacoustic Spectroscopy (PAS)

Electrochemical Sensor Method

Global Dissolved Gases Testing Market, Segmentation by Sample Matrix:

Insulating Oil Sample

Water Sample

Packaging Headspace Sample

Biological/Chemical Sample

Global Dissolved Gases Testing Market, Segmentation by Limit of Detection (LOD):

1?150 ppm

> 150 ppm

Global Dissolved Gases Testing Market, Segmentation by Application:

Power Grid

Water Treatment

Semiconductor

Chemical

Other

Companies Profiled:

SGS SA

Intertek Group plc

Doble Engineering Company

SDMyers, LLC

Bureau Veritas SA

ALS Limited

Megger Group Limited

Munich Re

EA Technology Limited

Kinectrics Inc.

ENGIE Laborelec

Sea Marconi Technologies

Siemens Energy AG

RESA Power, LLC

Maschinenfabrik Reinhausen GmbH

Electrical Oil Services GmbH

Fuji Electric Co., Ltd.

Yuka Industries Co., Ltd.

TNB Labs Sdn. Bhd.

CPRI

ERDA

Centre Testing International Group Co., Ltd.

PowerCom Corporation

Meiden Singapore Pte. Ltd.

Powerlink Queensland

WearCheck

3C Energy Pty Ltd

Techno Chubu Co., Ltd.

Kanden Engineering Corporation

Voltamex

Environmental Testing Laboratories Co.

Key Questions Answered

1. How big is the global Dissolved Gases Testing market?
2. What is the demand of the global Dissolved Gases Testing market?
3. What is the year over year growth of the global Dissolved Gases Testing market?
4. What is the total value of the global Dissolved Gases Testing market?
5. Who are the Major Players in the global Dissolved Gases Testing market?
6. What are the growth factors driving the market demand?

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