

Global Dissolved Air Flotation (DAF) Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dissolved Air Flotation (DAF) Systems market size is expected to reach \$ 1653 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Dissolved Air Flotation (DAF) Systems are physical-chemical water and wastewater treatment systems that dissolve air into a pressurized recycle stream and then release it into a flotation tank to form fine microbubbles. These microbubbles attach to suspended solids, oils, fats, greases, algae, flocculated particles, and other low-density contaminants, lifting them to the surface for mechanical skimming while clarified water is discharged from the lower section of the unit. DAF systems are widely used in industrial wastewater pretreatment, municipal wastewater treatment, food and beverage processing, pulp and paper, oil and gas, desalination pretreatment, and water reuse applications. In 2025, global Dissolved Air Flotation (DAF) Systems production reached approximately 10.4 K Units.

The DAF systems market is mainly driven by stricter wastewater discharge standards and the need for compact, reliable pretreatment technologies. Food and beverage, dairy, meat processing, oil and gas, petrochemical, pulp and paper, textile, and metal-processing plants often generate wastewater containing suspended solids, fats, oils, grease, emulsified contaminants, and high organic load. DAF systems can remove these pollutants before biological treatment, membrane treatment, discharge, or reuse, helping plants reduce downstream load, stabilize treatment performance, and meet regulatory requirements with a smaller footprint than many conventional clarification methods.

Another important driver is the growing demand for water reuse and resource recovery.

Industrial users are under pressure to reduce freshwater consumption, lower wastewater discharge volume, and recover valuable by-products such as fats, fibers, proteins, starches, or process solids. DAF is often used as a front-end separation step because it can quickly remove light and fine particles that are difficult to settle by gravity. In many projects, DAF also improves the performance of downstream biological systems, ultrafiltration, reverse osmosis, and sludge dewatering equipment, making it an important part of integrated water recycling systems.

Technology upgrading is also supporting market growth. Modern DAF systems are moving toward higher hydraulic loading, finer bubble generation, plate-pack or high-rate designs, automated chemical dosing, skid-mounted modular units, containerized systems, and digital monitoring. These improvements reduce installation time, operating cost, chemical consumption, and operator workload. As industrial parks, municipal utilities, and decentralized treatment projects increasingly prefer modular and easy-to-operate water treatment equipment, DAF systems are expected to remain a standard technology in wastewater pretreatment and clarification.

This report studies the global Dissolved Air Flotation (DAF) Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dissolved Air Flotation (DAF) Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dissolved Air Flotation (DAF) Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dissolved Air Flotation (DAF) Systems total production and demand, 2021-2032, (Units)

Global Dissolved Air Flotation (DAF) Systems total production value, 2021-2032, (USD Million)

Global Dissolved Air Flotation (DAF) Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dissolved Air Flotation (DAF) Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dissolved Air Flotation (DAF) Systems domestic production, consumption, key domestic manufacturers and share

Global Dissolved Air Flotation (DAF) Systems production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Units)

Global Dissolved Air Flotation (DAF) Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dissolved Air Flotation (DAF) Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dissolved Air Flotation (DAF) Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KWI Group, Xylem / Evoqua, FRC Systems, Nijhuis Saur Industries, WesTech Engineering, Toro Equipment, SIGMADAF, HUBER, World Water Works, Fluence, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dissolved Air Flotation (DAF) Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dissolved Air Flotation (DAF) Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dissolved Air Flotation (DAF) Systems Market, Segmentation by Type:

Less Than 20 m³/hour

20-50 m³/hour

More Than 50 m³/hour

Global Dissolved Air Flotation (DAF) Systems Market, Segmentation by Technology:

Full-Dissolved Air Type

Partial-Dissolved Air Type

Recirculating Dissolved Air Type

Global Dissolved Air Flotation (DAF) Systems Market, Segmentation by Form:

Conventional Recycle-Flow DAF

Plate-Pack / High-Rate DAF

Circular DAF

Skid-Mounted / Containerized DAF

Global Dissolved Air Flotation (DAF) Systems Market, Segmentation by Application:

Industrial Application

Municipal Application

Drinking Water Application

Others

Companies Profiled:

KWI Group

Xylem / Evoqua

FRC Systems

Nijhuis Saur Industries

WesTech Engineering

Toro Equipment

SIGMADAF

HUBER

World Water Works

Fluence

DAF Corporation

VanAire

Napier-Reid / Axis Water

Veolia Water Technologies / IDRAFLOT

Benenv

Shanghai Jorsun Environment

Wuxi Gongyuan Environment

NORSEN Environmental Engineering

SINOKLE

Jiangsu Tianiwei Environmental Protection

Key Questions Answered:

1. How big is the global Dissolved Air Flotation (DAF) Systems market?
2. What is the demand of the global Dissolved Air Flotation (DAF) Systems market?
3. What is the year over year growth of the global Dissolved Air Flotation (DAF) Systems market?
4. What is the production and production value of the global Dissolved Air Flotation (DAF) Systems market?
5. Who are the key producers in the global Dissolved Air Flotation (DAF) Systems market?
6. What are the growth factors driving the market demand?

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