

# Global Dissolvable Punctal Plugs Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Dissolvable Punctal Plugs market size was valued at US\$ 89.2 million in 2024 and is forecast to a readjusted size of USD 138 million by 2031 with a CAGR of 6.3% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Dissolvable punctal plugs are small, biocompatible, and biodegradable medical devices designed for temporary insertion into the puncta (tear duct openings) of the eye. Their primary purpose is to block tear drainage through the nasolacrimal system, thereby increasing tear film retention on the ocular surface to relieve symptoms of dry eye syndrome. These plugs dissolve naturally over time and do not require surgical removal.

In the global ophthalmic treatment landscape, dissolvable punctal plugs have emerged as an innovative, minimally invasive solution for patients suffering from dry eye disease. Their unique biodegradable properties and high patient compliance are driving sustained market demand worldwide, with North America standing out as the leading consumer region.

Dry eye disease has become a significant health concern globally, affecting individuals' quality of life. Factors such as lifestyle changes, environmental influences, and an aging population have contributed to the rising incidence of this condition. Traditional treatments often require patients to use artificial tears or rely on medications long-term. In contrast, dissolvable punctal plugs offer a more convenient and comfortable

alternative.

The primary advantage of dissolvable punctal plugs lies in their biodegradability. Unlike permanent plugs, these devices gradually dissolve within the eye, eliminating the need for surgical removal and significantly reducing patient treatment burden. Additionally, their minimally invasive nature ensures that patients experience less discomfort during treatment, enhancing the overall therapeutic experience.

North America has emerged as the largest consumer market for dissolvable punctal plugs globally. According to recent market research reports, North America accounted for approximately 46% of the global market share in 2024. This dominance can be attributed to the region's highly developed healthcare system, advanced ophthalmic technologies, and a strong emphasis on eye health. The United States, in particular, has a high prevalence of dry eye disease, and patients are more receptive to new treatment methods, providing a favorable environment for the adoption of dissolvable punctal plugs.

In terms of application, clinics have become the primary market for dissolvable punctal plugs. In 2024, clinics accounted for about 63% of the global market. This trend reflects patients' demand for convenient and prompt treatment options. Clinics typically offer flexible appointment schedules and more affordable medical fees, making them an attractive choice for patients seeking treatment. Moreover, clinic-based ophthalmologists have accumulated extensive experience in diagnosing and treating dry eye disease, providing patients with professional medical services.

Although hospitals hold a certain share in the overall market, their application of dissolvable punctal plugs is relatively limited. Hospitals often handle more complex ophthalmic conditions, and treatment processes can be more cumbersome. Patients may prefer long-term effective treatment options, leading them to opt for permanent solutions. Therefore, hospitals play a more supportive role in the application of dissolvable punctal plugs.

Looking ahead, as the number of dry eye disease patients increases globally and patients' expectations for treatment methods rise, the market prospects for dissolvable punctal plugs are promising. Particularly in North America, with continuous advancements in medical technology and diverse patient needs, dissolvable punctal plugs are poised to play a more significant role in ophthalmic treatment.

In conclusion, dissolvable punctal plugs are gradually transforming the treatment

landscape for dry eye disease with their unique advantages. Their widespread application in clinics and dominant position in the North American market indicate that this emerging treatment method will gain broader recognition and adoption worldwide. For patients, this means more treatment options and improved quality of life; for healthcare institutions, it presents an opportunity to enhance service quality and meet patient needs.

This report is a detailed and comprehensive analysis for global Dissolvable Punctal Plugs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Dissolvable Punctal Plugs market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Dissolvable Punctal Plugs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Dissolvable Punctal Plugs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Dissolvable Punctal Plugs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dissolvable Punctal Plugs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dissolvable Punctal Plugs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ocular Therapeutix (DEXTENZA), Corza Medical (EagleVision, UltraPlug), FCI Ophthalmics, Innovia Medical (Lacrimedics), Oasis Medical, Lacrivera, MDCO (Medennium), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Dissolvable Punctal Plugs market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Punctal Plugs Dissolve Within 30 Days

Punctal Plugs Dissolve Above 30 Days

### Market segment by Application

Hospitals

Clinics

### Major players covered

Ocular Therapeutix (DEXTENZA)

Corza Medical (EagleVision, UltraPlug)

FCI Ophthalmics

Innovia Medical (Lacrimedics)

Oasis Medical

Lacrivera

MDCO (Medennium)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Dissolvable Punctal Plugs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dissolvable Punctal Plugs, with price, sales quantity, revenue, and global market share of Dissolvable Punctal Plugs from 2020 to 2025.

Chapter 3, the Dissolvable Punctal Plugs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dissolvable Punctal Plugs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Dissolvable Punctal Plugs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dissolvable Punctal Plugs.

Chapter 14 and 15, to describe Dissolvable Punctal Plugs sales channel, distributors, customers, research findings and conclusion.

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