

Global Disposable Urological Stone Extraction Basket Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Disposable Urological Stone Extraction Basket market size is expected to reach \$ 316 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Disposable Urological Stone Extraction Basket is a single-use minimally invasive urological medical device composed of nickel-titanium alloy mesh basket, traction steel wire and flexible delivery catheter. It is designed for endoscopic urological surgery, which can be delivered to the lesion site through ureteroscope and nephroscope, open and close the basket body to capture, lock and extract kidney stones, ureteral stones and bladder stones; it adopts disposable design to effectively avoid cross infection, features soft texture, flexible control, stable stone grasping and compatibility with mainstream urological endoscopic equipment.

In 2025, global Disposable Urological Stone Extraction Basket production reached approximately 3,692 K units, with an average global market price of around US\$ 65 per unit. The production capacity of Disposable Urological Stone Extraction Basket is approximately 4,673 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain mainly provides raw materials and core accessories including medical nickel-titanium alloy wire, medical stainless steel wire, high-performance medical polymer catheter materials, hydrophilic coating raw materials, precision plastic injection parts and sealing components; the midstream involves fine wire drawing, mesh basket braiding, catheter extrusion molding, precise assembly of internal traction structure, ethylene oxide sterilization, biocompatibility testing and finished product packaging; the downstream covers general hospitals, specialized urology hospitals, endoscopic surgery centers and medical institutions at all levels,

along with medical device distributors, centralized purchasing platforms and clinical medical consumables distribution channels.

The cost structure is mainly occupied by high-value special raw materials such as nickel-titanium memory alloy wire and medical polymer catheter materials, followed by processing costs including precision mesh braiding, internal traction structure assembly and mold processing; it also includes expenses for medical standard sterilization, biological performance testing and clinical compliance registration, as well as packaging consumables, logistics distribution, channel agency fees and market promotion costs, while upgraded versions with rotating function and high-definition radiopacity will add extra cost for precision transmission parts and radiopaque materials.

This report studies the global Disposable Urological Stone Extraction Basket production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Urological Stone Extraction Basket and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Urological Stone Extraction Basket that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disposable Urological Stone Extraction Basket total production and demand, 2021-2032, (K Units)

Global Disposable Urological Stone Extraction Basket total production value, 2021-2032, (USD Million)

Global Disposable Urological Stone Extraction Basket production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Urological Stone Extraction Basket consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Urological Stone Extraction Basket domestic production, consumption, key domestic manufacturers and share

Global Disposable Urological Stone Extraction Basket production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Urological Stone Extraction Basket production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Urological Stone Extraction Basket production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Urological Stone Extraction Basket market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, BD, Cook Medical, Coloplast, Urotech GmbH, Epflex, MICRO-TECH (Nanjing), Jiangsu Vedkang Medical, MicroPort, Innovex Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Urological Stone Extraction Basket market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Urological Stone Extraction Basket Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Urological Stone Extraction Basket Market, Segmentation by Type:

Nitinol (Nickel-Titanium Alloy) Baskets

Stainless Steel Baskets

Global Disposable Urological Stone Extraction Basket Market, Segmentation by Wire Configuration:

Four-Wire Baskets

Six-Wire Baskets

Eight-Wire Baskets

Global Disposable Urological Stone Extraction Basket Market, Segmentation by Maximum Expandable Basket Diameter:

Small-Size Disposable Urological Stone Extraction Basket: Below 15 mm

Medium-Size Disposable Urological Stone Extraction Basket: 15–25 mm

Large-Size Disposable Urological Stone Extraction Basket: Above 25 mm

Global Disposable Urological Stone Extraction Basket Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Boston Scientific

BD

Cook Medical

Coloplast

Urotech GmbH

Epflex

MICRO-TECH (Nanjing)

Jiangsu Vedkang Medical

MicroPort

Innovex Group

Jiangsu Changmei Medtech Co., Ltd.

Olympus

Lookmed

Valenca Medical

AdvinHealthcare

Zhuji Pengtian Medical Instrument Co, Ltd.

Jiangsu Grit Medical Technology Co., Ltd.

Zhuo Ruihua

Medi-Globe GmbH

Zhengjiang Yigao Medical

Anrei medical

Vytil

Changzhou JiuHong Medical Instrument

Soudon Medical

Key Questions Answered:

1. How big is the global Disposable Urological Stone Extraction Basket market?
2. What is the demand of the global Disposable Urological Stone Extraction Basket market?
3. What is the year over year growth of the global Disposable Urological Stone Extraction Basket market?
4. What is the production and production value of the global Disposable Urological Stone Extraction Basket market?
5. Who are the key producers in the global Disposable Urological Stone Extraction Basket market?
6. What are the growth factors driving the market demand?

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