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# Global Disposable Urine Cups Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G3438F4E3A1BEN.html
Date: November 2026
Pages: 178
Price: US$ 4,480.00 (Single User License)
ID: G3438F4E3A1BEN

## Abstracts

The global Disposable Urine Cups market size is expected to reach $ 582 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Disposable Urine Cups production reached approximately 3.2 billion units?with an average global market price of around US$ 0.13 per unit, and a gross profit margin of approximately 10%-30%. Disposable urine cups are single-use, wide-mouth medical containers designed to collect, temporarily hold, identify and transport human urine samples before laboratory analysis. They are commonly supplied in capacities of approximately 30–250 mL and manufactured from transparent or translucent medical-grade polypropylene or polystyrene, with polyethylene or polypropylene closures. Typical features include moulded graduations, a stable base, patient-identification or barcode area and a leak-resistant screw or snap cap. Products may be sterile or non-sterile, individually wrapped or bulk-packed, and may incorporate a tamper-evident seal, temperature strip, pour spout or integrated port for transferring urine into an evacuated tube without reopening the cup. Some configurations are compatible with urine preservatives and hospital pneumatic transport systems. After one collection cycle, the cup is discarded rather than cleaned or reused. Its primary function is to simplify urine sampling while protecting specimen identity, composition and integrity and reducing leakage, contamination and direct handling.

The disposable urine cup industry chain begins with medical-grade polypropylene and polystyrene resins, polyethylene cap material, colour masterbatch, labels, printing inks, elastomer seals, peel pouches and corrugated cartons. Transfer-enabled products additionally require sampling needles, protective rubber sleeves, evacuated tubes and, in some kits, urine preservatives. Upstream equipment suppliers provide injection moulds, high-speed moulding machines, cup-and-cap assembly lines, graduation

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printers, barcode labellers, vision inspection, leak-testing and automatic packaging systems. Midstream manufacturers mould the cup and closure, form graduations and identification surfaces, assemble caps or transfer ports, and verify dimensions, transparency, sealing, cleanliness and chemical compatibility. Sterile products undergo validated ethylene-oxide or radiation processing, followed by packaging-integrity, sterility and shelf-life controls. Brand owners may manufacture internally or source products from OEM and ODM suppliers, then distribute them through medical-supply companies, laboratory dealers, group purchasing organisations, public tenders and e-commerce channels. Downstream users include hospitals, independent laboratories, clinics, health-screening centres, public-health institutions, occupational-testing providers, research organisations and home-sampling services. Cups accompany specimens through collection, accessioning, transport, analysis and short-term storage before entering regulated clinical-waste streams. Resin consumption, moulding speed, automation yield, sterilisation, quality control, packaging, freight and distribution margins determine cost, while validated sterility, tamper evidence, transport-grade sealing and closed-transfer interfaces provide greater value added.

The disposable urine cup market is a mature, high-volume consumables segment within clinical diagnostics and laboratory preanalytics, with demand primarily linked to the number of urine samples collected. Routine urinalysis, urine culture, kidney and diabetes monitoring, prenatal examinations, toxicology sampling and molecular or cytological testing create diversified and recurring consumption. Standard polypropylene screw-cap cups account for most unit sales because they combine low cost, chemical resistance, sample visibility and compatibility with routine laboratory handling. Non-sterile bulk-packed cups dominate price-sensitive general testing, while sterile, individually wrapped products are preferred for microbiology and contamination-sensitive applications. Tamper-evident seals, temperature strips, transport-certified closures and integrated evacuated-tube transfer systems define the principal premium segments. North America and Europe place greater emphasis on closed transfer, barcode traceability, pneumatic-tube compatibility and validated leak resistance; Asia-Pacific combines expanding diagnostic demand with extensive cost-competitive manufacturing and OEM capacity. Competition is fragmented among multinational preanalytical companies, specialist laboratory-plastics manufacturers, regional medical-consumable suppliers and numerous Chinese producers. Market growth is supported by population ageing, chronic-disease screening, laboratory consolidation, outpatient diagnostics, occupational testing and expansion of home or remote sample collection. Constraints include hospital tender pressure, polypropylene price volatility, sterilisation cost, freight expense, product-registration requirements and increasingly strict policies

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concerning single-use plastic waste. Leakage, damaged seals, incorrect labels or contamination may cause specimen rejection and repeat collection, so buyers increasingly assess total preanalytical risk rather than unit price alone. Innovation is concentrating on needle-shielded transfer ports, barcode-ready labels, improved sealing geometry, 95 kPa transport performance, thinner but stronger cup walls, recyclable mono-material designs and compact packaging. Standard cups should continue to grow mainly with testing volume, while market value will benefit from rising adoption of sterile, individually packaged and transfer-enabled products. Sustainable competitiveness depends on consistent moulding quality, clean production, regulatory documentation, high automation, reliable delivery and flexible customisation.

## Report Scope

This report studies the global Disposable Urine Cups production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Urine Cups and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Urine Cups that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Disposable Urine Cups total production and demand, 2021-2032, (K Units)

Global Disposable Urine Cups total production value, 2021-2032, (USD Million)

Global Disposable Urine Cups production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Urine Cups consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Urine Cups domestic production, consumption, key domestic manufacturers and share

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Global Disposable Urine Cups production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Urine Cups production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Urine Cups production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Urine Cups market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Thermo Fisher Scientific, Greiner Bio-One, SARSTEDT, Globe Scientific, Cardinal Health, Medline Industries, Labcon, Dynarex Corporation, Medegen Medical Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Urine Cups market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Disposable Urine Cups Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Disposable Urine Cups Market, Segmentation by Type:

Sterile

Non-sterile

### Global Disposable Urine Cups Market, Segmentation by Sizes:

Sizes: 30ml

Sizes: 40ml

Sizes: 50ml

Sizes: 60ml

Others

### Global Disposable Urine Cups Market, Segmentation by Material:

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Polypropylene

Polystyrene

Others

### Global Disposable Urine Cups Market, Segmentation by Application:

Hospitals

Clinics

Laboratories

Others

## Companies Profiled:

BD

Thermo Fisher Scientific

Greiner Bio-One

SARSTEDT

Globe Scientific

Cardinal Health

Medline Industries

Labcon

Dynarex Corporation

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Medegen Medical Products

Simport Scientific

Deltalab

FL Medical

Aptaca

Biosigma

Kartell LABWARE

LP Italiana

Jiangsu Kehua

Shandong Chengwu Medical Products Factory

Sunmed

Tedamed

Changfeng Medical

Jiangsu Fu Shi Kang Medical

KAHOTEST

Kang Jian Medical

YULI Medical

## Key Questions Answered

1. How big is the global Disposable Urine Cups market?
2. What is the demand of the global Disposable Urine Cups market?

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3. What is the year over year growth of the global Disposable Urine Cups market?
4. What is the total value of the global Disposable Urine Cups market?
5. Who are the Major Players in the global Disposable Urine Cups market?
6. What are the growth factors driving the market demand?

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