

Global Disposable Thoracic Drainage Catheter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Disposable Thoracic Drainage Catheter market size is expected to reach \$ 2952 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of Disposable Thoracic Drainage Catheter reached 118 million units, with an average selling price of \$14.80 per unit. Total global production capacity stood at approximately 152 million units per year, and the industry's average gross profit margin was around 34%. Disposable Thoracic Drainage Catheters are sterile medical consumables used in fields such as thoracic surgery, emergency medicine, intensive care, and trauma management. They are primarily inserted into the pleural space?either percutaneously or surgically?to facilitate the continuous drainage of air, blood, fluid, or pus, thereby restoring normal negative intrathoracic pressure and promoting lung re-expansion. Typically manufactured from medical-grade PVC, silicone, or polyurethane, these catheters offer excellent flexibility, biocompatibility, and kink resistance, and are compatible with drainage bottles, negative-pressure suction devices, and digital chest drainage systems.

Upstream operations involve suppliers of medical-grade polymer materials, catheter extrusion materials, connectors, sterilization packaging, and medical molds; downstream distribution targets hospital departments such as thoracic surgery, emergency medicine, and ICUs, as well as trauma centers and primary healthcare facilities. Market demand continues to rise, driven by the widespread adoption of minimally invasive thoracic surgery, the improvement of global trauma care systems, and an increasing number of patients with thoracic and pulmonary diseases associated with an aging population. Future product development will focus on smaller diameters, anti-infection capabilities, visual positioning, and digital monitoring; meanwhile, the

expansion of healthcare infrastructure in emerging markets and the increased penetration of minimally invasive interventional therapies will create new business opportunities for the industry.

This report studies the global Disposable Thoracic Drainage Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Thoracic Drainage Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Thoracic Drainage Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disposable Thoracic Drainage Catheter total production and demand, 2021-2032, (K Units)

Global Disposable Thoracic Drainage Catheter total production value, 2021-2032, (USD Million)

Global Disposable Thoracic Drainage Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Thoracic Drainage Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Thoracic Drainage Catheter domestic production, consumption, key domestic manufacturers and share

Global Disposable Thoracic Drainage Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Thoracic Drainage Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Thoracic Drainage Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Thoracic Drainage Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cardinal Health, Getinge, Cook Medical, Sterimed, BOENMED, Teleflex, Vygon, ATMOS, XINWELL, Scw-medicath, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Thoracic Drainage Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Thoracic Drainage Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Thoracic Drainage Catheter Market, Segmentation by Type:

Pigtail Type

Straight Type

Curved Type

Global Disposable Thoracic Drainage Catheter Market, Segmentation by Material:

Silicone Rubber

Polyurethane

Global Disposable Thoracic Drainage Catheter Market, Segmentation by Tube Diameter:

Tube Diameter (Fr): 6Fr-8Fr

Tube Diameter (Fr): 10Fr-12Fr

Tube Diameter (Fr): 14Fr-18Fr

Tube Diameter (Fr): 20Fr-32Fr

Global Disposable Thoracic Drainage Catheter Market, Segmentation by Application:

Thoracic Surgery

Emergency Medicine

Others

Companies Profiled:

Cardinal Health

Getinge

Cook Medical

Sterimed

BOENMED

Teleflex

Vygon

ATMOS

XINWELL

Scw-medicath

WEIGAO

ANJUN

PUBO

SENKO MEDICAL

Key Questions Answered:

1. How big is the global Disposable Thoracic Drainage Catheter market?
2. What is the demand of the global Disposable Thoracic Drainage Catheter market?
3. What is the year over year growth of the global Disposable Thoracic Drainage Catheter market?
4. What is the production and production value of the global Disposable Thoracic Drainage Catheter market?
5. Who are the key producers in the global Disposable Thoracic Drainage Catheter market?
6. What are the growth factors driving the market demand?

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