

Global Disposable Thoracic Drainage Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Disposable Thoracic Drainage Catheter market size was valued at US\$ 1797 million in 2025 and is forecast to a readjusted size of US\$ 2952 million by 2032 with a CAGR of 7.3% during review period.

In 2025, global sales of Disposable Thoracic Drainage Catheter reached 118 million units, with an average selling price of \$14.80 per unit. Total global production capacity stood at approximately 152 million units per year, and the industry's average gross profit margin was around 34%. Disposable Thoracic Drainage Catheters are sterile medical consumables used in fields such as thoracic surgery, emergency medicine, intensive care, and trauma management. They are primarily inserted into the pleural space either percutaneously or surgically to facilitate the continuous drainage of air, blood, fluid, or pus, thereby restoring normal negative intrathoracic pressure and promoting lung re-expansion. Typically manufactured from medical-grade PVC, silicone, or polyurethane, these catheters offer excellent flexibility, biocompatibility, and kink resistance, and are compatible with drainage bottles, negative-pressure suction devices, and digital chest drainage systems.

Upstream operations involve suppliers of medical-grade polymer materials, catheter extrusion materials, connectors, sterilization packaging, and medical molds; downstream distribution targets hospital departments such as thoracic surgery, emergency medicine, and ICUs, as well as trauma centers and primary healthcare facilities. Market demand continues to rise, driven by the widespread adoption of minimally invasive thoracic surgery, the improvement of global trauma care systems, and an increasing number of patients with thoracic and pulmonary diseases associated

with an aging population. Future product development will focus on smaller diameters, anti-infection capabilities, visual positioning, and digital monitoring; meanwhile, the expansion of healthcare infrastructure in emerging markets and the increased penetration of minimally invasive interventional therapies will create new business opportunities for the industry.

This report is a detailed and comprehensive analysis for global Disposable Thoracic Drainage Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Disposable Thoracic Drainage Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Thoracic Drainage Catheter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Thoracic Drainage Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Thoracic Drainage Catheter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disposable Thoracic Drainage Catheter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Thoracic Drainage Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cardinal Health, Getinge, Cook Medical, Sterimed, BOENMED, Teleflex, Vygon, ATMOS, XINWELL, Scw-medicath, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Disposable Thoracic Drainage Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pigtail Type

Straight Type

Curved Type

Market segment by Material

Silicone Rubber

Polyurethane

Market segment by Tube Diameter

Tube Diameter (Fr): 6Fr?8Fr

Tube Diameter (Fr): 10Fr?12Fr

Tube Diameter (Fr): 14Fr?18Fr

Tube Diameter (Fr): 20Fr?32Fr

Market segment by Application

Thoracic Surgery

Emergency Medicine

Others

Major players covered

Cardinal Health

Getinge

Cook Medical

Sterimed

BOENMED

Teleflex

VYGON

ATMOS

XINWELL

Scw-medicath

WEIGAO

ANJUN

PUBO

SENKO MEDICAL

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Disposable Thoracic Drainage Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Thoracic Drainage Catheter, with price, sales quantity, revenue, and global market share of Disposable Thoracic Drainage Catheter from 2021 to 2026.

Chapter 3, the Disposable Thoracic Drainage Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Thoracic Drainage Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and

growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disposable Thoracic Drainage Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Thoracic Drainage Catheter.

Chapter 14 and 15, to describe Disposable Thoracic Drainage Catheter sales channel, distributors, customers, research findings and conclusion.

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