

Global Disposable Stone Extraction Basket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Disposable Stone Extraction Basket market size was valued at US\$ 322 million in 2025 and is forecast to a readjusted size of US\$ 407 million by 2032 with a CAGR of 3.4% during review period.

A Disposable Stone Extraction Basket is a single-use, minimally invasive medical device designed for retrieving urinary or biliary tract stones (e.g., kidney stones, ureteral stones, gallstones) during endoscopic procedures such as ureteroscopy, cystoscopy, or cholangioscopy. Typically constructed from biocompatible materials including medical-grade nitinol (shape-memory alloy) for the basket mesh, polyethylene for the shaft, and stainless steel for the control mechanism, it features a collapsible, multi-pronged basket at the distal end that can be deployed and retracted via a handle at the proximal end. During use, the basket is inserted through the working channel of an endoscope, navigated to the stone site under imaging guidance (e.g., fluoroscopy or endoscopic visualization), expanded to encase or grasp the target stone, and then retracted with the stone intact to remove it from the body—eliminating the need for more invasive surgical extraction. As a disposable device, it avoids cross-contamination risks associated with reusable instruments, ensures consistent performance (no wear-related degradation), and simplifies clinical workflow by eliminating sterilization steps.

In 2024, global Disposable Stone Extraction Basket production reached approximately 4,631 K units, with an average global market price of around US\$ 65 per unit. The single-line production capacity of Disposable Stone Extraction Basket is 271-273 K units per year, the average gross profit margin was 26-30%.

The upstream of the Disposable Stone Extraction Basket supply chain consists of suppliers of core raw materials and auxiliary components, including providers of medical-grade nickel titanium alloy (for the basket body), stainless steel, and polymers such as polyimide, polytetrafluoroethylene, and ABS plastic (for the sheath, core wire, and handle), as well as suppliers of sterilization materials and packaging materials. The midstream involves manufacturers that process and assemble these raw materials through precision technologies like weaving, molding, and assembly, then conduct sterilization (e.g., ethylene oxide sterilization) and quality inspection to produce finished products that meet medical device standards. The downstream links include distributors, medical device trading companies, and group purchasing organizations, which deliver the products to end-use institutions such as hospitals and day surgery centers, where they are applied in urological and hepatobiliary endoscopic minimally invasive surgeries for stone extraction.

The cost structure of Disposable Stone Extraction Baskets is dominated by raw material costs, accounting for approximately 35%-45% of the total cost—among which high-purity medical-grade nickel titanium alloy (a key material for the basket body) is the primary cost driver due to its superior performance and partial reliance on imports. Manufacturing and processing costs account for 25%-30%, including expenses for precision weaving, molding, assembly, and specialized sterilization processes that require advanced equipment and strict quality control. Quality inspection and certification costs (covering compliance with medical device regulations and batch testing) make up 10%-15%, while packaging, logistics, and administrative overheads constitute the remaining 10%-15%. Large-scale production and localized supply of core materials can effectively reduce unit costs, especially for mass-produced standard models.

This report is a detailed and comprehensive analysis for global Disposable Stone Extraction Basket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Disposable Stone Extraction Basket market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit),

2021-2032

Global Disposable Stone Extraction Basket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Stone Extraction Basket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Stone Extraction Basket market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disposable Stone Extraction Basket

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Stone Extraction Basket market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, BD, Cook Medical, Coloplast, Urotech GmbH, Epflex, MICRO-TECH (Nanjing), Jiangsu Vedkang Medical, MicroPort, Innovex Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Disposable Stone Extraction Basket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nitinol (Nickel-Titanium Alloy) Baskets

Stainless Steel Baskets

Market segment by Wire Configuration

Four-Wire Baskets

Six-Wire Baskets

Eight-Wire Baskets

Market segment by Basket Shape

Diamond Shape

Semi-Circular Shape

Others

Market segment by Application

Hospital

Clinic

Major players covered

Boston Scientific

BD

Cook Medical

Coloplast

Urotech GmbH

Epflex

MICRO-TECH (Nanjing)

Jiangsu Vedkang Medical

MicroPort

Innovex Group

Jiangsu Changmei Medtech Co., Ltd.

Olympus

Lookmed

ENDO-FLEX

AdvinHealthcare

Zhuji Pengtian Medical Instrument Co, Ltd.

Jiangsu Grit Medical Technology Co., Ltd.

Zhuo Ruihua

Jiangsu Oude Medical

Zhengjiang Yigao Meidical

Anrei medical

Hangzhou AGS MedTech

Changzhou JiuHong Medical Instrument

Soudon Medical

Medi-Globe GmbH

Valenca Medical

CITEC

WeCare Medical Technology Co., Ltd.

Jiangsu Ate Medical Technology Co., Ltd.

Vytil

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Disposable Stone Extraction Basket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Stone Extraction Basket, with price, sales quantity, revenue, and global market share of Disposable Stone Extraction Basket from 2021 to 2026.

Chapter 3, the Disposable Stone Extraction Basket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Stone Extraction Basket breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disposable Stone Extraction Basket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Stone Extraction Basket.

Chapter 14 and 15, to describe Disposable Stone Extraction Basket sales channel, distributors, customers, research findings and conclusion.

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