

# Global Disposable Radiofrequency Cannula Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Disposable Radiofrequency Cannula market size was valued at US\$ 224 million in 2025 and is forecast to a readjusted size of US\$ 402 million by 2032 with a CAGR of 8.7% during review period.

In 2025, global sales of disposable radiofrequency cannulas reached 3.2 million units, with an average selling price of \$68 per unit. Disposable radiofrequency cannulas are sterile, single-use interventional medical devices used for radiofrequency ablation or neuromodulation therapy. They typically consist of a stainless steel needle body, insulating coating, electrode tip, handle interface, and connecting leads. Under image guidance, they are percutaneously inserted into the lesion or nerve target, and then connected to a radiofrequency generator to release high-frequency current, producing thermal coagulation or modulation effects for pain management, tumor ablation, and minimally invasive treatment. The product emphasizes conductivity stability, insulation safety, and precise positioning performance, and belongs to the category of minimally invasive interventional consumables. Upstream raw materials mainly include medical-grade stainless steel tubing, polymer insulating materials, and conductive copper wire; downstream, they are mainly supplied to hospital pain management departments, oncology departments, and minimally invasive surgery departments, and enter medical end-users through a distribution system. The industry's total production capacity is approximately 4 million units per year, with an average gross profit margin of approximately 38%. The future lies in the widespread adoption of precision medicine and minimally invasive treatments, while simultaneously integrating with image-guided systems to improve operational safety. With the aging population and the increasing number of patients with chronic pain, demand continues to expand, and companies with

registration qualifications and clinical promotion capabilities will gain more market opportunities.

This report is a detailed and comprehensive analysis for global Disposable Radiofrequency Cannula market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Disposable Radiofrequency Cannula market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Radiofrequency Cannula market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Radiofrequency Cannula market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Radiofrequency Cannula market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disposable Radiofrequency Cannula

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Radiofrequency Cannula market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, Diros Technology, Beijing Neo Science Co.,Ltd., Grayline Medical, AVANOS MEDICAL, INC., Stryker, LCCS MEDICAL INC., BEIQI, KANGDELAI, LANHAI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Disposable Radiofrequency Cannula market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Monopolar RF

Bipolar RF

### Market segment by Operation Guidance Method

X-ray Fluoroscopy/CT Guidance

Ultrasound Guidance

Others

### Market segment by Needle Gauge

Needle Gauge: 20-22G

Needle Gauge: 14-18G

Others

### Market segment by Application

Pain Management

Tumor Ablation

Others

### Major players covered

Abbott

Diros Technology

Beijing Neo Science Co.,Ltd.

Grayline Medical

AVANOS MEDICAL, INC.

Stryker

LCCS MEDICAL INC.

BEIQI

KANGDELAI

LANHAI

MedG Medical

### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Disposable Radiofrequency Cannula product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Radiofrequency Cannula, with price, sales quantity, revenue, and global market share of Disposable Radiofrequency Cannula from 2021 to 2026.

Chapter 3, the Disposable Radiofrequency Cannula competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Radiofrequency Cannula breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disposable Radiofrequency Cannula market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Radiofrequency Cannula.

Chapter 14 and 15, to describe Disposable Radiofrequency Cannula sales channel, distributors, customers, research findings and conclusion.

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