

# Global Disposable Ostomy Bags Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Disposable Ostomy Bags market size was valued at USD 2591 million in 2023 and is forecast to a readjusted size of USD 3593.9 million by 2030 with a CAGR of 4.8% during review period.

Disposable Ostomy Bags is a prosthetic medical device that provides a means for the collection of waste from a surgically diverted biological system (colon, ileum, bladder) and the creation of a stoma. Pouching systems are most commonly associated with colostomies, ileostomies, and urostomies.

Market competition is intense. Coloplast, ConvaTec, Hollister, B. Braun and Salts Healthcare, etc. are the leaders of the industry. Europe is the largest consumption place, with a consumption revenue market share nearly 44%. Following Europe, North America is the second largest consumption place with the consumption revenue market share of 31%.

The Global Info Research report includes an overview of the development of the Disposable Ostomy Bags industry chain, the market status of Colostomy (One Piece Bag, Two Piece Bag), Ileostomy (One Piece Bag, Two Piece Bag), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Disposable Ostomy Bags.

Regionally, the report analyzes the Disposable Ostomy Bags markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads



the global Disposable Ostomy Bags market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Disposable Ostomy Bags market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Disposable Ostomy Bags industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., One Piece Bag, Two Piece Bag).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Disposable Ostomy Bags market.

Regional Analysis: The report involves examining the Disposable Ostomy Bags market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Disposable Ostomy Bags market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Disposable Ostomy Bags:

Company Analysis: Report covers individual Disposable Ostomy Bags manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Disposable Ostomy Bags This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Colostomy, Ileostomy).

Technology Analysis: Report covers specific technologies relevant to Disposable Ostomy Bags. It assesses the current state, advancements, and potential future developments in Disposable Ostomy Bags areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Disposable Ostomy Bags market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Disposable Ostomy Bags market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

One Piece Bag

Two Piece Bag

Market segment by Application

Colostomy

lleostomy

Urostomy

Major players covered



Coloplast

Hollister
Tiomster
ConvaTec
B. Braun
Salts Healthcare
ALCARE
Welland
Marlen
Steadlive
Nu-Hope
3L
Market segment by region, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:



Chapter 1, to describe Disposable Ostomy Bags product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Ostomy Bags, with price, sales, revenue and global market share of Disposable Ostomy Bags from 2019 to 2024.

Chapter 3, the Disposable Ostomy Bags competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Ostomy Bags breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Disposable Ostomy Bags market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Ostomy Bags.

Chapter 14 and 15, to describe Disposable Ostomy Bags sales channel, distributors, customers, research findings and conclusion.



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