

# Global Disposable Nitinol Stone Extraction Basket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Disposable Nitinol Stone Extraction Basket market size was valued at US\$ 268 million in 2025 and is forecast to a readjusted size of US\$ 342 million by 2032 with a CAGR of 3.5% during review period.

Disposable Nitinol Stone Extraction Basket is a single-use minimally invasive urological medical device featuring a nitinol (nickel-titanium) alloy mesh basket, traction wire, flexible delivery catheter, and ergonomic control handle. Engineered with superelasticity and shape memory properties, it is delivered through ureteroscopes or nephroscopes to the urinary tract, where the basket opens/closes to securely capture, manipulate, and extract kidney, ureteral, or bladder stones during endoscopic procedures. The disposable design eliminates cross-contamination risks, while nitinol's flexibility enables navigation through tortuous anatomy and maintains structural integrity during repeated opening/closing cycles.

In 2025, global Disposable Nitinol Stone Extraction Basket production reached approximately 3,611 K units, with an average global market price of around US\$ 72 per unit. The production capacity of Disposable Nitinol Stone Extraction Basket is approximately 4,571 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain consists of providers of medical-grade nitinol alloy wire (core material), stainless steel for traction components, high-performance polymers (PTFE, polyimide) for catheters, hydrophilic coating materials, precision plastic injection parts, and radiopaque markers; midstream operations involve fine wire drawing, mesh basket braiding, catheter extrusion, precise assembly of internal mechanisms, ethylene

oxide sterilization, biocompatibility testing, and sterile packaging; downstream channels include general hospitals, specialized urology centers, endoscopic surgery facilities, medical device distributors, group purchasing organizations, and clinical consumables supply networks that deliver the product to end-users for minimally invasive stone removal procedures.

The cost structure is dominated by high-value raw materials, primarily medical-grade nitinol alloy wire (accounting for 30-40% of total cost due to its superelastic and shape memory properties), followed by precision manufacturing expenses including fine mesh braiding, catheter extrusion, and assembly of control mechanisms; additional costs cover ethylene oxide sterilization, biocompatibility and safety testing, regulatory compliance and registration fees, sterile packaging materials, logistics and distribution, channel partner margins, and market promotion activities, with premium versions (rotatable, zero-tip, or enhanced radiopacity) incurring extra costs for specialized components and advanced materials.

This report is a detailed and comprehensive analysis for global Disposable Nitinol Stone Extraction Basket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Disposable Nitinol Stone Extraction Basket market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Nitinol Stone Extraction Basket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Nitinol Stone Extraction Basket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Disposable Nitinol Stone Extraction Basket market shares of main players,

shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),  
2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Disposable Nitinol Stone Extraction Basket

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Disposable Nitinol Stone Extraction Basket market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, BD, Cook Medical, Coloplast, Urotech GmbH, Epflex, Jiangsu Vedkang Medical, MicroPort, Innovex Group, Olympus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Disposable Nitinol Stone Extraction Basket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Four-Wire Baskets

Six-Wire Baskets

Eight-Wire Baskets

### Market segment by Control Mechanism

Fixed Opening Nitinol Stone Extraction Basket

Adjustable Opening Nitinol Stone Extraction Basket

Rotatable Nitinol Stone Extraction Basket

### Market segment by Maximum Expandable Basket Diameter

Small-Size Disposable Stone Extraction Basket: Below 15 mm

Medium-Size Disposable Stone Extraction Basket: 15–25 mm

Large-Size Disposable Stone Extraction Basket: Above 25 mm

### Market segment by Application

Hospital

Clinic

### Major players covered

Boston Scientific

BD

Cook Medical

Coloplast

Urotech GmbH

Epflex

Jiangsu Vedkang Medical

MicroPort

Innovex Group

Olympus

Lookmed

ENDO-FLEX

AdvinHealthcare

Zhuji Pengtian Medical Instrument Co, Ltd.

Jiangsu Grit Medical Technology Co., Ltd.

Zhuo Ruihua

Zhengjiang Yigao Meidical

Anrei medical

Hangzhou AGS MedTech

Changzhou JiuHong Medical Instrument

Soudon Medical

Medi-Globe GmbH

Valenca Medical

CITEC

WeCare Medical Technology Co., Ltd.

Jiangsu Ate Medical Technology Co., Ltd.

Vytil

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Disposable Nitinol Stone Extraction Basket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Disposable Nitinol Stone Extraction Basket, with price, sales quantity, revenue, and global market share of Disposable Nitinol Stone Extraction Basket from 2021 to 2026.

Chapter 3, the Disposable Nitinol Stone Extraction Basket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Disposable Nitinol Stone Extraction Basket breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Disposable Nitinol Stone Extraction Basket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Disposable Nitinol Stone Extraction Basket.

Chapter 14 and 15, to describe Disposable Nitinol Stone Extraction Basket sales channel, distributors, customers, research findings and conclusion.

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