

Global Disposable Nitinol Stone Extraction Basket Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Disposable Nitinol Stone Extraction Basket market size is expected to reach \$ 342 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Disposable Nitinol Stone Extraction Basket is a single-use minimally invasive urological medical device featuring a nitinol (nickel-titanium) alloy mesh basket, traction wire, flexible delivery catheter, and ergonomic control handle. Engineered with superelasticity and shape memory properties, it is delivered through ureteroscopes or nephroscopes to the urinary tract, where the basket opens/closes to securely capture, manipulate, and extract kidney, ureteral, or bladder stones during endoscopic procedures. The disposable design eliminates cross-contamination risks, while nitinol's flexibility enables navigation through tortuous anatomy and maintains structural integrity during repeated opening/closing cycles.

In 2025, global Disposable Nitinol Stone Extraction Basket production reached approximately 3,611 K units, with an average global market price of around US\$ 72 per unit. The production capacity of Disposable Nitinol Stone Extraction Basket is approximately 4,571 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain consists of providers of medical-grade nitinol alloy wire (core material), stainless steel for traction components, high-performance polymers (PTFE, polyimide) for catheters, hydrophilic coating materials, precision plastic injection parts, and radiopaque markers; midstream operations involve fine wire drawing, mesh basket braiding, catheter extrusion, precise assembly of internal mechanisms, ethylene oxide sterilization, biocompatibility testing, and sterile packaging; downstream channels include general hospitals, specialized urology centers, endoscopic surgery facilities,

medical device distributors, group purchasing organizations, and clinical consumables supply networks that deliver the product to end-users for minimally invasive stone removal procedures.

The cost structure is dominated by high-value raw materials, primarily medical-grade nitinol alloy wire (accounting for 30-40% of total cost due to its superelastic and shape memory properties), followed by precision manufacturing expenses including fine mesh braiding, catheter extrusion, and assembly of control mechanisms; additional costs cover ethylene oxide sterilization, biocompatibility and safety testing, regulatory compliance and registration fees, sterile packaging materials, logistics and distribution, channel partner margins, and market promotion activities, with premium versions (rotatable, zero-tip, or enhanced radiopacity) incurring extra costs for specialized components and advanced materials.

This report studies the global Disposable Nitinol Stone Extraction Basket production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Disposable Nitinol Stone Extraction Basket and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Disposable Nitinol Stone Extraction Basket that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Disposable Nitinol Stone Extraction Basket total production and demand, 2021-2032, (K Units)

Global Disposable Nitinol Stone Extraction Basket total production value, 2021-2032, (USD Million)

Global Disposable Nitinol Stone Extraction Basket production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Disposable Nitinol Stone Extraction Basket consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Disposable Nitinol Stone Extraction Basket domestic production, consumption, key domestic manufacturers and share

Global Disposable Nitinol Stone Extraction Basket production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Disposable Nitinol Stone Extraction Basket production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Disposable Nitinol Stone Extraction Basket production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Disposable Nitinol Stone Extraction Basket market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, BD, Cook Medical, Coloplast, Urotech GmbH, Epflex, Jiangsu Vedkang Medical, MicroPort, Innovex Group, Olympus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Disposable Nitinol Stone Extraction Basket market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Disposable Nitinol Stone Extraction Basket Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Disposable Nitinol Stone Extraction Basket Market, Segmentation by Type:

Four-Wire Baskets

Six-Wire Baskets

Eight-Wire Baskets

Global Disposable Nitinol Stone Extraction Basket Market, Segmentation by Control Mechanism:

Fixed Opening Nitinol Stone Extraction Basket

Adjustable Opening Nitinol Stone Extraction Basket

Rotatable Nitinol Stone Extraction Basket

Global Disposable Nitinol Stone Extraction Basket Market, Segmentation by Maximum Expandable Basket Diameter:

Small-Size Disposable Stone Extraction Basket: Below 15 mm

Medium-Size Disposable Stone Extraction Basket: 15–25 mm

Large-Size Disposable Stone Extraction Basket: Above 25 mm

Global Disposable Nitinol Stone Extraction Basket Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Boston Scientific

BD

Cook Medical

Coloplast

Urotech GmbH

Epflex

Jiangsu Vedkang Medical

MicroPort

Innovex Group

Olympus

Lookmed

ENDO-FLEX

AdvinHealthcare

Zhuji Pengtian Medical Instrument Co, Ltd.

Jiangsu Grit Medical Technology Co., Ltd.

Zhuo Ruihua

Zhengjiang Yigao Meidical

Anrei medical

Hangzhou AGS MedTech

Changzhou JiuHong Medical Instrument

Soudon Medical

Medi-Globe GmbH

Valenca Medical

CITEC

WeCare Medical Technology Co., Ltd.

Jiangsu Ate Medical Technology Co., Ltd.

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Key Questions Answered:

1. How big is the global Disposable Nitinol Stone Extraction Basket market?
2. What is the demand of the global Disposable Nitinol Stone Extraction Basket market?
3. What is the year over year growth of the global Disposable Nitinol Stone Extraction Basket market?
4. What is the production and production value of the global Disposable Nitinol Stone Extraction Basket market?
5. Who are the key producers in the global Disposable Nitinol Stone Extraction Basket market?
6. What are the growth factors driving the market demand?

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